

**Maricopa Urban County
Third Program Year CAPER**

**Maricopa Urban County
Consolidated Annual Performance and Evaluation Report for the Program Year 2013**

A summary and evaluation of how the Maricopa Urban County used federal funds in FY2012-2013 to carry out the goals and objectives identified in the Consolidated Plan for 2010-2014.

Background

The Maricopa Urban County received and distributed Community Development Block Grant, Emergency Solutions Grant and HOME Investment Partnerships (HOME) funds from the U.S. Department of Housing and Urban Development (“HUD”). The Urban County cities/towns include the unincorporated areas of Maricopa County, towns of Buckeye, Gila Bend, Guadalupe, Queen Creek, Wickenburg, Youngtown; and the cities of El Mirage, Goodyear, Litchfield Park¹, and Tolleson. Maricopa County Human Services Department is the lead agency.

Available for Public Comment beginning September 5, 2013

Copies of this report are available for review on the County website at: www.myhdsd.com

Submitted on September 30, 2013 to

U.S. Department of Housing and Urban Development
Community Planning & Development Representative
One N. Central Avenue Suite 600
Phoenix, Arizona 85004

Submitted by

Maricopa County Human Services Department
Community Development Division
234 N. Central Ave. 3rd Floor
Phoenix, AZ 85004
TDD: 602.506.4802

If you have any questions about this report, please contact:
Ursula Strephans, Community Development Assistant Director
Telephone: 602.372.1526
Email: strephansu@mail.maricopa.gov

¹ Litchfield Park is a non-participating member.

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Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26)

GENERAL

EXECUTIVE SUMMARY

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the third year.

Executive Summary

The Maricopa Urban County has successfully completed the third year of the five-year Consolidated Plan. Activities undertaken during this period are reported herein the *FY2012-13 Maricopa Urban County Consolidated Annual Performance Evaluation Report* ("CAPER"). This CAPER reflects the goals and objectives stated in the Maricopa Urban County Five-Year Consolidated Plan ("Consolidated Plan") for Fiscal Years 2010 to 2014 and the progress being made in completing housing and non-housing activities identified in the FY2012-2013 Third-Year Annual Action Plan ("Action Plan").

Maricopa County is a unit of local government and an entitlement grantee of U.S. Department of Housing and Urban Development ("HUD") for funds that include Community Development Block Grant ("CDBG"), HOME Investment Partnerships Program ("HOME"), and the Emergency Solutions Grant ("ESG") funds. Maricopa County is an entitlement designated "Urban County" for CDBG and ESG funds. Maricopa County formed an Urban County to serve the needs of the unincorporated areas of the County and the non-entitlement cities. Maricopa County Human Service Department ("MCHSD") administers HOME, CDBG and ESG funding.

The Urban County communities have elected to participate in the Maricopa Urban County and their accomplishments in the programs are reported within this CAPER. While the Maricopa HOME Consortium CAPER is a separate report that accounts for accomplishments and HOME expenditures related to housing activities of its members, this Maricopa Urban County CAPER accounts for both housing and non-housing activities undertaken by the Urban County.

The Urban County is also a member of the Maricopa County HOME Consortium (the "Consortium"). The Consortium is a cooperative entity that receives funds on behalf of all its members. The Urban County is part of the HOME Consortium and received a portion of HOME funds. The Urban County communities include- unincorporated areas within Maricopa County and incorporated municipalities of the towns of Buckeye, Gila Bend, Guadalupe, Queen Creek, Wickenburg, Youngtown; and the cities of El Mirage, Goodyear, Litchfield Park², and Tolleson. And the entitlement communities that make up the HOME

² Litchfield Park is a non-participating member.

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Consortium include- the Town of Gilbert and the cities of Avondale, Chandler, Glendale, Peoria, Scottsdale, Surprise, and Tempe. The Maricopa County Human Services Department- Community Development is the lead agency that receives and distributes HOME funds on behalf of the members as the Lead Agency for the HOME Consortium and is the responsible and administering agency for the Urban County.

Summary of Available Resources

Total Maricopa County Resources CDBG, HOME and ESG Funds

In FY2012-13, below is a breakdown of the total amount of federal funds available to MCHSD (as the lead agency).

During FY2012/2013, \$2,248,656 of CDBG funds was allocated to the Urban County communities to further the objectives suitable living environments.

During the 2012/2013, \$3,014,848 was allocated to the HOME Consortium; Maricopa Urban County is a member of the HOME Consortium, to address the objectives of improving decent housing, outcomes of accessibility and affordability for low income and moderate income households. Of the total allocation of HOME funds, 15% was allocated to CHDO projects in the amount of \$452,227 and \$183,612 for administration. The remaining amount was allocated to HOME Consortium members in the amount of 2,379,009 (with \$657,393 to the Maricopa Urban County for housing activities).

Table 1
Total Resources

	CDBG	HOME	ESG	Total Amount Allocated
Maricopa Urban County	\$2,248,656	\$657,393	\$178,300	\$3,084,349
Maricopa HOME Consortium	N/A	\$2,357,455	N/A	\$2,357,455
Total Available FY12/13	\$2,248,656	\$3,014,848	\$178,300	\$5,441,804

Maricopa Urban County is a member of the HOME Consortium.

For each formula grant CDBG, HOME and ESG, as shown in the table below, Maricopa Urban County has identified the total amount of funds available, the total amount of funds committed during the program year and the total amount expended by national strategic objective.

Table 2
Urban County Funding Distribution by Objective FY12/13

Program Objective	Funds Available	Funds Committed	Total Expended
Decent Housing	\$3,014,848(3)	\$3,014,848(3)	\$329,805(1)
Suitable Living Environments	\$3,356,500(2)	\$3,356,500(2)	\$3,609,180(1)

Expenditure amounts are subject to change due to the completion of final audit for Maricopa County and do not include admin expenses. The Maricopa HOME Consortium city/towns members reported a total of administration expenses for the HOME Consortium communities: \$77,123 and Urban County: \$169,333.

(1) Total amount of HOME/CDBG expenditures includes current and prior year funds.

(2) FY12/13 CDBG \$1,108,844 funds were re-programmed.

(3) Total HOME Allocation for Maricopa County was \$3,014,848, of that, a total of \$493,045 was allocated to the Urban County for housing activities.

(1) Total HOME expenditures for the Maricopa HOME Consortium was based on City reported expenditures while the Maricopa County unaudited General Ledger (Fund Balance Report) as of 9/30/13 may have a different final expenditure amounts.

This difference is noted for reporting purposes and is generally caused by timing differences relative to when expenditures are recorded in city/town records vs. the County-numbers to come for HOME Consortium.

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Summary of Distribution of Resources

Total Maricopa Urban County Distribution of CDBG, HOME and ESG Funds

CDBG, HOME and ESG funds are distributed throughout Maricopa County. HOME is distributed through the HOME Consortium. CDBG is distributed to the Maricopa Urban County, consisting of the unincorporated areas of Maricopa County, towns of Buckeye, Gila Bend, Guadalupe, Queen Creek, Wickenburg, Youngtown; and the cities of El Mirage, Goodyear, and Tolleson. ESG is distributed Maricopa County wide.

The Urban County distributed CDBG funds to the Urban County communities by an application process that began in December 2011 and final allocation were announced in July 2012. The single-family housing rehab and homebuyer assistance programs are available to only the Urban County communities.

Table 3
Urban County Round I – CDBG Project List

IDIS No.	Project Number	Project Name	Allocation for Projects	Projects
2990	DG1200	Administration	\$449,731	Administration
2991	DG1201	Buckeye Valencia Sidewalk Improvements Phase III	\$255,560	Public Improvements
2992	DG1202	El Mirage Pueblo Futuro Pavement Rehab	\$181,514,	Public Improvements
2993	DG1203	Guadalupe La Curenta Pavement Replacement	\$358,550	Public Improvements
2994	DG1204	Guadalupe Sidewalk Improvements	\$186,11	Public Improvements
2995	DG1205	UC Medical Respite Center/Circle the City	\$199,344	Public Service
Total Round I			\$1,630,809	

Remaining allocation available for round II FY12/13 \$617,847 for Round 2
Reallocation available from prior year finds \$1,107,844 for Round 2

Urban County Round II –CDBG Project List

IDIS No.	Project Number	Project Name	Allocation for Projects	Projects
3009	DG1207	Buckeye Waterline Rehab	\$707,103	Public Infrastructure
3010	DG1208	Gila Bend Reverse Osmosis Facility/Production Well	\$550,000	Public Infrastructure
3011	DG1209	Guadalupe Residential Demolition	\$60,000	Housing
3012	DG1210	Guadalupe La Curenta Pavement Replacement	\$349,606	Public Improvements
3013	DG1211	NHS Phoenix Housing Counseling	\$58,982	Public Service
Total Round II			\$1,725,691	
Grand Total Allocated in FY 12/13			\$3,356,500	

Urban County – HOME Programs

Housing Programs	Amount	Objective
Urban County-Single Family Housing Rehab	\$246,523	Decent Housing –Availability/Accessible
Urban County-Homebuyer Assistance	\$246,522	Decent Housing–Affordability
TOTAL	\$493,045	

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Geographic Distribution of Funds

See Appendix A for geographic distribution and location of investment maps within the Maricopa Urban County including areas of low-income and minority concentration.

Summary of Accomplishments

Maricopa Urban County Annual Action Plan describes key strategic objectives that will throughout the five year period. Below are the accomplishments for the Maricopa Urban County during the program year which includes.

Table 4

Urban County Summary Meeting Five Year Strategic Objectives

Strategic Objectives	Accomplishments FY2012-2013	Funds Expended
SO-1 Single Family Housing Rehab	11	\$139,729
SO-2 Homebuyer Assistance	0	\$45,296
SO-3 Acquisition of land and construction of new housing for owner-occupied housing	5	\$190,075
SO-4 Emergency home repair assistance	0	\$0
SO-5 Acquisition and rehabilitation of rental housing	0	\$0
SO-6 Acquisition of land and construction of new rental housing	0	\$0
SO-7 Preservation of existing public housing units and tenant based rental assistance	0	\$0
SO-8 Through continuation with MAG, contribute to Human Service Campus facility for mentally ill, support HMIS, Continue homeless prevention through ESG administration, increase performance and accountability through evaluation.	0	\$0
SO-9 Public Improvements	11	\$3,609,180
SO-9 Public Facilities	0	\$0
SO-9 Public Services	0	\$0
SO-9 Commercial Rehabilitation	0	\$0
Urban County HSD CDBG Admin		\$325,928

Shown table 5 (HUD Table 1C, 2C, 3A) are the cumulative five year accomplishments by specific objective in addition to the annual performance for the Urban County which depicts the completed units or clients served during the fiscal year.

Notes: Housing total reflect only the Maricopa Urban County, refer to the HOME Consortium CAPER for accumulations of all Consortium members accomplishments for the HOME Consortium (including the Urban County which is a member).

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**Maricopa Urban County Summary of Specific Annual Objectives and
Outcome Performance Measure for FY12/13**

Table 5

Decent Housing with Purpose of Availability/Accessibility (DH-1)

Specific Objective	Source of Funds	Five Year Goal	2012 Expected Number	2012 Actual Number	Total Actual for Five Year Period	Annual % Percent Achieved	Five Year % Percent Achieved
OWNER HOUSING							
2.10 Rehabilitation of existing owner units	HOME	Up to 100 units	20	11	33	55%	33%
2.30 Acquisition plus rehab program	HOME	Up to 67 units	13	0	0	0%	0%
2.40 Provide emergency repair program	CDBG	Up to 53 units	10	0	0	0%	0%

Decent Housing with Purpose of Affordability (DH-2)

Specific Objective	Source of Funds	Five Year Goal	2012 Expected Number	2012 Actual Number	Total Actual for Five Year Period	Annual % Percent Achieved	Five Year % Percent Achieved
RENTAL HOUSING							
1.10 Lease Purchase housing Program	CDBG	25 units	5	0	0	0%	0%
1.20 Acquisition/rehab of rental units	HOME	10 units	2	0	0	0%	0%
OWNER HOUSING							
2.20 Provide homebuyer downpayment support	HOME/ADDI	Up to 155 units	31	1	14	1%	45%
2.50 Provide a new housing construction program	HOME/CDBG	Up to 58 units	11	5	11	45%	18%

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Suitable Living Environments with Purpose of Availability/Accessibility (SL-1)

Specific Objective	Source of Funds	Five Year Goal	2012 Expected Number	2012 Actual Completed	Total Actual for Five Year Period	Annual % Percent Achieved	Five Year % Percent Achieved
COMMUNITY DEVELOPMENT							
3.1 Provide sewer facilities	CDBG/Other	Up to 5 projects	1	0	3	0%	60%
3.2 Provide sewer line expansion/repair	CDBG/Other	Up to 35,390 LF	7,078LF	0	0	0%	0%
3.3 Provide road improvements (including sidewalks)	CDBG/Other	Up to 15 project	3	3	5	166%	46%
3.4 Provide road expansion/repair	CDBG/Other	Up to 153,144 LF	30,628	1	0	0%	0%
3.5 Provide water improvements (housing infrastructure)	CDBG/Other	Up to 9 projects	2	5	9	250%	100%
3.6 Provide water facility expansion/repair	CDBG/Other	Up to 13,410 LF	2,682	1	0	0%	0%
3.7 Provide drainage improvements	CDBG/Other	Up to 3	0	0	0	0%	0%
3.8 Provide drainage facility expansion/repair	CDBG/Other	Up to 7,500 LF	1,500	0	0	0%	0%
PUBLIC FACILITIES							
4.1 Provide public facility projects	CDBG/Other	Up to 14 projects	2	0	0	0%	0%
PUBLIC SERVICES							
5.1 Provide public service projects	CDBG/Other	Up to 18 projects	3	0	0	0%	0%
5.2 Assist low and moderate income	CDBG/Other	Up to at least 12,000	2,400	2	2	0%	0%
NEIGHBORHOOD REVITALIZATION/OTHER							
6.1 Execute slum/blight removal projects	CDBG/Other	Up to 2 project	1	1	1	100%	50%
ECONOMIC DEVELOPMENT							
6.1a	CDBG	Up to 5 projects	0	0	0	0%	0%
OTHER COMMUNITY DEVELOPMENT							
7.1 Execute ADA improvements	CDBG/Other	Up to 2 projects	0	0	0	0%	0%
7.2 Execute energy related projects	CDBG/Other	Up to 1 project	0	0	0	0%	0%

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Source: Maricopa Urban County staff, Table 2A-Summary of Specific Housing & Community Development Objectives, Consolidated Plan FY2010/2014. FY12/13 Amended to include 6.1a Economic Development up to 5 projects.

A public notice announcing the availability of the Annual Report was published on September 5, 2012 in the East Valley Tribune. This Report was made available for public review during a 15-day public comment period from September 6, 2013 to September 23, 2013. There were no public comments.

GENERAL QUESTIONS

1. Assessment of the one-year goals and objectives:

- a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
- b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
- c. If applicable, explain why progress was not made towards meeting the goals and objectives.

General Assessment of the Two-Year Goals and Objectives

The Maricopa County Board of Supervisors appointed a Community Development Advisory Committee (CDAC) to provide guidance on administration of CDBG funds and for this reporting period the committee recommended that CDBG funds be targeted to community development projects. This past fiscal year 2012-2013 marks the 35th year of CDBG Program for Maricopa County. Figure 2a display FY 2012-2013 CDBG expenditures by City/Town by activity type. These activities met the strategic objective of Suitable Living Environments benefiting low and moderate income people. The majority of the expenditures this program year were used for public improvements, which improved the quality and quantity of neighborhood facilities for low income persons.

Summary of all CDBG Activities Accomplishments

During the program year there were four (4) Urban County communities and two non-profit organizations (Circle the City-operations funds and NHS-homebuyer counseling) that received CDBG funds in FY 12/13. The Table 4 below shows all the community development projects that were funded this program year as represented in the Third Year Annual Action Plan and all open CDBG contracts as shown in IDIS. The project list compares the IDIS PR03- CDBG Activity Summary Report and the Maricopa County unaudited General Ledger List of Activities. There were eleven (11) CDBG projects that were closed out this FY12/13. Maricopa Urban County reports success in meeting its objectives for FY 2012-2013. The cumulative total CDBG expenditures in the table below are activities that were funded all years and include prior year expenditures.

CDBG Activities and Objectives planned for FY12/13. Urban County Total Allocation \$2,248,656, plus \$135,103 in relocated fund = \$2,383,759

**Projects Accomplishments –Summary all years
Urban County CDBG
(see next page for Table 6)**

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HUD Objective: Suitable Living Environment for Low and Moderate Income People

IDIS	Project	Project Status	Allocated in FY 2012-13 (IDIS)	Allocated in Prior Years (IDIS)	FY12/13 Expenditure s PR03 (IDIS)	FY12/13 Expenditures County's General Ledger	Beneficiaries	Census Tract
2990	FY12 CDBG Administration		\$ 449,731		\$ 325,928	\$ 325,928	Admin	
2945	Buckeye Sidewalk Improvements (4th Ave.)	Project Design 100% complete		\$ 217,742	\$ -		2,750LF 5,420 people	62.5
3009	Buckeye Waterline Rehab	Design 100% complete	\$ 707,103		\$ 36,501	\$ 36,501	3,976 people	65.7
2991	Buckeye Valencia Sidewalk Improvements	Design 100% complete	\$ 255,560		\$ -		2,750LF 3,207 people	55.9
2946	El Mirage Waterline Improvements	100% Completed closed 6/30/13		\$ 320,000	\$ 319,372	\$ 319,056	3339 people, 2,100 lf of 8" waterline, 4 hydrants	59.10
2992	El Mirage Pueblo Futuro Street Improvements	100% Completed closed 6/30/13	\$ 181,514		\$ 181,514	\$ 181,514	850 ppl, 1,200lf of 28' wide asphalt+ curb, gutter, +	59.10
2784	Gila Bend Water System Improvements	100% Complete as of 6/30/13		\$ 375,582	\$ 120,249	\$ 120,249	3,290lf, 27 fire hydrants/ 2,000ppl	68
2942	Gila Bend Waterline Improvements	Project Completed 6/30/13		\$ 314,802	\$ 306,260	\$ 306,260	1,860lf of 8" waterline, 4 hydrants, 2,000ppl	68
3010	Gila Bend RO Facility/Production Well	Design 95% complete	\$ 550,000		\$ 15,031	\$ 15,031		68
2785	Goodyear Park Improvements	100% Complete as of 6/30/13		\$ 257,029	\$ 238,290	\$ 238,290	3,077lf of sidewalk + 312sf pad. 4,635lf of sidewalk + 830sf pad.	SBA
2993	Guadalupe La Curenta Pavement Replacement	100% Complete as of 6/30/13	\$ 358,550		\$ 339,208	\$ 339,208	383 ppl, 9,000sf of pavement	67.9
2994	Guadalupe Sidewalk Improvements	100% Complete as of 6/30/13	\$ 186,110		\$ 182,031	\$ 182,031	543ppl, 3,619lf of 4' sidewalk + curb + gutter	67.9
3011	Guadalupe Residential Demolition	6 homes identified	\$ 60,000		\$ -			SBS
3012	Guadalupe La Curenta Pavement Replacement	100% Complete as of 6/30/13	\$ 349,606		\$ 263,231	\$ 263,231	156ppl, 8,000sy pavement + adjust surface utilities	67.9
2943	Guadalupe Sidewalk Improvements	100% Complete as of 6/30/13		\$ 393,945	\$ 393,605	\$ 393,458	1,200ppl, 2,000lf of sidewalk	70.9
2944	Youngtown Waterline Improvements	100% Complete as of 6/30/13		\$ 400,000	\$ 399,762	\$ 399,602	2,775ppl, 4,280lf waterline, 18 hydrants	70.3
2963	Youngtown Waterline Improvements	100% Complete as of 6/30/13		\$ 807,670	\$ 807,670	\$ 807,670	2,775ppl, 9,432lf waterline, 28 hydrants	70.3
2995	Medical Respite Center/Circle of the City	Project underway, 1 client assisted	\$ 199,344		\$ 7,080	\$ 7,080	1 person	LMC- homele
3013	Urban County NHS Phoenix-Counseling	Project underway, 48 client assisted	\$ 58,982		\$ -		48 households	LMC
			\$ 3,356,500	\$ 3,086,770	\$ 3,935,731	\$ 3,935,109		
					Admin	\$ 325,928.00		
					Projects	\$ 3,609,180.94		

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Figures 2a and 2b represents the program expenditures by Urban County jurisdiction. A total of \$3,935,109 was expended including administration CDBG funds this program year.

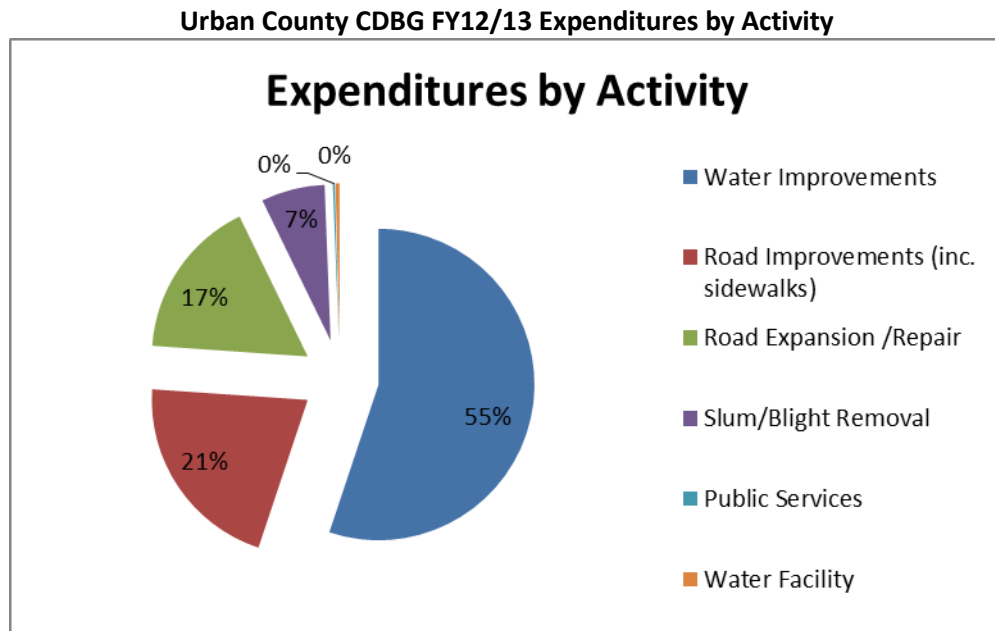


Figure 2a

Source: County's General Ledger FY12/13

Notes: The amount expended for the Urban County communities includes current and prior year funds. Amount expended includes projects that are not yet completed.

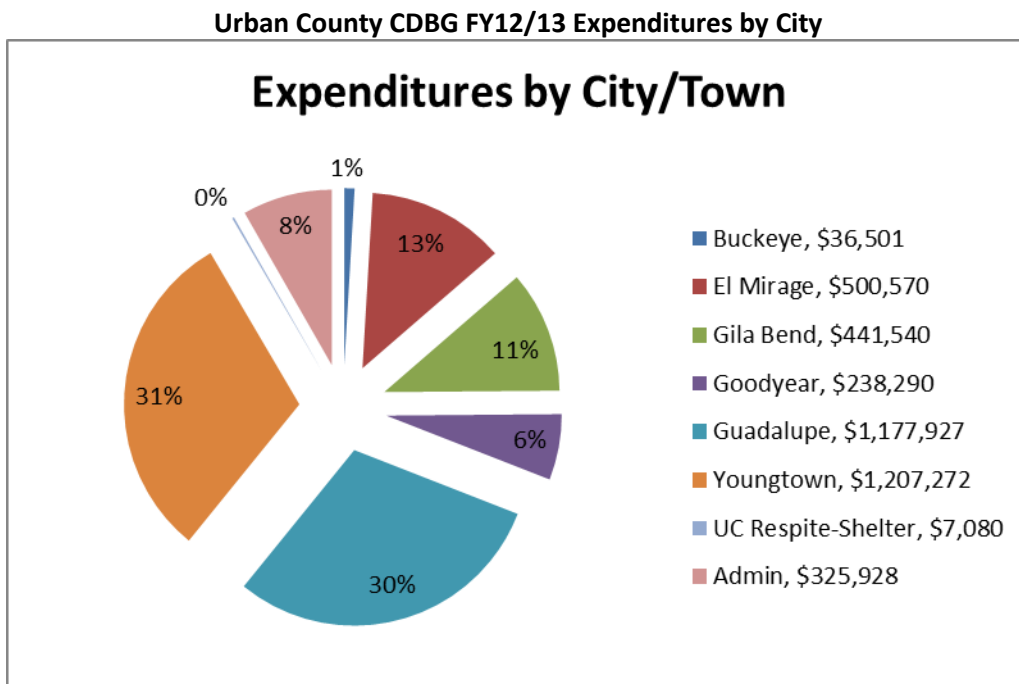


Figure 2b

Expenditures include prior year expenditures for Urban County

Summary of FY12/13 HOME Activities Accomplishments

HOME became the third major HUD grant available through MCHSD to serve residents of the Urban County (see HOME Consortium CAPER for member's cities/towns accomplishments). MCHSD instituted a new change regarding the administration of HOME funds for the Urban County. Instead of allocation HOME funds to an Urban County community, MCHSD will be directly administering the HOME program for the Urban County for the housing rehabilitation and homebuyer assistance program as described in the Third Year Annual Action Plan.

HOME Funds: FY 2012-2013 planned activities and objectives. Urban County Allocation = \$558,784

Location	Activity	HOME Allocation	HOME Expenditures	HUD Objective	Proposed Outcome	UMC Strategic Objective	Status
Urban County	Housing Rehabilitation	\$246,523	\$0	Decent Housing	Affordability	SO-1	In process, first loan closing in 3 months
Urban County	1 st Time Homebuyer	\$246,522	\$0	Decent Housing	Affordability	SO-2	In process, first loan closing in 3 months
Urban County	Grant Administration	\$65,739	\$0				

Total administration is \$183,612 for the HOME Consortium in which Urban County is a member.

Cumulative All HOME Projects List

During this program year there were three (3) Urban County communities that had existing HOME contracts that expended HOME funds. The Table 6 below shows the housing projects that are currently open. There were no Urban County HOME projects closed out. This particular table shows open FY2012-2013 accomplishments and expenditures (includes prior year expenditures).

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Program Year Maricopa Urban County Allocation and Expenditures

Table 7 below details all open HOME projects as shown in IDIS. The project list expenditures for the Urban County are from the County's unaudited General Ledger List of Activities. There was one project closed out this FY12/13. Maricopa Urban County reports success in meeting its objectives for FY 2012-2013. The cumulative total CDBG expenditures in the table below are activities that were funded all years and include prior year expenditures.

Table 7
Projects Accomplishments All Year

URBAN COUNTY HOME Projects									
HUD Objective: Decent Housing									
Location Project No. IDIS No.	Program	HOME Allocation*	FY12/13 HOME Expenditures	Status	Amount & Source of Other Funds	Accomplished In FY12/13	Prior Year Accomplished	Proposed Outcome	Urban County Strategic Objective
Goodyear (2010)UC1014	Owner- Occupied Housing Rehabilitation	\$75,000	\$45,000	Closed (FY12/13)	Non- reimbursed 2006 Goodyear Housing Rehab Program Contributions \$18,750.00	2 homes completed	0	Accessibility	SO-1 (Owner- occupied housing rehab)
Goodyear (2011) UC1114	Owner- Occupied Housing Rehabilitation	\$100,000	\$11,340	Open	General Funds \$25,000	0 hhlds	0	Accessibility	SO-1 (Owner- occupied housing rehab)
Goodyear (2009)UC0914	Owner- Occupied Housing Rehabilitation	\$127,749	\$4,306.57	Open	UC0614 City Contributions \$31,937.25	1 homes Completed	2 homes completed	Accessibility	SO-1 (Owner- occupied housing rehab)
Guadalupe (2011)UC1107A	Owner- Occupied New Construction Single Family	\$283,912 (was \$230,000 increased award)	\$190,075	Open	Prior Guadalupe Housing Program Client sweat equity hours @ \$10/hour = \$57,500.00	1 completed	2 completed	Affordability	SO-3 Owner- occupied land acq/development

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Guadalupe (2011) UC1107	Housing Rehabilitation	\$200,00 (was \$150,000)	\$79,083	Open	Prior Guadalupe Housing Program Client sweat equity hours @ \$10/hour = \$37,500.00	3 homes completed	5 rehabs completed	Affordability	SO-1 (Owner- occupied housing rehab)
Guadalupe (2009)	New Construction	\$237,749	\$0	Closed in FY11/12	Sweat Equity \$59,437.25	4 hhlds	4 new constructions completed	Affordability	SO-3 Owner- occupied land acq/development
Guadalupe (2010)	Housing Rehabilitation	\$150,000	\$0	Open	Sweat Equity \$37,500.00	5 home completed	0	Affordability	SO-1 (Owner- occupied housing rehab)
Urban County (2010)	Homebuyer Assistance	\$198,433	\$0	Open	Lender First Lien Buyer's 1% own funds	0 hhlds (13 goal)	None	Affordability	SO-2 (Down payment assistance)
Urban County (2010)	NSP Homebuyer Support	\$124,530	\$45,296.79	Open	IDEA or WISH from an NSP transaction \$15,000.00	0 households (8 goal)	Assisted 3 clients with homebuyer assistance	Affordability	SO-1 (Owner- occupied housing rehab)
Urban County (2012)	Homebuyer Assistance	\$246,522	\$0	Open	Lender First Lien Buyer's 1% own funds	0 households (8 goal)	0	Affordability	SO-2 (Down payment assistance)
Urban County (2012)	Owner- Occupied Housing Rehabilitation	\$246,523	\$0	Open	\$61,631	0 households (10 goal)	0	Affordability	SO-1 (Owner- occupied housing rehab)
El Mirage (2007)	Housing Rehabilitation	\$150,000	\$0	Closed (FY11/12)	Habitat for Humanity volunteer hours @ \$10/hour =	0	1 home completed	Availability/ Accessibility	SO-1 (Owner- occupied housing rehab)

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					\$37,500.00				
El Mirage (2008)	Housing Rehabilitation	\$ 300,000	\$0	Closed (FY11/12)	Habitat for Humanity volunteer hours @ \$10/hour = \$75,000.00	0	5 completed	Accessibility	SO-1 (Owner- occupied housing rehab)
El Mirage 2011	Homebuyer Assistance	\$97,380	\$0	Closed (FY11/12)	Lender First Lien Buyer's 1% own funds	0	11 clients assisted	Affordability	SO-2 (Down payment assistance)
El Mirage (2009)	Homebuyer Assistance	\$480,603.00	\$0	Closed FY(11/12)	Habitat for Humanity volunteer hours @ \$10/hour = \$120,151.00	0	17 clients assisted	Affordability	SO-2 (Down payment assistance)

Source: Project progress HSD Project Coordinator staff, expenditures are based on unaudited fund balance report/general ledger 9/30/13.

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Summary of Emergency Solutions Grant (ESG) Activities

Maricopa County is a direct recipient of ESG funding. ESG funds are provided countywide and include shelter operations and homeless prevention as described in the Annual Action Plan FY12/13. However, MCHSD is currently preparing an Amendment to the Annual Action FY12/13 from Homeless Prevention to Rapid Re-Housing (\$97,000). ESG expenditures were used to produce an outcome of sustainability for the improved suitable living environment for 1,417 individuals (shelter). ESG accomplished the required match of \$81,000.

ESG	Allocation	Expenditures
Homeless Assistance (Operations):	\$81,000	\$81,000
Homeless Prevention:	<u>\$97,300</u>	<u>\$0</u>
TOTAL		\$81,000

In addition to the County, the City of Glendale (member of the Maricopa County HOME Consortium) also receives ESG funds directly from HUD. Refer to the individual community's non-housing Consolidated Plan and annual report for their accomplishments.

d. Describe the manner in which the recipient would change its program as a result of its experiences.

Program Changes

The Human Service Department (MCHSD) embarked on a Strategic Planning process that encompassed integration of division resources. MCHSD main overarching goal is the *right door* through which clients receive timely access to integrated, needed services. Many Maricopa County residents find themselves, at different stages of their lives, in economic and social distress. HSD gives Maricopa County residents the capacity to provide the right links at the right time to empower residents to achieve greater self-sufficiency, a higher quality of life, and make a contribution to society as a whole and the county in particular. As a Department, HSD is in the process of implementing five (5) strategic objectives and then obtaining those objectives through attainable key initiatives.

One of the initiatives is to integrate case management though all divisions, including Community Development division. Case managers assist with the initial screening process for the owner-occupied housing rehabilitation program. They are able to assess the client needs during the initial set-up of projects. As an example, if the case manager discovers that utility costs are too high for the homeowner during the development of the rehab scope of work then, HSD staff is in a position to leverage other HSD funding sources, such as weatherization program or Senior Assistance Independent Living Program (S.A.I.L) program.

Another, change that was instituted during the program year is the administration of the homebuyer assistance and owner-occupied housing rehab programs. MCHSD provided HOME funds for these two programs for the benefit of Urban County residents. In the past, these programs would be administered by the Urban County cities but in order to have the resources dispersed throughout the Urban County cities, the MCHSD decided to propose this change

Affirmatively Furthering Fair Housing:

-
- d. Provide a summary of impediments to fair housing choice.**
 - e. Identify actions taken to overcome effects of impediments identified.**
-

Actions Taken to Affirmatively Further Fair Housing

Maricopa County as a grantee of federal funds certifies to HUD to affirmatively further fair housing. The County continues the obligation by performing an analysis of the impediments to fair housing choice and developing as well as implementing strategies and actions to overcome these barriers. The County certifies to HUD to further fair housing which means that the County will:

- (1) Conduct an analysis to identify impediments to fair housing choice within the jurisdiction
- (2) Take appropriate actions to overcome the effects of any impediments identified through the analysis
- (3) Maintain records reflecting the analysis and actions taken in this regard.

Below is a summary of efforts that Affirmatively Further Fair housing in Maricopa County during this program year.

HSD Fair Housing Coordinator. Hired a Fair Housing liaison in 2013 that is responsible for training which includes working with the Southwest Arizona Fair Housing Council and T&N Productions and Seminars to develop a community training curriculum.

Fair Housing Certifications. Maricopa Urban County's Subrecipient completed Fair Housing Certifications as part of the annual application process. MCHSD proclaimed April 2013 as Maricopa County Fair Housing Month. On April 17th and 19th, 2013 a Fair Housing posting was published in the local east and west valley newspapers (English and Spanish).

Partnering with local community agencies. There was an increase in participation by subrecipient Fair Housing activities by partnering with local community agencies to increase the amount of community participation.

Partnering with Housing Authority of Maricopa County. Maricopa County HSD works closely with the County's Public Housing Authority in a cooperative effort to assist with housing issues for low and moderate income people.

Fair Housing Partnership and Education. MCHSD continues to be an active participant in the Arizona Fair Housing Partnership. On April 19, 2013 *Back to the Future* conference included topics of: Arizona's Path to Fair Housing, the Culture of Civil Rights, Group Home problem and Fair Housing, Phoenix Human Rights, Cyberspace and Fair Housing Complaints and Internet Advertising. Advertising of the event was displayed on the County website for citizens, email distribution and through County's voicemail system.

Displayed Fair Housing Materials. Materials are maintained at the Workforce Centers in a variety of formats which include Fair Housing pamphlets, HUD developed Fair Housing workbooks and electronic slides displayed on the center's static LCD displays. The Fair Housing materials are provided in both English and Spanish languages. The materials on-hand at each of the centers are routinely stocked to ensure availability.

- Maricopa HSD distribute brochures and marketing materials
- Fair Housing streaming ads on Maricopa County Library close circuit televisions. In addition, maintain a fair housing web page on HSD website with contact and referral www.hsd.maricopa.gov/cd/default.asp?link=fairhousing
- There are regular posting of the Fair Housing Referral Service in the marketing monitors in the County Library system. There are static notices in both Spanish and English on the LCD monitoring in all County libraries.

Arizona Foreclosure Prevention Taskforce. Association and participation with Arizona Foreclosure Prevention Taskforce to reduce and prevent residential foreclosures in Arizona. Link to information provided at (www.azforeclosureprevention.org).

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Housing Activities. Housing activities are reported in the Maricopa HOME Consortium CAPER. In terms of the reporting on fair housing efforts the Maricopa Urban County through the Maricopa HSD staff (as lead agency) monitors Fair Housing objectives and performance of participating communities in the Urban County CDBG/HOME/ADDI Program. This is completed when audits are completed in each community. For the Urban County communities a portion of the HOME funds are directed for housing activities. During the program year Maricopa Urban County accomplished the following for homeownership and rental opportunities.

Homeownership Opportunities. The County implements low/mod homebuyer assistance and down-payment and closing cost assistance which expands homeownership opportunities throughout the Urban County service area. HOME funds are provided within the Urban County communities to assist with increasing the supply of affordable owner-occupied housing to low and moderate income people.

Rental Opportunities. Maricopa HOME Consortium implements a rental housing program by providing acquisition and rehabilitation. During the program year there were no expenditures for rental housing programs however, the County is required to monitor for housing compliance. As part of the monitoring compliance the per Title VI of the Civil Rights Act of 1964, As Amended, The Fair Housing Act, Equal Opportunity in Housing (Executive Order 11063, As Amended by Executive Order 12259), and the Age Discrimination Act of 1975, as Amended, the County documents compliance. The County monitored nine (9) HUD HOME funded multifamily properties for fair housing. There are a total of 41 households as Maricopa County HOME assisted. Thirty-two (32) units were rented to very low income households (@ or below 50% AMI) and nine (9) low income households (@ or below 60% AMI).

Periodically reviewed private Urban County real estate marketing material. Maricopa HSD during the program year monitored Realtor websites for Fair Housing logo and reference to Fair Housing. All websites reviewed contained reference to fair housing.

Summary of Impediments to Fair Housing Choice

Impediments to fair housing choice is defined as (1) Any actions, omissions, or decisions taken because of race, color, religion, sex, disability, familial status, or national origin which restrict housing choices or the availability of housing choices (2) Any actions, omissions, or decisions which have the effect of restricting housing choices or the availability of housing choices on the basis of race, color, religion, sex, disability, familial status, or national origin. Below are impediments identified in the AI.

- Evidence of Housing Discrimination- A survey of Maricopa Urban County residents revealed discrimination. Increased public support and awareness along with more documented evidence is needed.
- Need for Community Education- Low number of complaints in Urban County but still a need for community education per results of housing discrimination survey.
- Foreclosure and Predatory Lending- High correlation exists when comparing foreclosure activity with minority concentration. Higher predatory lending activity for Hispanic households compared to rest of population. These facts suggest the need for loan modification/foreclosure intervention assistance for minority households in the region.
- Minority/Poverty Concentrations- Minority and poverty concentrations are scattered throughout the Urban County region and the minority population continues to grow. See Appendix A for maps.
- Disability Accessibility- Disability access was raised as a substantive type of discrimination that exists in the Maricopa Urban County according to cases filed on housing discrimination.
- Public Policies and Zoning- Many communities within the Urban County indicates that many local codes do not make specific reference to accessibility requirements contained in the 1988 amendments to the Fair Housing Act. Local zoning generally do not contain any special provisions for making housing accessible to persons with disabilities nor include a discussion of

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fair housing. Education and technical assistance appear reasonable efforts to pursue in this regard.

Source: Maricopa Urban County Analysis of Impediments to Fair Housing Choice, FY 2011-2014).

Action taken to overcome effects of Impediments

Maricopa County intends to overcome the impediments as listed above by conducting specific measurable actions that can be quantifiable this year and beyond. See Appendix C that includes an update to the Fair Housing Matrix. In total Maricopa Urban County communities spent \$5,654 in Fair Housing to further fair housing for residents in Maricopa County.

2. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

CDBG funds have been primarily used to address public facility deficiencies in lower-income neighborhoods. Proposals for community improvements are received from member cities, citizens, and County departments. The highest priority proposals are recommended for inclusion in the Annual Funding (Action) Plan. Needed improvements are generated from discussions at CDAC meetings and community meetings offer residents the opportunity to submit requests for public improvements to be funded through the CDBG program. There has been continued advocacy by members of the CDAC regarding the preservation of HUD resources for housing and community development. During the program year CDAC members approved funding for a medical respite shelter to house a vulnerable population coming out of the hospitals. There continues to be an obstacle to meeting all the identified community needs is lack of funding.

Continued technical assistance is provided by Maricopa County Community Development staff to individual communities in management, payment and reporting on the funded projects. Ongoing assistance is provided to communities as they submit requests for reimbursement.

Maricopa County utilizes emergency shelter funds for rapid re-housing (Amendment forthcoming to the FY12/13 Annual Action Plan) and will continue to use ESG funds for this activity to provide temporary financial assistance and services to prevent individuals and families from becoming homeless; and to help those who are experiencing homelessness to be quickly re-housed and stabilized.

3. Leveraging Resources

- a. Identify progress in obtaining “other” public and private resources to address needs.
 - b. How Federal resources from HUD leveraged other public and private resources.
-

Maricopa County staff routinely emphasizes to applicants the need to leverage federal funds with local funds to stretch the benefit of the federal dollars. These efforts have been successful and projects funded under CDBG, HOME, and ESG have substantially exceeded accomplishments that could not have been achieved from federal funds alone. As described in the FY2012-2013 Annual Action Plan, there were a number of federal, state, and local resources expected to be made available to address housing needs. The table below (Table 8) specifies the amount of federal, state, and local resources that were used to support housing activities for low and moderate income households.

The following funding sources have leveraged the HUD Community Planning and Development (CPD) funds:

Table 8

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Federal Resources	Program Descriptions	Amount Expected	Amount Used
CDBG	Support housing & homeless prevention	\$10M	\$3.3M
HOME	<p>Create and maintain affordable housing for low income county residents</p> <p>Source: HOME Consortium members reported expenditures to the County (as of 9/30/13). Note: Per reporting requirements, there is a timing overlay that occurs at the end of year regarding the classification of expenditures. Note the County's HSD General Ledger reports \$3.9M) in HOME expenditures.</p>	\$3.7M	\$3.5M
Emergency Solutions Grants	<p>Maricopa County Transitional & Emergency housing for the homeless (and the City of Glendale)</p> <p>Source: Maricopa Community Service Department as of 9/30/13 City of Glendale ESG funds are not reported in these numbers.</p>	<p>\$178,000 Maricopa</p> <p>\$97,699 Glendale</p>	<p>\$81,000 Maricopa</p> <p>\$99,336 Glendale</p>
Section 8 Program	<p>Housing Authorities within HOME Consortium to assist low-income Urban County residents in acquiring and maintaining affordable rental housing</p> <p>Source: HUD 50075 completed by HAMC</p>	\$12M	\$12.2M
Neighborhood Stabilization Program	<p>The Neighborhood Stabilization Program (NSP) was established for the purpose of stabilizing communities that have suffered from foreclosures and abandonment. NSP1, a term that references the NSP funds authorized under Division B, Title III of the Housing and Economic Recovery Act (HERA) of 2008, provides grants to all states and selected local governments on a formula basis.</p> <p>NSP3, a term that references the NSP funds authorized under the Dodd–Frank Wall Street Reform and Consumer Protection Act (Dodd-Frank Act) of 2010, provides a third round of neighborhood stabilization grants to all states and select governments on a formula basis.</p> <p>Source: NSP1 Expenditures were ascertained from the Maricopa County General Ledger as of 9/30/13. expenditures)</p>	<p>NSP 1 \$9,974,267</p> <p>NSP 3 \$4,257,346</p>	<p>NSP1 \$11,203,254.73 in total expenditures including grant funds and program income (reported as of 2013) closed out</p> <p>NSP3 \$4,257,346 (as of 9/30/13) – closed out</p>

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In order to provide a more complete picture of overall progress toward the goal of a suitable living environment object, the Table 9 below reports non-CDBG expenditures that were voluntarily reported by Urban County communities as both furthering the objective of a suitable living environment and benefiting low and moderate-income people. These expenditures are reported as additional resources and do not repeat expenditures, which are listed later in the section on Community Development Block Grant activities. The table below lists all the non-housing and housing activities funded for the 2011-2012 program year which aided populations in need and met specific medium and high priority Consolidated Plan objectives. The following jurisdictions Gila Bend, Guadalupe, Goodyear and El Mirage reported funding the following activities using funds other than CDBG or HOME. The additional Urban County cities information will be forthcoming and Table 11 will then be revised for FY12/13. The total non-CDBG funds that assisted with non-housing activities to furthering of the Consolidated Plan objects totaled approximately \$7Million.

Table 9
Non-CDBG Expenditures Priorities

Priority Goals	Priority	NON-CDBG Expenditures	Description of Project
Public Facilities			
Senior Centers	M	Buckeye- \$410,425 + \$27,383.47 (utilities) = \$437,808.49 Guadalupe- \$44,801	Buckeye-Expenditures for Area Agency of Aging Salaries, Benefits, Space and Utilities for the Senior Center Guadalupe-Roof Repairs
Handicapped Centers	M		
Homeless Facilities	H	Goodyear- \$10,000	Goodyear- Central Arizona Shelter Services
Youth Centers	H	Buckeye- \$176,135.59 + \$35,315.17 (utilities) = \$211,450.76	Buckeye-20% of Rec Expenses Inc. Salaries (\$880,677.97) + 100% of utilities of rec center
Child Care Centers	L	Buckeye- \$44,033	Buckeye-5% of rec expenses incl. salaries (\$880,677)
Health Facilities	M		
Neighborhood Facilities	H		
Parking Facilities	M	Buckeye- \$62,132	Buckeye-Approx 5% of our CDBG LMI pop benefit from the Park and Ride located on 1- 10 and Jackrabbit (funding reimbursed from Regional Public trans.
Nonresidential Historic Preservation	L		
Domestic Violence facilities	M	Goodyear- \$12,000	Goodyear- \$8K in community funding to New Life Center (shelter), \$4K in funding to A New Leaf SW Valley Advocacy Center (DV counseling)
Other Public Facilities	M	El Mirage- \$3,576,479 \$19,713 \$1,362,245 Youngtown- 21,965	El Mirage- Fire Station Bus Bays for Public Buses Police Station Youngtown- Bus Stop Kiosks – LTAF-II
Park/Recreation	M	Buckeye-	Buckeye-General Fund. Staff salaries/wages

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Priority Goals	Priority	NON-CDBG Expenditures	Description of Project
		\$479,112 +\$145,040 (utilities) + \$1,934,133 (park projects) =\$2,558,286 El Mirage- \$409,303 Guadalupe- \$17,118	& budgeted line items for Parks Maintenance + Electric, gas & water + expenditures for Sundae park (\$1,893,736) & Skyline Regional park (440,396) in FY 12/13 El Mirage- YMCA Guadalupe-Park Development
Other: Senior Services			
Infrastructure/Public Improvements			
Water/Sewer	H	El Mirage- \$77,963 \$1,455,811 Goodyear-	El Mirage- Railroad Sewer Crossing New City Well Goodyear- The \$685,625 in waterline replacement was 100% in the Redevelopment Area (s/b)
Street	H	Youngtown- 140,468	Youngtown- Local Funds
Sidewalks	H	Buckeye- \$29,046 Local Guadalupe- \$187,522 Goodyear- \$100,000	Alarcon Blvd. and Kino Ave Corridor (sidewalk) ADOT project Guadalupe-Solarez/Del/Yaqui/sidewalk repairs Goodyear- Installing new sidewalks, replacement in the Redevelopment Area (s/b)
Solid Waste Disposal	M	El Mirage- \$165,383	El Mirage- Security Improvements- WW Treatment Facility
Flood Drain	H		
Other	H		
Public Services			
Senior Services	H	Buckeye- \$83,299 Goodyear- \$25,050	Buckeye-Contr. Services, Program Supplies & travel Goodyear-\$6,300 to Alzheimer's Association Desert Southwest Chapter (care giving assistance for families with Alzheimer's); \$1,500 to Area Agency on Aging (DOVES program, assist senior victims of DV); \$750 Benevilla (senior grocery shopping program); \$16,500 to City of Avondale (meals on wheels type program)
Handicapped Services	M	Buckeye- \$484,372 Goodyear- \$3,000	Buckeye-55% of \$880,677 for total Rec expensed inc. salaries/benefits. Goodyear- VSA Arizona, art program for developmentally disabled children at Estrella Foothills HS.
Youth Services	H	Buckeye- \$176,135 Guadalupe- \$105,309	Buckeye-20% of \$880,677 for total rec expenses inc. salaries/benefits Guadalupe- Administer YB Program
Child Care Service	M	Buckeye- \$25,169	Buckeye-Program Transp + LTAF II

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Priority Goals	Priority	NON-CDBG Expenditures	Description of Project
Transportation Service	H	Youngtown-18,063	Youngtown- RPTA Grant Transit Amenities
Substance Abuse Service	L		
Employment training	M		
Health Services	M	Goodyear-\$16,800	Goodyear-\$8,000 to All Faith Community Services (Goodyear Food Bank); \$8,800 to St. Mary's Food Bank Alliance.
Lead Hazard Screen	M		
Crime Awareness	L		Buckeye-Approx 35% if LMI population benefit from the listed programs: school resource officer \$40,381, Party Patrol \$31,70, Click it or Ticket \$5,000, DUI Task Force \$17,161 and HIDTA Task Force \$11,794.
Handicapped services	M		
Other: Anti-crime	H		
Other: Anti-crime			
Other Human Services		Goodyear-\$20,700	Goodyear-Avondale Community Action Program (misc human services programs for Goodyear residents)
Economic Development			
Economic Development (for profit)*	H		
Micro-enterprise assistance	L		
Rehab of Commercial Properties	L	Buckeye-\$31,000, \$20,000, \$25,000, \$52,727	Sidewalks Downtown Parking & landscaping Blight Elimination Downtown Way-finding Signs-Direct visitors to downtown amenities
Other: Economic Development			
Housing			
Single Family Housing Rehab	H	Guadalupe-\$136,058	Guadalupe- State rehab
Homebuyer Assistance	H		
Acq/Rehab of rental housing	M		
Acq/Construction-owner housing	H	Guadalupe-\$7,003	Guadalupe-Lot infrastructure
Acq/Construction-rental housing	M		
Acq/Rehab-homeownership			
Emergency Repair			
Other:			

*Economic Development priority amended from L to H (Annual Action Plan Y2 on 3/2/12)

c. How matching requirements were satisfied.

HOME Match

MCHSD process includes the requirement that in order to receive HOME funds, the applicant community or agency must identify the source of match at the time of the funding application and that the match will be applied at the time of a request for reimbursement.

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Match funds generally come from forgone taxes, fees charged, construction materials donated labor and cash. Each community is required to provide monthly match log to the project coordinator. The roll-up Urban County HOME Match is as follows: The total excess match from prior years is \$639,047, match contributed during the Federal fiscal year \$17,507, the total match available for current Fiscal year \$868,812, \$86,545 is the match liability therefore the match carried over for next Fiscal year is \$782,267. See Urban County Match Report Appendix E.

ESG Match

The ESG contracts are matched by applicant donations, in-kind contributions, other federal, state and local funds, as well as private and foundation donations totaling \$81,000.

Although there is no official match requirement in the CDBG program, in most cases, other funds, such as private funds received through donors or fund raising activities, commercial loans, tax funds, and construction materials donated labor, are used to supplement and defray project costs. Total amounts of the formula grants for CDBG, HOME, and ESG, with the amount expended and the amount leveraged for each grant.

MANAGING THE PROCESS

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Lead Agency

The Maricopa County Human Services Department (MCHSD), Community Development Division has been designated as the lead agency and is responsible for the development of the Consolidated Plan and oversight of all aspects of the process. The County staff provides expertise and experience to the program and deals with issues involving mandatory planning and reporting elements, activity and beneficiary eligibility, regulatory compliance and project implementation.

The Maricopa County Human Services Department is a social services department that provides a full spectrum of services to vulnerable populations—adults, youth, and families—in five important areas: education, basic needs (food, shelter, and clothing), workforce development, utility and housing assistance, and community development. For example, HSD works with low-income children who need early education services to prepare them to be successful in school; senior citizens who need help in order to continue living at home, justice-involved individuals who need quick interventions to get back on the right track, and unemployed adults seeking additional training, career counseling and employer connections. In Fiscal Year 2012/13, HSD served nearly 300,000 clients with varying degrees and levels of need.

The MCHSD is responsible for the administration of the CDBG, ESG and HOME funds. However, the final decisions on all areas of program activity are the responsibility of the Board of Supervisors. In the administration of CDBG funds, the Community Development Advisory Committee was created by the Maricopa County Board of Supervisors to act in an advisory capacity on matters concerning the CDBG and HOME administration of these grants and for this reporting period the committee recommended that CDBG funds be targeted to public improvements and that all housing activities are funded through HOME/ADDI.

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This funding process takes place every year prior to the program year. In December 2011, local communities in Maricopa Urban County prepared applications for CDBG and HOME for activities to be undertaken in FY2012-2013 to meet the goals that were proposed in their respective five-year strategies. In February 2012 the Maricopa County Community Development Advisory Committee (CDAC) held a public hearing for FY 12/13 funding and heard presentations from local communities regarding their funding requests for Year Three under the Urban County Consolidated Plan.

Significant Aspects of Developing the Plan

Development of the Plan involved working closely throughout the year with the Department of Human Services. HSD developed the Plan within the guidelines established by the County's CDAC goals and the annual budget process. CDAC, Human Services, Maricopa County Board of Supervisors and city councils of each community worked all year long to establish goals and priorities for each city through collaboration with residents, various neighborhood groups and business leaders.

Consultations

Working within the goals set by HSD, neighborhood groups and residents worked closely to develop goals, initiatives and strategies that were pertinent to each neighborhood. The Department of Human Services established their goals through consultation with the public services providers who had direct contact with the clientele being served.

CITIZEN PARTICIPATION

1. Provide a summary of citizen comments.

Five Year Consolidated Plan and Year Three Annual Action Plan:

Citizen participation is an important component of all housing and community development grants administered under contract with HUD. Initially the public process began with the development of the Five-Year Consolidated Plan in September 2009 that detailed the goals and objectives along with the Third Year Annual Action plan, which identified the federal funds available for furthering the objectives of the Consolidated Plan. The federal funds made available were part of a process in which local communities in Maricopa Urban County prepared applications for HOME and CDBG grants for activities to be undertaken in FY2012-2013 that were to be used to meet the goals proposed in their respective five-year strategies. The Third Year Annual Action Plan was developed and made available for public comment. The Annual Action Plan was presented to the Board of Supervisors for adoption. The draft document was made available on the County's website and at HSD office.

The Community Development Advisory Committee (CDAC) made funding recommendations on a variety of requests for funding, which were consistent with the Committee's established policies and the limitations of funding availability.

Maricopa County made two amendments to the Third Year Annual Action Plan and the County did not receive any comments from the public regarding any action plan amendments.

CAPER:

The CAPER reports on the performance of the Annual Action Plan. The Maricopa County Human Services Department (Community Development Division), on September 5, 2013, published notices in

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the East Valley Tribune and West Valley View to announce the availability of the FY 2012-2013 Maricopa County Urban County and HOME Consortium Consolidated Annual Performance and Evaluation Report (CAPER). In addition, the draft CAPER document was made available on the County's website and a copy was available at Maricopa County Human Services Department, Community Development Division office. The public notice included information on where to direct comments and questions. The address of HSD, staff contact, mailing address, phone number, was also provided in the publication. Proof of publication is located in Appendix D.

Citizens were able to review the draft CAPER and IDIS reports including PR26, and PR03 for the 15 day comment period (September 6-23, 2013). There were no public comments.

The CAPER, including the IDIS List of Activities Report, PR03, PR26 and this Narrative Report, were available for citizen review during the 15-day public review period see Appendix.

The public notice included the address of the Maricopa County Human Service Department office, staff contacts, mailing addresses, phone numbers, the website to view the report and information on where to direct comments and questions.

The following reports from HUD's Integrated Disbursement and Information System (IDIS) will accompany the Maricopa HOME Consortium CAPER at final submission.

- Summary of Activities (PR03)
- Consolidated Annual Performance and Evaluation Report (PR06)
- Rehabilitation Activities (PR10)ESG Financial Summary (PR12)
- Status of HOME Activities (PR22 pt 2 - Entitlement)
- Summary of Accomplishments Report (PR23 Parts 1-7)
- Status of CHDO Funds (PR25)
- Financial Summary Report (PR26)
- Status of HOME Grants (PR27)
- HOME Match Report (PR33)
- CDBG Expenditures By Organization Type For Program Year (PR77)
- CDBG Summary Of Expenditures By Type Of Organization (PR78)
- CDBG Housing Rehabilitation Report For Program Year (PR79)
- CDBG Performance Measures Report (PR83)
- HOME Housing Performance Report (PR85)

The CAPER also references a number of Maricopa HOME Consortium documents that are available at 234 North Central, 3rd Floor Phoenix, AZ 85004 or by calling (602) 506-5911.

- FY2010-2014 Five Year Consolidated Plan
- Analysis of Impediments to Fair Housing Choice for Urban Maricopa County and each of the member jurisdictions
- FY2012-2013 Annual Action Plan
- Projects Tables in Excel format
- Adopted policies and procedures
- HOME Annual Report (Form HUD 40107)
- HOME Match Report (Form HUD 40107-A)

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2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

Non-Stimulus Funds Available and Expended

Entitlement Programs	HUD Program Year Allocation	Total of re- allocation of Funds*	Program Year Expenditures⁽¹⁾
Community Development Block Grant (CDBG)	\$2,248,656	\$1,107,844 ⁽²⁾	\$3,609,180
HOME Investment Partnerships Program (HOME)	\$3,014,848 ⁽³⁾	\$1,121,725 ⁽⁴⁾	\$3,540,031 ⁽⁵⁾
American Dream Downpayment Initiative (ADDI)	\$0	\$0	\$43,576 ⁽⁵⁾
Emergency Solutions Grant Program (ESG)	<u>\$178,000</u>	<u>\$0</u>	<u>\$81,000</u>
Total Entitlement Funds Available for FY2011-2012	\$5,441,504	\$2,229,569	\$7,359,824

Expenditure amounts are subject to change due to the completion of final audit for Maricopa County.

(1) Total amount of HOME/CDBG expenditures includes current and prior year funds.

(2) The \$1,107,844 of reallocation of CDBG funds was re-programmed.

(3) Total HOME Allocation for Maricopa County was \$3,014,848 of that, a total of \$493,045 was allocated to the Urban County.

(4) The \$1,121,725 of reallocated HOME funds for the HOME Consortium from prior year was reallocated to other projects/cities.

(5) Total HOME expenditures for the Maricopa HOME Consortium was based Members of the Consortium. Maricopa County unaudited General Ledger (Fund Balance Report) as of 9/30/13 a total of \$3,669,684 (administration is included in amount of \$169,333) and ADDI \$43,576. This difference is noted for reporting purposes and is generally caused by timing differences relative to when expenditures are recorded in city/town records vs. the County.

INSTITUTIONAL STRUCTURE

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

HSD has six divisions that include Community Development, Community Justice Support Services, and Community Services, Early Childhood-Head Start, Senior Adult Independent Living and Workforce Development. The Human Services Department's mission is to provide education, employment, shelter, and basic needs services to individuals, families and communities so they can enhance their opportunities for physical, social and economic well being.

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Maricopa County Community Development Division has administered CDBG program for 35 years and serves as the administrator for the Urban County grants. The Maricopa County Supervisors established the Community Development Advisory Committee ("CDAC") to act in an advisory capacity. CDAC makes recommendations to the Board of Supervisors regarding project selection, funding allocation, program implementation; and act as a medium for citizen advice and comment for CDBG and HOME planning and reporting. The CDAC is made up of elected officials appointed by the participating municipalities and individuals representing the County's five supervisorial districts. There has been continual collaboration between staff that manages the day-to-day project management functions and CDAC. The CDAC meets every third Tuesday of the month. Public participation is vitally important in this process and low and moderate income persons who will benefit from the grant programs needs to be involved. Either elected by the beneficiaries of the grant programs or appointed by those elected officials, the CDAC provide a representative body which is used for citizen advice and comment.

HSD is also the Lead Agency for the Maricopa HOME Consortium. There has been collaborating and successful coordination among all the Consortium members and Urban County participating jurisdictions. The third Thursday of every month, the HOME Consortium has an open public meeting to discuss issues related to the HOME Consortium housing activities.

Maricopa County Human Services Department (HSD) Community Development Division (HSD) is instrumental in the homelessness County Crusaders of Maricopa County.

MONITORING

1. Describe how and the frequency with which you monitored your activities.

During each program year, funding applications are reviewed for compliance with the national objectives of the Consolidated Plan. Once applications met threshold criteria they were then reviewed for past performance satisfaction. After projects within the Urban County communities are approved the third monitoring step is the payment request (invoices) for reimbursements for costs incurred against the grant. The County staff reviewed monthly reports regarding the projects and provided status reports to CDAC.

County staff provides risk assessment monitoring for all grant funded projects and contracts. The two methods include: 1) desk monitoring, and 2) onsite monitoring. Each type of method incorporates documentation of compliance. All of the projects and contracts participating in the Urban Maricopa County CDBG and HOME/ADDI programs are monitored each year. During the past year the Towns of Buckeye, Guadalupe, Youngtown, and Gila Bend, Wickenburg, and Cities El Mirage, Goodyear, and Tolleson received an on-site monitoring review or desk review.

In addition, the following subrecipients were monitored for HOME/ADDI, and NSP during the program year: Neighborhood Housing Services of Southwest Maricopa County (NHSSWMC), Arm Save the Family (CHDO), Catholic Charities (NSP 1), all the Consortium Communities.

Urban County multi-family projects were monitored for housing activities which are reported in the HOME Consortium CAPER.

2. Describe the results of your monitoring including any improvements.

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There are two HOME assisted multifamily properties in the Urban County service area. However, all nine multi-family (Urban County and HOME Consortium) properties were monitored during the program year and are reported in HOME Consortium CAPER. Including the HOME Consortium member communities and the Urban County the multifamily properties that were monitored included 1,384 units with 61 identified as HOME assisted. Inspections were made on 43 units during the on-site monitoring and 34 units passed housing quality standards and minimum property standards. Corrections were required to bring 9 units to standard. Monitoring letters were sent to all owners/management companies after the monitoring was completed. The on-site monitoring of multifamily properties determined that properties were generally being managed and maintained in a manner consistent with the grant requirements. However, there were findings, concerns and suggestions related to client eligibility, financial management, unit inspection and lease terms. In addition, the following subrecipients were monitored for HOME/ADDI programs last year: Peer Review for Chandler, Gilbert, Peoria, Arm Save the Family, Surprise, Maricopa County Neighborhood Housing Services of Southwest Maricopa County (NHSSWMC), and Arm Save the Family along with all none of the multi-family properties in Maricopa County.

During the past year for the Urban County the Cities/Towns that were monitored:

Agency Monitoring Results		
Agency	Funding Source	Results Outcome
Buckeye	CDBG	No Findings/Concerns
Guadalupe	CDBG	Findings/Concerns
Youngtown	CDBG	No Findings/Concerns
Gila Bend	CDBG	Concerns
Wickenburg	CDBG	Concerns
El Mirage	CDBG	Concerns

Each open Urban County community contract was monitored during the FY12/13. The majority of CDBG funded activities monitored this year were public facilities and improvements, such as sidewalk improvements, waterline improvements, and sewers, that are consistent with local five-year plans to improve the physical infrastructure in low and moderate income areas.

County staff receives monthly reports on all the projects and monitors their progress. Any delays or inactivity will generates additional technical assistance and/or correspondence with the subrecipient as to the reasons for any delays in schedule.

3. Self Evaluation

- a. Describe the effect programs have in solving neighborhood and community problems.
 - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
 - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
 - d. Indicate any activities falling behind schedule.
 - e. Describe how activities and strategies made an impact on identified needs.
 - f. Identify indicators that would best describe the results.
 - g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
 - h. Identify whether major goals are on target and discuss reasons for those that are not on target.
-

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- i. **Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.**
-

There has been progress during the program year to meet priority needs and specific objectives of the Urban County. There were eleven (11) CDBG contracts closed, all work was completed and all CDBG funds expended. There were five (5) Waterlines, one (1) street re pavement, one (1) Park, four (4) pavement/sidewalks.

Urban County communities: City of El Mirage (1 Waterline & 1 Street projects), Gila Bend (1 Water system & 1 Waterline projects), Goodyear (1 Park project), Guadalupe (2 pavements & 2 sidewalks projects), Youngtown (2 waterlines projects).

There are currently, seven open CDBG projects that are in varies stages of development.

Maricopa Urban County provided a portion of HUD HOME allocation funds for housing related projects for the Urban County residents to be administered by MCHSD. All these housing projects are underway.

In response to issues related to records and IDIS process, The Maricopa County corrected the PR26 because the County audit was completed. During this program year County HSD Supervisor reviewed the financial summary report PR26 and other accounting reports for accuracy. Where there was any difference from the County's General ledger, or IDIS reports, they were noted for reporting purposes. This is generally caused by timing differences between County's General Ledger and IDIS. Please note that the PR26 submitted in the draft CAPER will be revised prior to final submission.

LEAD-BASED PAINT

1. **Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.**
-

Maricopa Urban County continues to comply with all lead-based (LBP) requirements imposed by HUD and will continue to direct resources to eliminate lead based LBP in its housing as appropriate.

Regarding the Urban County rehabilitation assistance program, all Urban County members continue to address, monitor, evaluate and reduce LBP through the community through its Housing Improvement Program, Emergency Rehabilitation Grant Program and Rental Reinvestment Program. The urban County members address all pre 1978 units participating in the Rehabilitation programs with presumptions of lead-paint hazards. Urban County members contact with the Environmental Protection Action (EPA) certified lead paint firms for assessment and abetment activities in the rehabilitation programs.

During the program year, Town of Guadalupe and City of Goodyear had active projects- expended HOME funds and provided housing rehabilitation assistance to residents. Units constructed before 1978 and rehabilitated with CDBG or HOME assistance are subjected to lead hazard assessment. In the report year, 0 units required lead paint testing only. There was not any lead based paint abatement required.

Goodyear: 0 units
Guadalupe: 0 units

During the year, rental units receiving tenant-based rental assistance from the Housing Authority of Maricopa County were required to meet minimum quality standards. For units built prior to 1978, which

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were to be occupied by a family with a child under six years old, all chipped and peeling paint was required to be removed prior to assisted occupancy. Maricopa County inspects all units prior to placing a unit under Housing Assistance Payment Contract and also annually thereafter. See table 10 for assisted residential occupancy annual goals and abatements.

Table 10

Assisted residential occupancy. Annual goal and actual abatements	Goal for lead hazard abatement	Abatements		
		HAMC	Goodyear	Guadalupe
Housing Choice Voucher	0	0	0	0
HOME assisted rental units	6	0	0	0
Single-family housing rehabilitation	27	0	0	0
Emergency repair units	20	0	0	0
Assisted homeownership	3	0	0	0
Total	56	0	0	0
As a percent of total need (34,000 units)	.16%			

HAMC did not report numbers for FY2012/13

HOUSING

HOUSING NEEDS

1. Describe Actions taken during the last year to foster and maintain affordable housing.

Actions taken during the last year to foster and maintain affordable housing included funding of activities to increase availability, accessibility and affordability. A portion of the HOME allocation was utilized by the Urban County to support housing rehabilitation and homebuyer assistance. HOME funds are the primary source of funds for housing related activities and are reported in the HOME Consortium CAPER. However, since the Urban County receives a portion of HOME funds for the Urban County communities, during FY 2012-2013 MCHSD is in the process of rehabilitating ten (10) homes and providing homebuyer assistance for eight (8) households. Maricopa County will continue its efforts to upgrade and preserve existing affordable housing stock through its rehabilitation and rental housing development activities.

SPECIFIC HOUSING OBJECTIVES

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.

Specific Housing Objectives

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A portion of HOME/ADDI fund was allocated to the Urban County communities during this reporting year in the amount of \$487,282 for housing rehabilitation and homebuyer assistance. HOME funds are the primary source of funds for housing related activities and are reported in the HOME Consortium CAPER. However, since the Urban County receives a portion of HOME funds for the Urban County communities, during FY 2012-2013 MCHSD is in the process of rehabilitating ten (10) homes and providing homebuyer assistance for eight (8) households were are completed.

There were Urban communities that received HOME funds to provide decent housing for low income and moderate income in previous funding years and have been completed in this FY12/13. The detailed account for all housing activities are provided in the HOME Consortium CAPER, herein is the Outcome Performance Measure for FY12/13 for the Urban County response.

Table 11

**Maricopa Urban County Summary of Specific Annual Objectives and
Decent Housing with Purpose of Availability/Accessibility (DH-1)**

Specific Objective	Source of Funds	Five Year Goal	2012 Expected Number	2012 Actual Number	Total Actual for Five Year Period	Annual % Percent Achieved	Five Year % Percent Achieved
OWNER HOUSING							
2.10 Rehabilitation of existing owner units	HOME	Up to 100 units	20	11	33	55%	33%
2.30 Acquisition plus rehab program	HOME	Up to 67 units	13	0	0	0%	0%
2.40 Provide emergency repair program	CDBG	Up to 53 units	10	0	0	0%	0%

Decent Housing with Purpose of Affordability (DH-2)

Specific Objective	Source of Funds	Five Year Goal	2012 Expected Number	2012 Actual Number	Total Actual for Five Year Period	Annual % Percent Achieved	Five Year % Percent Achieved
RENTAL HOUSING							
1.10 Lease Purchase housing Program	CDBG	25 units	5	0	0	0%	0%
1.20 Acquisition/rehab of rental units	HOME	10 units	2	0	0	0%	0%
OWNER HOUSING							
2.20 Provide homebuyer downpayment support	HOME/ADDI	Up to 155 units	31	1	14	1%	45%
2.50 Provide a new housing construction program	HOME/CDBG	Up to 58 units	11	5	11	45%	18%

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As shown below in the following tables, the Maricopa Urban County has performed in meeting specific objectives of providing affordable housing. The table below shows the number of extremely low-income, low-income, and moderate-income renter and owner households compared to actual accomplishments with proposed goals for the Urban County HOME funds during the reporting period. The first column is the five-year Consolidated Plan goals; the columns to the right include the units reported for this year. The next table shows households assisted by race and ethnicity.

Table 12
Households Assisted by Household Type
 Evaluation of Meeting Specific Housing Objectives

Specific Objective	Source of Funds	Five Year Goal	Expected Number Yr 3 Total (FY12/ 13)	MCC		CHDO		Actual Yr 3 Total (FY12/13)	Actual Prior Years Yrs 1 & 2 Total (FY10/11 & FY11/12)	Actual Yrs 1, 2, 3 Total (FY10/11, FY11/12, FY12/13)	Annual % Percent Achieved
				Proposed	Actual	Proposed	Actual				
Rental Housing											
1.1 Acquisition & Rehab of Rental units DH-2	CDBG, HOME, LIHTC, HTF, Other	114	11	0	0	3	2	24	14	38	33.3%
1.2 Provide Housing choice Vouchers, TBRA, and Public Housing DH-2	Sec 8/ Public Hsg	6,562	1,312	0	0	0	0	1376	4,148	5,524	84.2%
1.3 Production of new rental units DH-2	CDBG, HOME, LIHTC, HTF, MRB, Other	50	70	0	0	0	0	4	0	4	8.0%
Owner Housing											
2.1 Rehabilitation of existing owner units DH-1	HOME/CDBG	715	143	10	3	4	3	179	208	387	54.1%
2.2 Provide homebuyer downpayment DH-2	HOME/CDBG	235	47	8	3	8	0	84	120	204	86.8%
2.3 Provide emergency repair program support DH-1	CDBG	1,250	250	0	0	0	0	301	749	1050	84.0%
2.4 Production of new owner units DH-2	HOME/CDBG	210	42	0	5	0	4	14	25	39	18.6%

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Table 13
Annual Affordable Housing Completion Goals
(Refer to Urban County communities: Goodyear, Guadalupe and El Mirage, UC)

Household Type		FY2012-2013 Total	UC	Avondale	Chandler	Gilbert	Glendale	Peoria	Scottsdale	Surprise	Tempe	Goodyear	Guadalupe	El Mirage
Household Income <=30% MFI														
Renter	Elderly	160			10						150			
	Small Related	283			33						250			
	Large Related	345			30						315			
	All other	0			0									
Owner	Elderly	31		7	13	11								
	Small Related	19		2	5	8		1		3				
	Large Related	6			3	2		1						
	All other	12			12									
Household Income >30 to <=50% MFI														
Renter	Elderly	75			0						75			
	Small Related	335			12	1			1		321			
	Large Related	288			13						275			
	All other	2			2									
Owner	Elderly	26		1	10	11	2				2			
	Small Related	42		1	11	15	6	2	2	3	2		2	
	Large Related	9			5	3	1				0			
	All other	5			5									
Household Income >50 to <=80% MFI														
Renter	Elderly	15			0						15			
	Small Related	35			8	1					26			
	Large Related	41			6						35			
	All other	0			0									
Owner	Elderly	5		3	1		1				0			
	Small Related	22		3	7	1	2			1	8	1	5	3
	Large Related	6			1	1		2			2	1	1	
	All other	2			2									
Total Renter		1579												
Total Owner		185												
RENTERS														
RACIAL / ETHNIC COMPOSITION OF TOTAL LOW INCOME ASSISTED		Hispanic*				510								
		Non-Hispanic*				1076								
		White				2079								
		Black/African American				94								
		American Indian/Alaskan Native				87								
		Asian				7								
		Native Hawaiian/Other Pacific Islander				11								
		American Indian/Alaskan Native				26								
		Other Multi-Racial				285								
Total		4175												
OWNERS														
RACIAL / ETHNIC COMPOSITION OF TOTAL LOW INCOME ASSISTED		Hispanic*				59								
		Non-Hispanic*				59								
		White				115								
		Black/African American				19								
		American Indian/Alaskan Native				3								
		Asian												
		Native Hawaiian/Other Pacific Islander												
		American Indian/Alaskan Native												
		Other Multi-Racial				16								
Total		271												

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2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.

The Housing Authority of Maricopa County works closely with County HSD in a cooperative effort to resolve housing issues for low and moderate income persons. The Housing Authority currently manages 811 public housing rental units at seventeen sites throughout Maricopa County that meet the Section 215 definition of affordable housing.

3. Describe efforts to address “worst-case” housing needs and housing needs of persons with disabilities.

HUD defines renters as having “worst case” housing needs if they are un-subsidized renter households who have incomes at or below 50% of the area median income and pay more than one-half of their income for rent and utilities or live in severely substandard rental housing. Maricopa County through the Human Service Department addressed worst case housing needs in a variety of ways. These households are most frequently assisted with Housing Choice Vouchers or Public Housing. Although, persons with disabilities receive housing rehabilitation assistance, the largest resource for housing assistance to persons with disabilities came from the Housing Authority of Maricopa County; 1,224 disabled households received Housing Choice Vouchers and 396 disabled families were tenants in public housing.

The County’s housing rehabilitation program activities support efforts as well in addressing worst case needs. Eliminating substandard housing conditions reduces the potential cost burden to renters. Activities such as rehabilitation and provision of rental subsidies to LMI households appear to be the practical means to address worst case needs. Maricopa HSD also provides a repair/replacement program that funds complete utility repair /replacement service to the elderly, disabled, and other low and moderate income County residents.

Some of the other programs through Maricopa HSD to address worst case housing include aspects of the Community Action Programs (CAP) that work with Urban County region that assist with information and referral, utility deposits and payments, rent/mortgage deposits and assistance, eviction prevention, food pantries, gas, prescription assistance, healthy start programs and IDA asset assistance. Maricopa County Service Department received applications from each CAP agency to fund particular activities within their community. FOR FY 2013: Utility program expenditures (all utility funds) of \$1,862,169 assisted 4,473 unduplicated low income households with utility assistance. Furthermore, \$346,837 TANF funds were expended to assist 333 unduplicated households with eviction prevention, and move-in and deposit assistance for the homeless moving into housing units. These programs have a positive impact for the community.

Some of the other programs that Maricopa HSD administers include the senior and adult independent living program where County general funds Area Agency on Aging provides in-home case management for the elderly and physically disabled age 18-59. The goal is to keep people in their home as long as possible. This program year there low income individuals assisted. Maricopa HSD, Maricopa Housing Authority and Foundation for Senior Living continued the Weatherization Program and to provide weatherization of the 47 units in Guadalupe. HAMC installed the energy efficient heat pumps and new gas ranges prior to the weatherization work.

PUBLIC HOUSING STRATEGY

1. Describe actions taken during the last year to improve public housing and resident initiatives.

The first public housing developments were planned and constructed over a half century ago and the last public housing development was built a little over a decade. As a result of various changes in federal policy since that time, it has now become imperative that the Housing Authority of Maricopa County (“HAMC”) engage in new policies that will provide a statement of accomplishment of its mission, “to improve the quality of life of families and strengthen communities by developing and sustaining affordable housing programs.”

Currently, HAMC manages 894 public housing rental units at the eighteen (18) sites throughout Maricopa County (listed below) and administers 1,562 Section 8 vouchers.

Coffelt-Lamoreaux	Baden Homes	H.M. Watson Homes
John Hammond Homes	Flora M. Statler Homes	Madison Heights
Norton Circle	Father Fidelis Kuban Homes	Paradise Homes
John Hollar Gardens	Villa Monte Rosa	Varney Homes
Casa Bonitas	Clare Feldstead Homes (2 sites)	West Valley Scattered Site Houses
Parkview Estates		

In addition, HAMC manages one scattered site, single-family tax-credit/mixed financed development Maricopa Revitalization LLC that includes 13 units of public housing. The 13 units of public housing subsidy were secured during the past fiscal year.

HAMC is the managing member in a third party mixed financed 120-unit family development named Rose Terrace with 40 designated units of Public Housing. HAMC added 58 units of Project Based Vouchers to increase the long term viability of this property and provide additional subsidized units to meet the high demand of affordable housing units in the area.

Below is a list of actions HAMC has taken during the last program year to accomplish its mission in an increasingly complicated situation:

- Pursue varying and flexible partnerships and funding opportunities to develop additional affordable housing projects both for rental and homeownership. HAMC conducted a nationwide procurement and selected a co-developer to assist in this endeavor.
- A Housing Development Plan was created to prioritize and provide direction for each HAMC property last year, and an update to this plan was adopted by the Board of Commissioners in June 2013. The aging housing stock will be replaced or revitalized over the next 10 – 15 years.
- In 2012, HAMC slated the Coffelt Lamoreaux Public Housing development for “Demolition / Disposition” due to severe obsolescence and the lack of financial capital to comprehensively redevelop the site. However, in late 2012, it was determined that the closing of the Coffelt Lamoreaux homes would also likely result in the closing of the A.M. Hamilton School. Also in 2012, the U.S. Department of Housing & Urban Development, recognizing that tens of

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thousands of deteriorating housing units with inadequate financial capital were plaguing the nation's supply of public housing, unveiled the Rental Assistance Demonstration (RAD) program. This new tool allows housing authorities across the United States to 'bundle' its annual operating subsidy (known as an Annual Contributions Contract or ACC), along with its annual appropriation of capital improvement funds, into a long term Project-Based Section 8 contract. This conversion of public housing ACC to Project Based Vouchers (PBV's) allows the housing authority to leverage this bundled subsidy contract with other forms of financing, including tax-exempt bonds, Low Income Housing Tax Credits, and other forms of debt and equity, to transform aging public housing sites, take them off the conventional 'public housing' rolls, and operate the newly transformed development more like a conventional affordable housing development.

- A RAD application has also been submitted to redevelop three public housing sites into one newly developed rental community. In this application, HAMC proposes the redevelopment of the Madison Height's site, combining ACC and capital funds from Norton Circle and HM Watson Homes into one combined project-based Section 8 newly-constructed development to increase housing quality and maximize operating efficiencies while maintaining the same number of publicly-assisted housing units in the West Valley.
- HAMC Administrative Offices have been relocated from Central Phoenix to be closer to the vast majority of its customer base in the West Valley.
- Pursue the potential designation of one development to the status of elderly or near elderly housing so as to permit the elderly to have a safe and secure environment in which to live.
- A Replacement Housing funds (RHF) plan was submitted and approved by HUD to reconfigure four-bedroom units at the Clare Feldstadt site on East University in Mesa into one bedroom units. There are no one bedroom units at our Mesa sites, yet the wait list for the Southeast area has the highest demand for this unit size.
- Increase awareness of the impact of Energy Conservation and develop cost saving measures and public/private partnerships to enhance energy efficient developments. HAMC selected Honeywell, Inc. as its Energy Performance Contractor to assess and implement additional utility savings and water conservation measures at the Public Housing properties. The evaluation process is underway.
- The continuation of the installation of energy efficient heat pumps, duct work and insulation were carried over to our single family homes this past fiscal year. The majority of our 70 homes have been upgraded.
- Capital Funds of approximately \$ 922,870 will be used for modernization of the public housing sites. Planned improvements include asphalt repair and sealing at Clare Feldstadt, floor covering replacements at Clare Feldstadt and Father Fidelis in Guadalupe, window replacements on-going appliance replacements, and the continuation of modernizing our single family homes throughout the west valley.

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- During this past year, Housing Authority of Maricopa County (HAMC) continued to create more opportunities to improve their housing communities and expand partnerships with public and private service organizations. Their goals included improving opportunities for low-income families to become more self-sufficient and enjoy a higher quality of life. Within each low-income housing community and based on input provided by residents through HAMC's Annual Plan process, staff was able to accomplish several milestone projects in support of these goals.
- On-going modernization of our west valley single family homes continued this year by modernizing the kitchens and baths, installing energy efficient 15 SEER heat pumps, insulating the homes, replacing windows and duct work.
- Exterior lighting improvements continue to increase energy efficiencies and security at various locations.
- HAMC's Avondale area again partnered with the Litchfield School District to provide breakfast and lunch to the children living at the Rose Terrace property in Avondale. This is a summer long program coordinated with volunteers within the housing community. This was the sixth year of this successful partnership.
- HAMC renewed our agreement with St. Mary's Food Bank so HAMC site personnel have the ability to refer residents in need to them for emergency food boxes.
- HAMC has been forced to discontinue its partnership with Maricopa County Head Start and Catholic Social Services at the El Mirage and Guadalupe communities. HAMC's request to renew the leases for these organizations to provide head start services at these sites was not approved. The buildings that were housing the programs will be converted back to rentable units during the 2013 – 2014 fiscal year.
- The Hamilton School Parent Resources continues to provide many social service partnerships, both on and off campus, in support of 300 Coffelt Community families.
- The HAMC Surprise locations partnered with the Call-A-Teen program for the fourth year, to provide opportunities to train participants in basic office and maintenance skills that they will be able to utilize in the future.
- HAMC has made significant changes within the HCV Program during the last Fiscal Year to address the concerns that were previously identified by HUD. Of note, HUD upgraded HAMC's performance standard from "Troubled" to "Standard" performer.
- The Housing Choice Voucher Program recently added a fifth Housing Specialist to its staff therefore normalizing caseloads and annual recertification backlog.
- The HAMC has fully revised and updated its Housing Choice Voucher Administrative Plan. The new plan was adopted by the Board of Commissioners in April 2013. The revision includes changes to the occupancy standards which over time will reduce Housing Assistance Payment (HAP) amounts enabling HAMC to continue to serve current voucher holders. Another significant change made was regarding debts owed to the Housing Authority. Fraud is a serious issue in

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housing and it is the responsibility of the PHA to protect program integrity. Previously families who under reported household income were placed onto payment agreements to repay the debt. Most of these payback agreements went on for several years and in HAMC's observation, was not a deterrent from underreporting income. In the revised Plan, participants are provided 30 days to fully repay the debt to the Housing Authority or they risk the loss of their housing assistance. The final major policy change is direct payment of Utility Assistance Payments to the electric company. In previous years, families who qualified for utility assistance would receive a monthly check depending on the amount they qualified for. Some of the amounts were so nominal, HAMC found that they frequently went uncashed. With the new policy, HAMC now makes these reimbursement payments directly to either APS or SRP on behalf of the family.

Table 14

Summary of Housing Authority of Maricopa County Activity, including Gilbert

Funding Source	# of resident Councils	Amount Ross Grants	CIP \$ Amount	Family Self Sufficiency Graduates	Family Self Sufficiency Escrow Fund Total 10/11 Payouts	Homebuyer Voucher Subsidy HUD Capital
HUD Capital Grants			922,870			
FSS Escrow			22,505			
Housing Choice Voucher (HCV)	0	0	12,287,988	6	78,224	
HUD PH Operating Subsidy	1	69,000	2,768,094	0	0	

- Family Self-Sufficiency Programs will continue to assist Public Housing and Housing Choice Voucher clients in achieving personal goals related to improved employability.

Number of FSS clients who utilized escrow funds and other FSS services to become homeowners during the program year.	2
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- Insofar as homeownership does help low income families to begin to build wealth, homeownership programs supported by homebuyer counseling and funded from CDBG, HOME/ADDI, Housing Choice Vouchers, IDA, Mortgage Credit Certificates, Fannie Mae products and private lenders will help people to start to build that wealth.

Number of families assisted with down payment assistance homebuyer counseling and self-help housing assistance to become homeowners during the program year.	2
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HAMC **Resident Opportunity and Self Sufficiency Service (ROSS)** Program completed its 2nd year of services on June 30, 2013. Key outcomes and other program accomplishments are included in this annual report and reflect goals met by the ROSSSC program for the 2013 service year:

- Three hundred and eighty (380) households received information on programs and services offered through partnerships in the community. Throughout the year, HAMC connected Public Housing (PH) residents to information and service resources through direct mailings

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to their homes, PH site office flyers and service announcements, door to door surveys, community based events, workshops and presentations, and through individual meetings and follow-up with residents and families.

- HAMC promoted participation in several areas including career skill building, GED and College enrollment, workforce and employment, childcare and parenting, health education and family support services. Through our collaboration with MCCHSD FSS Program, ROSS staff worked with FSS Caseworkers to help leverage opportunities to families who were also participants in FSS and resided within ROSSSC target communities.
- Events and workshops were hosted near or on site in PH communities to help promote participation and easy access for many residents without access to transportation.
- Service partners met with PH families to connect them to their service programs and to establish on- going supportive and mentoring relationships. Examples of services provided through partnerships and organizations working with the HAMC ROSS effort are listed below.
- Benevilla Family Resources through a First Things First grant provided Five (5) parenting education workshops for NW area PH communities. Services were made available in both English and Spanish to families from El Mirage, Surprise and Peoria. Benevilla also hosted the annual National HUD Father's Day event for NW area families. This event invited fathers and father figures from our communities to help promote the importance of engaging fathers in the lives of their children. Benevilla also connected residents to their Grandparents Raising Grandchildren program and invited PH families to the annual Back to School Community Fair that assists low-income families with needed school supplies and other services.
- AZ Living Well Institute hosted their six week Chronic Health Management workshop series in Avondale. Attending this training were Seniors and individuals with Chronic Health conditions. The communities of Rose Terrace, Norton and Madison were invited as the target audience for this workshop series. Seventeen (17) participants completed the workshop. AZ Living Well Institute also certified three HAMC ROSS Liaisons to serve as Healthy Living Program Trainers and selected one of our ROSS Resident Liaisons, to serve as a Community Educator in AZ Living Well Institute's 2013- 2014 VISTA AmeriCorps Program.
- Rio Salado Community College helped coordinate two (2) community based College and GED promotional events. Additionally, a door to door survey conducted in the NW PH community resulted in seventeen (17) residents referred to Rio Salado College for GED/ college enrollment.
- HAMC sponsored four (4) Community Holiday and Resource Events with service information providers including Maricopa Workforce Connection, Catholic Charities, Head Start, and Maricopa County Human Services Department. These events were to celebrate the season and connect families to needed services and programs. Approximately seventy five (75) families participated in these community holiday and resource events.

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- Maricopa Skill Center provided a three-hour presentation for the SW PH area regarding certification and workforce career opportunities. Sixteen (16) residents from the SW PH area participated at this event. Skill Center and Gateway Community College staff also provided GED and other program training information and plan to bring this presentation to another HAMC community before December 2013.
- Maricopa County Workforce Connection provided employment/career information for PH NW and Peoria families. Fifteen (15) families attended the El Mirage community event and had the opportunity to speak with the two Career Guidance Specialists and receive information on programs and services.
- Staff coordinating GED and ESL classes for Rio Salado Community College Life Long Learning Center worked on a regular basis with the two assigned El Mirage and Surprise community ROSS Resident Liaisons. Together they worked to promote ongoing information sharing and college enrollment opportunities for residents in these communities. Monthly contact with Rio Salado helped PH residents gain entry to new opportunities in support of their education goals. Starting in Fall 2013, a ROSS Resident Liaison for GED Enrollment will help coordinate this effort.
- Rio Salado staff is working on compiling a report regarding the number of students from HAMC PH sites that have enrolled in their programs. We anticipate this report will be available in January 2014.
- HAMC's partnership with Future for Kids and CPLC Barrio Nuevo served twenty one (21) children weekly in the Guadalupe community. The afterschool enrichment program partnership includes a PH Guadalupe resident working as the After School Program Liaison for the community and supports them in gaining work experience that can later help them in their search for more permanent employment.
- Through HAMC's Resident Housing Liaison OJT effort, nine (9) new stipend Liaisons from our PH communities were recruited and provided work experience and training. Liaisons gained direct work experience in several areas including Office and Clerical, USDA Food Program Coordination, Public Event Coordination, Community Health Education, and Program Recruitment and Enrollment. One of these new ROSS Liaisons applied and was hired recently for a position within the HAMC organization.
- New service partnerships were established with the Women's Health Coalition to help facilitate health services programming and education in the PH communities. Catholic Charities money management and financial literacy service programs were also brought into the service mix under the ROSS program effort. New Life Center became a partner and helped coordinate the USDA Summer Food Program at two PH sites. The New Life Center USDA program facilitated our summer breakfast and lunch program with the assistance of five (5) PH resident volunteers. An average of eighty meals (80) each day for children during the summer months children from Norton Circle and Rose Terrace housing sites. This partnership will also address needs of families in the area of Domestic Violence prevention as well as future opportunities for additional nutrition support programs.

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BARRIERS TO AFFORDABLE HOUSING

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Identified barriers included the cost of land, cost of infrastructure, permit fees, impact fees, developer interest and insufficient resources. Specific actions that the Urban County participating jurisdictions accomplished this last year to eliminate these barriers included the following.

The City of Goodyear reduced fees for affordable housing development as well as the Town of Guadalupe. The County staff was unaware of the Maricopa County Planning and Development or Environmental Services Departments reducing fees to support affordable housing.

Furthermore, there is not a waiver of fees for any of the CDBG funded projects within the unincorporated areas of Maricopa County. In addition, Goodyear – Directed General Fund allocation or other funds for leverage or match for affordable housing and Guadalupe – Promoted the use of alternative labor in housing programs through self help initiatives.

HOME/ AMERICAN DREAM DOWN PAYMENT INITIATIVE (ADDI)

1. Assessment of Relationship of HOME Funds to Goals and Objectives

a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.

Urban County HOME/ADDI expenditures increased the supply of decent and safe, affordable housing. Please refer to Table 12 and 13 for information regarding the Urban County progress toward meeting the goals. To reiterate the number, race/ethnicity and type of households that received benefits from HOME funded activities is all inclusive since the Urban County is a member of the HOME Consortium, refer to Table 13 which describes the income of the households, race and type.

Urban County jurisdictions: El Mirage, Goodyear and Guadalupe.

2. HOME Match Report

a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.

City/Town	Excess Match from Prior FY	Match Contributed in FY12/13	Total Match Available	Match Liability	Excess Match Carried Over
Urban County					
Goodyear	\$ 18,211.75	\$ 15,943.43	\$ 34,155.18	\$ 19,255.39	\$ 14,899.79
Guadalupe	\$ 557,585.00	\$ 1,563.85	\$ 559,148.85	\$ 67,289.75	\$ 491,859.10
El Mirage	\$ 61,513.86	\$ -	\$ 61,513.86	\$ -	\$ 61,513.86
NHS	\$ 1,737.00	\$ -	\$ 1,737.00	\$ -	\$ 1,737.00
Maricopa County	\$ -	\$ 212,258.00	\$ 212,258.00	\$ -	\$ 212,258.00
Roll-up Urban County	\$ 639,047.61	\$ 229,765.28	\$ 868,812.89	\$ 86,545.14	\$ 782,267.75

The complete HOME Match analysis report per Maricopa County records is provided (HUD-40107-A) in Appendix E.

3. HOME MBE and WBE Report

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- a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).

The Urban County the city/town of El Mirage, Goodyear and Guadalupe provide housing activities however, only the Town of Guadalupe reported HOME contracts completed during the reporting period. During the program year the following town reported contracts and subcontracts with MBEs and WBEs: Town of Guadalupe-24 MBE sub-contracts, \$199,994, 9 white (non-Hispanic) and 24 WBE sub-contracts, 24 males. Refer to Appendix F for Annual Performance Report HOME Program.

4. Assessments

- a. Detail results of on-site inspections of rental housing.
b. Describe the HOME jurisdiction's affirmative marketing actions.
c. Describe outreach to minority and women owned businesses.

The results of onsite inspection rental housing are provided in Table 17. Maricopa County monitored (9) nine multi-family rental housing projects this program year. Maricopa County gave at least a 30-day notice to each sub-recipient and provided a follow-up letter notifying the recipient of any concerns/findings. During compliance reviews, HSD monitors for compliance with affirmative marketing requirements. There were nine multifamily properties that were monitored in the HOME Consortium service area this fiscal year and all were reviewed for compliance regarding affirmatively marketing. Individual compliance records are available in the monitoring files for the nine multifamily apartments.

Table 15

Project Name	Location	Date Monitored	Results
Casa de Merced	Tolleson	2/9/12	No Findings
Thunderbird Village	Phoenix	2/16/12	No Findings
Ventana Estates	Mesa	2/7/12	Follow-up Response Letter Due
Sonora Vista	Mesa	2/7/12	No Findings
Bradshaw Vista	Wickenburg	2/13/12	No Findings
Cliff Condos	Surprise	2/14/12	Follow-up Response Letter Due
Orchards Estates	Surprise	2/6/12	Request Clarification
Edgewater Apartments	Avondale	2/9/12	Follow-up Response Letter Due
Westhill Apartments	Avondale	2/14/12	Ownership change Visit 10/2013

HOMELESS

HOMELESS NEEDS

1. Identify actions taken to address needs of homeless persons.
2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources obtained from Homeless SuperNOFA.

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FY2012 HUD's *Continuum of Care (CoC) Program* announced funding for housing, services, HMIS, and CoC planning projects.

Table 18 lists the HUD Homeless Grants awards to agencies in the Maricopa County region. It reports funds made available as a result of the combined efforts of the MAG Continuum of Care Committee. Although this funding award is a significant accomplishment in itself, the actual performance of the County is reported in the following section.

Table 16
Fiscal Year 2012

AZ-502 - Phoenix/Mesa/Maricopa County Regional CoC

AZ-502 - PLN - AZ-502 CoC Planning Application FY2012 CoC \$180,000
AZ-502 - REN - 2012 Pinchot Apts Renewal Project Application CoCR \$104,768
AZ-502 - REN - Another Chance CoCR \$1,230,715
AZ-502 - REN - Arizona Veterans in Progress (AZ VIP) CoCR \$496,562
AZ-502 - REN - AZ-502 CoC Registration 2012 CoCR \$47,612
AZ-502 - REN - Brookside CoCR \$208,019
AZ-502 - REN - Casa de Luz CoCR \$550,063

Table 18 (con't)
Fiscal Year 2012

AZ-502 - Phoenix/Mesa/Maricopa County Regional CoC

AZ-502 - REN - Casa de Paz CoCR \$387,434
AZ-502 - REN - Casa Mia CoCR \$713,442
AZ-502 - REN - Catherine Arms CoCR \$167,000
AZ-502 - REN - Center for Hope Permanent Supportive Housing CoCR \$177,671
AZ-502 - REN - Center for Hope Transitional Housing CoCR \$344,610
AZ-502 - REN - CONTACS 2-1-1 Shelter Hotline CoCR \$176,752
AZ-502 - REN - De Colores Domestic Violence Transitional Living CoCR \$101,737
AZ-502 - REN - East Valley Men's Center CoCR \$58,878
AZ-502 - REN - Faith House Transitional Program CoCR \$510,688
AZ-502 - REN - Family Services CoCR \$340,010
AZ-502 - REN - Haven House Transitional Housing CoCR \$201,671
AZ-502 - REN - HIV Case Management in Congregate Houses CoCR \$63,064
AZ-502 - REN - HIV Case Management in Scattered Sites CoCR \$126,575
AZ-502 - REN - HIV Case Managemnt at Stepping Stone Place CoCR \$60,735
AZ-502 - REN - HIV Self Determination CoCR \$34,599
AZ-502 - REN - Homeless Haven CoCR \$205,977
AZ-502 - REN - Horace Steele Commons - SMI units CoCR \$59,673
AZ-502 - REN - Horace Steele Commons substance abuse recovery units CoCR \$81,447
AZ-502 - REN - House of Refuge CoCR \$903,424
AZ-502 - REN - HUD El Mirage/Surprise Transitional Housing Program CoCR \$24,039
AZ-502 - REN - HUD3024 CoCR \$539,391
AZ-502 - REN - HUD3084 CoCR \$979,293
AZ-502 - REN - Kaiser Family Center CoCR \$45,360
AZ-502 - REN - Lamplighter (SMI) CoCR \$82,855
AZ-502 - REN - LCSA Transitional Housing CoCR \$279,595
AZ-502 - REN - Maricopa HMIS Project CoCR \$400,921
AZ-502 - REN - Next Step Housing CoCR \$660,456
AZ-502 - REN - Nicholas Transitional Living Center CoCR \$333,370
AZ-502 - REN - NOVA SafeHaven CoCR \$1,114,803
AZ-502 - REN - Nurture Care Enhanced Chidcare for Homeless Children CoCR \$187,584
AZ-502 - REN - Phoenix Youth Resource Center (f.k.a. Pappas Place Drop In Center) CoCR \$318,729
AZ-502 - REN - Project HOPE CoCR \$73,080
AZ-502 - REN - PSH2009 CoCR \$452,447

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AZ-502 - REN - PSH3106 CoCR \$722,003
 AZ-502 - REN - PSH3109 CoCR \$722,003
 AZ-502 - REN - SBHS AIDS Perm Housing CoCR \$21,962
 AZ-502 - REN - Shanti CoCR \$71,733
 AZ-502 - REN - Shelter Plus Care 151 CoCR \$1,603,022
 AZ-502 - REN - Shelter Plus Care 189 CoCR \$2,022,776
 AZ-502 - REN - Shelter Plus Care 293 CoCR \$3,120,898
 AZ-502 - REN - Stepping Stone Place CoCR \$91,043
 AZ-502 - REN - Sunrise Circle CoCR \$35,200
 AZ-502 - REN - Tempe Youth Resource Center CoCR \$214,429
 AZ-502 - REN - Transitional Housing CoCR \$24,269
 AZ-502 - REN - Transitional Housing and Support Services for Victims of Domestic Violence CoCR \$417,763
 AZ-502 - REN - Transitional Housing and Supportive Services CoCR \$215,406
 AZ-502 - REN - Transitional Housing for Domestic Violence Victims CoCR \$420,100
 AZ-502 - REN - Transitional Living Continuum for Youth (TLC) CoCR \$439,700
 AZ-502 - REN - U.S. VETS Permanent Housing Program CoCR \$157,327
 AZ-502 - REN - Village CoCR \$1,886,664
AZ-502 Total : \$25,211,347

Please refer to the activities described in the Homeless Objectives and the Homeless Needs Table 19 . Maricopa County homeless service providers face unique challenges in meeting the prevention, outreach, and supportive needs of a diverse homeless population. Homeless service providers are faced with continual budgetary and fiscal constraints while simultaneously having to address the special needs of the chronically homeless and steady influx of poor immigrants. This year, HUD challenged local communities to reexamine their response to homelessness and give greater weight to proven strategies, from providing ‘rapid re-housing’ for homeless families to permanent supportive housing for those experiencing chronic homelessness. MCHSD is able to dedicate resources, ESG to rapid re-housing activities in the next funding year.

Table 17
Summary of Specific Annual Objectives Homeless/Special Needs Objectives FY2012-13

9	Homeless Objectives	Source of Funds	Five Year	Annual Expected Number	Actual Number Outcome/Objective
9.1	Provide Support for homeless facilities (emergency, transitional and permanent), prevention activities and priority support services for homeless individuals.	ESG, CDBG, HOME. Other federal, state and local sources	6,975 individual	1,168	1,803
9.2	Provide support for homeless facilities (emergency, transitional and permanent), prevention activities and priority support services for homeless families.	ESG, CDBG, HOME. Other federal, state and local sources	2,304 families	589	1,803
10	Special Needs Objectives				
10.1	Provide support for special needs facilities and permanent housing as well as priority support service to both individuals and families that are not homeless but have special needs.	CDBG, HOME. Other federal, state and local sources	893 persons	250	1,175

SPECIFIC HOMELESS PREVENTION ELEMENTS

1. Identify actions taken to prevent homelessness.

Maricopa County has made continued efforts to assist in the prevention of homelessness by providing reliable consistent resources for securing opportunities either through local partnerships or directly. These efforts include the following actions during this program year.

Homeless Prevention Rapid Rehousing (HPRP) is administered by the Maricopa County Human Service department. HPRP provides short term rental assistance, security and utility deposits and payments, moving costs assistance and/or other hotel/motel voucher program support as well as case management, outreach, housing search and placement, legal services mediation and credit repair service to foster needed housing relocation and stabilization for clients under the HPRP program. Maricopa County HSD received \$900,303 in HPRP.

Maricopa County Housing Authority plays a pivotal role in assisting individuals with housing challenges by providing preference to homeless individuals on the Section 8 waiting list. Numerous pamphlets and information are published and distributed to individuals and to agencies that serve the homeless.

Maricopa Human Services Department is the designated **Community Action Agency (“CAA”)** for Maricopa County (exclusive of Phoenix, Mesa, and Glendale). The Community Services Division provides administrative oversight for the CAP programs. DES/DAAS and ACAA provide funds to MCHSD to assist with homeless prevention services to low income households. Community Action Programs (“CAP”) are available throughout Maricopa County. The City of Phoenix, Glendale and Mesa receive their own allocation and provide CAP services to their residents. In FY 2013 MCHSD contracted with five (5) Governmental Agencies and three (3) non-profits to provide CAP services. The eight (8) CAP agencies include: City of Avondale, Town of Gila Bend-(which also provides itinerant services in Buckeye), Town of Guadalupe, City of Tolleson, City of Scottsdale, Chandler Christian Community Center (serves Chandler and Gilbert), Foundation for Senior Living (serves Wickenburg) and Tempe Community Action Agency. Maricopa County Human Services provides CAP services to the Northwest service area.

There are eight (8) CAP agencies that provide assistance through two state-funded programs the first program is Low Income Home Energy Assistance Programs (“LIHEAP”) and the second one is Short Term Crisis Services, Temporary Assistance for Needy Families (“STCS/TANF”). These two programs are available to low income households to assist with utilities or rental/mortgage assistance. MCHSD also receives utility assistance funds through the Arizona Community Action Association which are utilized to assist low-income families with utilities who live in the Maricopa County service areas.

FOR FY 2013: Utility program expenditures (all utility funds) of \$1,862,169 assisted 4,473 unduplicated low income households with utility assistance. Furthermore, \$346,837 TANF funds were expended to assist 333 unduplicated households with eviction prevention, and move-in and deposit assistance for the homeless moving into housing units. These programs have a positive impact for the community.

EMERGENCY SOLUTIONS GRANTS (ESG)

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1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).

ESG accomplishments were reported in IDIS for FY12/13 and a print-out of the Urban County Accomplishment are included in Appendix B. This section is for information purposed that provide a narrative of accomplishments using ESG funds. See IDIS print-outs at the end of this report.

The County is also actively involved in the MAG Continuum of Care Committee and the homeless planning process. ESG funds support the goals of the regional plan; but they represent only a small percentage of funds being dedicated to homelessness and homeless prevention from a variety of resources that include McKinney-Vento and general revenues. Agencies in Maricopa County have been involved in HMIS reporting for at least four years.

Realizing that the Urban County share of Maricopa County population is 9.6%, as described in the Consolidated Plan the current inventory of existing facilities in Maricopa County is 2,694 emergency shelter beds, 2,999 transitional and 181 under development and 2,523 permanent supportive housing beds with 200 under development for individuals and families. Coordination activities throughout the Continuum of Care helps to ensure a smooth transition from emergency to transitional housing and then eventually to permanent housing. During this reporting period, transitional housing helped provide 1,383 year round beds to an array of subpopulations within the Consortium.

As a direct recipient of ESG, Maricopa County is involved in cooperative measures to address emergency shelter and transitional housing needs of homeless individuals and families. Maricopa County received \$234,062 in ESG funds and expended \$81,000. ESG is administered by the Maricopa County Human Services Department Community Development Division. As detailed in the ESG table below: type of activity, the subrecipient agency, the contract amount, the match amount, match source, planned goal, actual numbers served and the outcome consistent with the CPD Outcome Measurement System.

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Objective: Suitable Living Environments						
Outcome: Availability/Accessibility						
Agency	Activity Type	Amount Committed Yr 3	Amount Expended Yr 3	Match \$	Match Source	Actual Persons Served
Catholic Charities Community Services	Operating Services	\$27,000	\$27,000	Alternative Source \$27,000	Donations & other grant funds	214
Save the Family	Operating Services	\$27,000	\$27,000	Alternative Source \$27,000	Volunteer in kind-hours	186
New Life	Operating Services	\$27,000	\$27,000	Alternative Source \$27,000	Volunteer hours	1,281
Maricopa County Human Services Division	Homeless Prevention Vouchers	\$97,300	\$0	Local Funds	Agency Funds	0
Total		\$178,300	\$81,000	\$81,000		1,681

2. Assessment of Relationship of ESG Funds to Goals and Objectives

a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.

The specific services provided under the ESG contracts which continue the level of service currently provided by the following agencies:

- Catholic Charities Community Services-West Valley is an emergency shelter. Catholic Charities' emergency solutions program provides emergency shelter, basic needs assistance, advocacy, life skills development, linkages to community resources and other comprehensive case management services. The purpose of the program is to temporarily provide shelter and case manage to homeless families. ESG was allocated to CCCS in the amount of \$27,000 and expended \$27,000 for operations. CCCS was able to provide shelter for 20 adults and 36 children in scattered site apartments. Non-Hispanic White 13; Non-Hispanic Black/African American 9; Hispanic White and Hispanic Black/African American 34.
- New Life Center operates an emergency shelter for victims of domestic violence and their children. In addition to shelter, bedding, clothing and other basic provisions. New Life Center provides advocacy, connections with community resources and a comprehensive Children's Program. New Life is one of the State's leading providers of emergency shelter and related services for victims of domestic violence and their families. The goals of services offered by New Life is to empower families to choose independent, violence free lives. The current facility has 104-beds on campus. This year in FY2012/2013 they served approximately 1,281. New Life was allocated \$27,000 in ESG operating funds and expended \$27,000.

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- Save the Family (STF) provides shelter via transitional housing, case management, legal advocacy, housing counseling, career development/job coaching, and comprehensive individual and family intervention programming that empower them to overcome the trauma of homelessness, abuse, and poverty and to avert negative outcomes. STF serves homeless families and children who are referred from throughout Maricopa County. STF provides essential services and was allocated \$27,000 and expended \$27,000 in ESG funds for operations. This program year, STF served approximately 162 adults and 293 children.
- The Maricopa County Human Services Department Community Services Division is in the process of re-allocating and using FY12/13 for Rapid Re-Housing from prior year funds including FY12/13 funds. It's anticipated that Funding will be used for Shelter Operations, Rapid Re-Housing and HMIS and Admin.

b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.

The Maricopa County Human Services Department Community Services Division administers Homeless Prevention Vouchers through contracts with seven (7) governmental agencies and three (3) non-profits to provide services through the Community Action Programs ("CAP"). These services are provided outside Phoenix and Mesa and use a formula by population below 125% of the federal poverty level. The Homeless Prevention Voucher program expended \$0 in ESG funds to assist with homeless prevention including: rent payments or mortgage payments. One-month portion of past due rent or mortgage payment not to exceed \$1,000. Eligibility is based solely on a verified recent sudden reduction of income, and verification that the household will be able to resume payments on their own within a reasonable period of time. The crisis reason must be verified and documented. Payments are made directly to landlords or mortgage companies through a voucher payment process. Total expenditure was negatively impacted by Arizona's HB 2008.

3. Matching Resources

- a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.**
-

The Subrecipients agencies were contractually obligated to match a total of \$81,000 on a dollar for dollar basis from an alternate source. Maricopa County used local funds to provide the 100% match requirement for the remainder of the ESG funds. Result: 100% match was achieved.

4. State Method of Distribution

- a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.**
-

N/A

5. Activity and Beneficiary Data

- a. Completion of attached Emergency Solutions Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.**
- b. Homeless Discharge Coordination**
-

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- i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
- c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.
-

Activity and Beneficiary Data

Table 18
(see next page)

FY2012-2013	New Life Center	Save the Family	Catholic Charities	MCHSD (Homeless Prevention)	Total
Allocation	\$27,000	\$27,000	\$27,000	\$97,300	\$178,300
County Finance Expenditure	\$27,000	\$27,000	\$27,000	\$0	\$81,000
% Complete	100%	100%	100%	0%	

As of 8/13/13- subject to change

Table 19
(See next page)

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RACE - SHELTERS

ESG: Type, Demographic	Shelters	Vouchers
Residential		
Number of Adults Served	769	
Number of Children Served	912	
Total	1681	0
4. SUBPOPULATION		
Chronically Homeless (Emergency Solutions only)	122	
Severely Mentally Ill	54	
Chronic Substance Abuse	85	
Other Disability	119	
Veterans	7	
Persons with HIV/AIDS	8	
Victims of Domestic Violence	699	
Elderly	1	
Total	1095	0
5. SHELTER TYPE (number of persons housed)		
Barracks		
Group/Large House	1281	
Scattered Site Apartments	400	
Single Family Detached House		
Single Room Occupancy		
Mobile Home/Trailer		
Hotel/Motel		
Other		
Total	1681	0
	# Non-Hispanic New Clients	# Hispanic New Clients
White	440	561
Black or African American	390	37
Asian	10	4
American Indian/Alaskan Native	100	27
Native Hawaiian/Other Pacific Islander	1	4
American Indian/Alaskan Native & White	23	0
Asian & White	3	
Black/African American & White	63	0

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American Indian / Alaskan Native & Black African American	8	3
Other Multi-Racial	7	0
Total (# matches residential and non-residential)	1045	636

RACE - VOUCHERS		
	# Non-Hispanic New Clients	# Hispanic New Clients
White		
Black or African American		
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Other Pacific Islander		
American Indian/Alaskan Native & White		
Asian & White		
Black/African American & White		
American Indian / Alaskan Native & Black African American		
Other Multi-Racial		
Total (# matches residential and non-residential)	0	0

The ESG Program did not experience any problems in collecting, reporting, and evaluating the reliability of beneficiary data. ESG Program staff continuously monitors contractor performance through the monthly claims process, through quarterly reports, and by conducting periodic site visits.

Homeless Discharge Coordination

There are required discharge planning associated with the homeless facilities/service that were funded within the service areas through contracted provides. The County Human Service Department, Housing Authority and Pubic Housing Departments mandate discharge planning by their counselors and social workers. Prior to discharge, the preparation of individualized needs assessment, including housing, employment and support services, government agency coordination and monitoring are undertaken. This year's application for McKinney-Vento grants also documented implementation of discharge protocols for publicly funded health care, mental health agencies and corrections departments and completion of a discharge protocol for foster care agencies. These protocols are in place but were not specifically targeted by ESG funds.

COMMUNITY DEVELOPMENT

COMMUNITY DEVELOPMENT

*Please also refer to the Community Development Table in the Needs.xls workbook.

1. Assessment of Relationship of CDBG Funds to Goals and Objectives

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- a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
- b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
- c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.

During FY 2012/13, Maricopa County received \$2,248,656 in CDBG entitlement funds. The Maricopa Urban County activities selected for funding met the goals of the highest priorities listed in the Five-Year Consolidated Plan, which focused on non-housing community development needs. With the exception of administration, all report year expenditures met high priority needs. All CDBG activities met the national objective of benefiting low and moderate income persons. The table below is the specific annual objectives and the five year assessment in meeting the goals and objectives in the Consolidated Plan.

Table 20
Suitable Living Environments with Purpose of Availability/Accessibility (SL-1)

Specific Objective	Source of Funds	Five Year Goal	2012 Expected Number	2012 Actual Completed	Total Actual for Five Year Period	Annual % Percent Achieved	Five Year % Percent Achieved
COMMUNITY DEVELOPMENT							
3.1 Provide sewer facilities	CDBG/Other	Up to 5 projects	1	0	3	0%	60%
3.2 Provide sewer line expansion/repair	CDBG/Other	Up to 35,390 LF	7,078LF	0	0	0%	0%
3.3 Provide road improvements (including sidewalks)	CDBG/Other	Up to 15 project	3	3	5	166%	46%
3.4 Provide road expansion/repair	CDBG/Other	Up to 153,144 LF	30,628	1	0	0%	0%
3.5 Provide water improvements (housing infrastructure)	CDBG/Other	Up to 9 projects	2	5	9	250%	100%
3.6 Provide water facility expansion/repair	CDBG/Other	Up to 13,410 LF	2,682	1	0	0%	0%
3.7 Provide drainage improvements	CDBG/Other	Up to 3	0	0	0	0%	0%
3.8 Provide drainage facility expansion/repair	CDBG/Other	Up to 7,500 LF	1,500	0	0	0%	0%
PUBLIC FACILITIES							
4.1 Provide public facility projects	CDBG/Other	Up to 14 projects	2	0	0	0%	0%
PUBLIC SERVICES							
5.1 Provide public service projects	CDBG/Other	Up to 18 projects	3	0	0	0%	0%
5.2 Assist low and moderate income	CDBG/Other	Up to at least	2,400	2	2	0%	0%

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		12,000					
NEIGHBORHOOD REVITALIZATION/OTHER							
6.1 Execute slum/blight removal projects	CDBG/Other	Up to 2 project	1	1	1	100%	50%
ECONOMIC DEVELOPMENT							
6.1a	CDBG	Up to 5 projects	0	0	0	0%	0%
OTHER COMMUNITY DEVELOPMENT							
7.1 Execute ADA improvements	CDBG/Other	Up to 2 projects	0	0	0	0%	0%
7.2 Execute energy related projects	CDBG/Other	Up to 1 project	0	0	0	0%	0%

Source: Maricopa Urban County staff, Table 2A-Summary of Specific Housing & Community Development Objectives, Consolidated Plan FY2010/2014. FY12/13 Amended to include 6.1a Economic Development up to 5 projects.

All the projects funded 215

this program year are underway. As shown in the table on the following page the Five Year Strategic Plan, there is a list of priority projects funded this program year, the year end project status, expenditures and for completed projects the output (see page 10) .

2. Changes in Program Objectives

- Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

There were Amendments to the Third Year Annual Action Plan:

\$1,725,691 reallocated

\$707,103 to Historic rehab- Town of Buckeye

\$550,000 Gila Bend Reserve Osmosis Facility/Production Well

\$349,606 La Curenta Pavement Replacement

\$60,000 Demolition and Clean-up

\$58,982 Housing Counseling, Neighborhood Housing Services of Phoenix

3. Assessment of Efforts in Carrying Out Planned Actions

- Indicate how grantee pursued all resources indicated in the Consolidated Plan.
- Indicate how grantee provided certifications of consistency in a fair and impartial manner.
- Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.

Maricopa Urban County continues to serve as the administrator for the Urban County CDBG and ESG funds and as Lead Agency for the Maricopa County HOME Consortium. Maricopa County HSD pursued all other resources, Maricopa Urban County did not hinder Consolidated Plan implementation by action or willful inaction. There were no indications identified during the preparation of this report that identified action or inaction to hinder implementation of the Consolidated Plan.

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4. For Funds Not Used for National Objectives

- a. Indicate how use of CDBG funds did not meet national objectives.
 - b. Indicate how did not comply with overall benefit certification.
-

There were no activities that failed to meet a planned National Objective during the report year. All expenditures made during the program years primarily benefited low and moderate income people or addressed an urgent slum and blight need.

5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property

- a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
 - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
 - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
-

None

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons

- a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
 - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
 - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
-

7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit

- a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
-

No economic development activities were funded from CDBG program. Maricopa County Community Development administers local revenue for economic development and jobs creation but these local funds are not subject to CDBG reporting requirements for low/mod job creation.

All activities meeting the national objective of primarily benefitting low and moderate income persons did so on an area basis. There were no activities that did so based on limited clientele.

8. Program income received

- a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
 - b. Detail the amount repaid on each float-funded activity.
 - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
 - d. Detail the amount of income received from the sale of property by parcel.
-

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The total Urban County HOME program income reported to Maricopa County, retained by the Urban County sub-recipient, and may be expended in the sub-recipient jurisdiction. The Town of Guadalupe expended \$47,135.59 in HOME program income. The City of Goodyear did not expend program income.

Program Income Maricopa HOME Consortium		
Consortium member		Urban County
HOME	Balance at <u>Beginning</u> of Reporting Period	\$ 15,397
	Amount Received	\$ 31,738
	Amount Expended	\$ 47,136
	Balance at <u>End</u> of Reporting Period	\$ -
Program Income Maricopa Urban County		
Consortium member		Urban County
CDBG	Balance at <u>Beginning</u> of Reporting Period	
	Amount Received	\$ 363,470
	Amount Expended	\$ 363,470
	Balance at <u>End</u> of Reporting Period	\$ -

9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:

- The activity name and number as shown in IDIS;
- The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
- The amount returned to line-of-credit or program account; and
- Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.

MCHSD corrected the PR26 related to previous year balance where there was any difference from the County's General ledger, or IDIS reports, they were noted for reporting purposes. This is generally caused by timing differences between County's General Ledger and IDIS.

10. Loans and other receivables

- List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
- List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
- List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
- Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.

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- e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

Float Funded Activity

The County does not currently have any float-funded activities.

Table 21

Rehabilitation Loan Portfolio (As reported for June 30, 2012) May include HOME assisted single-family rehabilitation.		Maricopa Urban County
Loans outstanding which require repayment of principal.	Number of loans	18
	Principal balance	\$ 750,743
Deferred loans which may be forgiven in whole or in part	Number of loans	289
	Terms of forgiveness	\$6,98,500.82

Source: HSD staff, El Mirage, Guadalupe and Goodyear

The loans are forgiven in an equal amount annually based upon the total period of affordability applied to the property. The period of affordability is based on the amount of grant funds invested into the property as follows:

- Less than \$15,000/unit: 5 years
- \$ 15,000 – \$40,000/units: 10 years
- Greater than \$40,000/units 15 years

Loan Defaults Resulting in Forgiveness or Charge-off

There are no loans made with CDBG funds which have gone into default or for which the balance was forgiven or written off during the reporting period.

Real Estate Owned or Improved Available for Sale

The County has no real property that has been acquired or improved using CDBG funds.

11. Lump sum agreements

- a. Provide the name of the financial institution.
- b. Provide the date the funds were deposited.

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c. Provide the date the use of funds commenced.

Activity	Funding Source(s)	Amount	Administering Agency	Number of Projects	Performance Indicator	# assisted
Family Self Sufficiency	FSS grants local funds	\$22,505	Housing Authority of Maricopa County	3	# escrow accounts paid out	2

d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.

The County does not have any lump sum agreements.

12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year

- Identify the type of program and number of projects/units completed for each program.
- Provide the total CDBG funds involved in the program.
- Detail other public and private funds involved in the project.

There were no CDBG funds were expended for housing rehabilitation during the report year. Rehabilitation is funded and reported as a HOME activity.

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

- Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Maricopa County does not have neighborhood revitalization strategies under the current Consolidated Plan.

ANTIPOVERTY STRATEGY

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Antipoverty

The Anti-Poverty Strategy is the strategy to improve the individual's capacity for economic self-sufficiency. Funding for anti-poverty activities in Urban Maricopa County during the program year came from resources other than the Community Development Block Grant. Anti-poverty activities included in the Annual Action Plan are summarized in the following Table below:

Table 22

Anti-Poverty Strategy/ Objective: Suitable Living Environment/Outcome: Availability and Accessibility

A.R.S. § 11-254.01 authorizes the County Board of Supervisors to approve financial support totaling up to \$1,500,000 annually from the County General Fund to government agencies and non-profit organizations for the purpose of economic development programs operated and maintained within County boundaries. The Maricopa County Board of Supervisors has approved funding under this statutory authority for many of the current agencies for a decade or longer. The Board approved funding

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totaling \$1,143,276 for economic development agencies in the Adopted Budgets for Fiscal Years 2010-11, 2011-12 and 2012-13. In FY 2010-11, \$3,000 of the total was not allocated to a specific agency. Starting in FY 2011-12, the \$3,000 was allocated to the Wickenburg Chamber of Commerce. Below is a three-year summary of the contracts and funding levels. Each agency contract contains performance goals and reporting requirements. Most of the agencies provide quarterly reports to the County identifying their efforts and accomplishments, and all provide an annual performance report. In FY 2010-11 and for several years prior to that, these contracts were administered by the Maricopa County Department of Human Services. It should be noted that these contracts were entirely supported by the County General Fund, and not by any of the grant funds administered by Human Services. Starting in FY 2011-12, administration of the contracts was transferred to the Department of Business Strategies and Health Care Programs.

Following is actions to reduce poverty. Maricopa Urban County annual goal per the Third Year Annual Action Plans is assist 100 persons as a result of the actions undertaken:

Offer jobs and procure services/materials low income person as well as designated MBE/WBE business enterprises

- Mandate hiring, employment recruitment, training and employee selections procedures with subrecipient for low and very income persons
- Mandate vendor recruitment and selection procedures that increase outreach with and employment for low income and very low income persons
- Consistent with adopted PHA plan, continue to aggressively provide direct employment and vending opportunities
- Distribute notices to MBE/WBEs in accessing Urban County contracting opportunities
- Advertise bid opportunities and certification procedures in local media, minority chambers and other relevant organizations.

Execute existing FSS programs and foster employment opportunities for low-income persons residing within public housing and section 8 programs pursuant to the most recent Maricopa County PHA plan

- Institute security improvements and anti-crime support services under PHH programs
- Foster cooperative and positive relationships between governmental public safety personnel and tenants
- Pursue HUD funding for resident of PH to reduce poverty
- Assemble and provide for the delivery of comprehensive economic and social support services financed with HUD assisted housing funding, SuperNOFA, CDBG, US DOL employment and training resources, US HHS funding and other (i.e. CSBG, SSBG) and ADHS behavioral health resources
- Foster hiring, employment recruitment, training and employ selection procedures for PH resident in direct PHA program operations and indirect serves/materials rendered by outside vendors

Reduce poverty levels throughout Maricopa Urban County through employment and training operations (WIA)

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- Strength links between WIA employment and training, assisted housing and local transportation services
- Integrate WIA employment and training in resources into ongoing FSS initiatives

Reduce poverty levels throughout the Urban County service area through strategic commitment of CDBG and other HUD resources for anti-crime, employment and training and other support services

- Commit CDBG resources for public facilities, services and economic development projects
- Consider the preparation of Neighborhood Revitalization Strategies
- Explore New Market Tax Credits
- Explore Youthbuild resources

Reduce poverty level throughout the Urban County service area through strategic business retention, creation and start-up activities. Subject to local preferences.

- Explore enactment of state enterprise zones in targeted areas to stimulate job growth and retention
- Workforce and Job Recruitment
- Revenue Bonds for strategic projects requiring a public purpose benefit

Reduce poverty levels in the Urban County service area through the execution of CAP funded activities.

- Weatherization LIHEAP
- Food Boxes and clothing
- Utility Assistance
- Case Management
- Basic meals, medical services

Reduce poverty levels in the Urban County service area through the execution of the Headstart Programs

- Increase the provisions of Headstart programs for families in need at PH projects and/or transportation services for children taught at offsite locations
- Foster and support the provision of Headstart services for children in need of emergency shelter and transitional shelters serving families
- Increase the provision of Headstart programs for families in need of PHA assisted housing and/or support
- Provide learning environment for families to become self sufficient
- Support Headstart initiatives that tutor children to help them reach, or stay at the same level as others in their class

NON-HOMELESS SPECIAL NEEDS

NON-HOMELESS SPECIAL NEEDS

*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Table 23

Special needs populations	Annual Goals	Actions taken to increase the supply of affordable housing for this special needs population.	Source and amount of funds expended.	Number of units assisted.
Elderly	429	Eviction prevention	0	1
Frail elderly	152	0	0	0
Persons with severe mental illness	25	HSD, Community Services	0	15
Developmentally disabled persons	89		0	0
Physically disabled persons	122	HSD, Community Services		24
Alcohol/drug addicted persons	30	HSD, Community Services		10
Persons with HIV/AIDS and their families	15		0	0

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		Actions taken to increase the supply of affordable housing for this special needs population.		
Special needs populations	Annual Goals	Source and amount of funds expended.	Number of units assisted.	
Victims of Domestic Violence	30	HSD, Community Services	547	

Below are other federal, state and local public and private resources that are expected to address the identified needs at right. Special needs populations identified here are ranked as high priority but were not funded through CDBG/HOME/ADDI in this Annual Action Plan.

		Types of supportive services needed by this population	Sources of service for this population other than HUD grants	Actions taken during the reporting period to address the needs of this special needs population
Other federal, state and local public and private resources that are expected to address the identified needs at right. Special needs populations identified here are ranked as high priority but were not funded through CDBG/HOME/ADDI in this Annual Action Plan.	Elderly	Case management, befriending services, counseling, adult day care, home care, home delivered meals	Area Agency on Aging, AHCCCS, Community Action Program	During the reporting period, Maricopa County Human Services provided funds to the SAIL program for in-home case management services to assist elderly, frail elderly and persons 18 years and older with perceived disabilities. This service helped these clients remain in their own homes at considerable savings to the Arizona Long Term Care System.
	Frail elderly	Case management, befriending services, counseling, adult day care, home care, home delivered meals, help service, nursing/ medical services	Area Agency on Aging, Senior Adult Independent Living (SAIL), Arizona Long Term Care System, AHCCCS	
	Persons with severe mental illness	Outreach and identification, treatment, health care, income support, rehabilitation services	AHCCCS	
	Developmentally disabled persons	Assistive technology, employment and training, information and referral, transportation, caregiver respite	The Centers for Habilitation, Arizona Bridge to Independent Living, AHCCCS	

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		Types of supportive services needed by this population	Sources of service for this population other than HUD grants	Actions taken during the reporting period to address the needs of this special needs population
Other federal, state and local public and private resources that are expected to address the identified needs at right. Special needs populations identified here are ranked as high priority but were not funded through CDBG/HOME/ADDI in this Annual Action Plan.	Physically disabled persons	Assistive technology, employment and training, information and referral, transportation, caregiver respite	Arizona Technology Access Program, Easter Seals, Southwest Human Development, Arizona Center for the Blind and Visually Impaired, Valley Center for the Deaf, Arizona Commission for the Deaf and Hard of Hearing, Arizona Bridge to Independent Living, Maricopa County Special Transportation Services, AHCCCS	
	Alcohol/drug addicted persons	Monitoring, screening, information and referral, detox medication, education, self-help groups	AHCCCS	The Ryan-White program is the primary agency for HIV funding in the County. Funding for 2011-2012 was approximately \$4 million dollars and provided for medical services, case management and supportive services.
	Persons with HIV/AIDS and their families	Case management, emergency financial assistance, food, transportation, early intervention, education, wellness and nutrition	Phoenix Shanti, Maricopa County Health Department, Ryan White, AHCCCS, City of Phoenix Housing Department	

SPECIFIC HOPWA OBJECTIVES

*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:

- a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
 - b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
 - c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
 - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
 - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
 - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.
-

N/A

2. This should be accomplished by providing an executive summary (1-5 pages) that includes:

a. Grantee Narrative

i. Grantee and Community Overview

- (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
- (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
- (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
- (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
- (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
- (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.

ii. Project Accomplishment Overview

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- (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
 - (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
 - (3) A brief description of any unique supportive service or other service delivery models or efforts
 - (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
- iii. Barriers or Trends Overview
- (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
 - (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
 - (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years
- b. Accomplishment Data
- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
 - ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).
-

N/A

OTHER NARRATIVE

MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
Issue #1: A survey of Maricopa Urban County residents indicated evidence of housing discrimination. Discrimination based on race and disability was the most prominent.	Promote and increase awareness of fair housing issues and policies in the region.	<p>#1: Each April, continue to adopt a proclamation declaring April to be observed as Fair Housing Month.</p> <p>#2: Through FY 2015 assign a Fair Housing Coordinator for the Maricopa Urban County region to facilitate and foster the implementation of educational and action items noted in this fair housing plan.</p> <p>#3: Annually, encourage the adoption of resolutions by Urban County's localities supporting the right to fair housing choice in the region.</p> <p>#4: Annually, publish public notices in local papers about the right to fair housing.</p> <p>#5: Through April 2015, participate in the Arizona Fair Housing Partnership and co-sponsor a Fair Housing awareness event in April of that same year.</p> <p>#6: Through the Arizona Department of Real Estate, continue to encourage that the Fair Housing Logo is on business cards, local brochures and program marketing information by real estate licensees.</p> <p>#7: Continue to maintain a call log for all fair housing complaints and referrals.</p> <p>#8: Continue to make fair housing referrals to the Arizona Attorney General's Office and the Arizona Fair Housing Center.</p> <p>#9: By June of 2012, refine the Maricopa Urban County fair housing webpage to incorporate an ongoing brief survey regarding fair housing issues for continuing usage.</p>	<p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011/2012</p> <p>2011/2012</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011/2012</p>	<p>\$5,000 annually CDBG</p> <p>\$3,500 annually CDBG</p> <p>\$3,000 CDBG</p>	<p>#1. Completed 4/24/13</p> <p>#2. Completed 2/2013</p> <p>#3. HSD staff reviewed and approved annual UC applications to ensure adoptions of resolutions for each UC city.</p> <p>#4. On 4/17 & 4/19 published notice in WVV and EVT Fair housing (Spanish and English)</p> <p>#5. Participated April 18, 2013.</p> <p>#6. Completed during Peer Monitoring for Urban County cities.</p> <p>#7. Two total calls were documented related to complaints and four for referrals as of 6/30/13.</p> <p>#8. There was no referral to AZ GOA.</p> <p>#9. Not complete, as new department website was under development. Will be complete by June, 2014.</p>

MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
Issue #2: Need for Community Education - The number and nature of the fair housing complaints being received from Maricopa Urban County residents tends to be low. The results of the housing discrimination survey indicate that there is a need for more community education.	Improve community education about fair housing issues and policies.	<p>#10: Facilitate the execution of periodic fair housing training for the Urban County region to be conducted by the Arizona School of Real Estate (3 hour seminars charged at appx. \$30/person) and explore such training for key staff as a pre-condition to the execution of annual CDBG contracts.</p> <p>#11: Continue to annually meet with all Urban County subrecipients as to their annual fair housing certifications and requirements therein, as well their identified priority fair housing issues and progress toward addressing such issues.</p> <p>#12: Annually meet and confer with Housing Authority of Maricopa County concerning joint training for staff.</p> <p>#13: Continue to maintain a Fair Housing page on the Maricopa County website that includes a direct link the to the HUD Fair Housing website, Attorney General's Office of Fair Housing, AG SB 1070 Advisory, the Arizona Fair Housing Partnership, the Arizona Fair Housing Center and the Arizona Department of Housing. Add supplemental links as appropriate over time.</p> <p>#14: Continue to annually display fair housing posters and make fair housing materials available in Urban County public facilities.</p>	<p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p>	<p>\$2,000 CDBG</p> <p>\$4,000 in-kind</p>	<p>#10. Acting Assistant Director attended 3 hour Fair Housing Seminar, in process of securing consultant to conduct training in Urban County cities 8/2013 approx \$2,500.</p> <p>#11. UC project manager met with Urban County sub recipients explained fair housing and described that a revised certification 2013.</p> <p>#12. Correspondence with MCPHA- began discussion of joint Fair Housing Plan per new HUD proposed rule.</p> <p>#13. Completed, myhsd.maricopa.gov/Individuals-Families/Housing/Fair-Housing.aspx</p> <p>#14. Completed during FY 2012/13</p>
Issue #3: Minority/Poverty Concentrations - Minority and poverty concentrations exist in the Urban County and minority populations continue to grow.	Increase fair housing education to minority and low-income populations.	<p>#15: By January of 2012, complete a Spanish Fair Housing brochure specifically for the residents of the Urban County as well as add a Spanish version of the Maricopa County fair housing webpage.</p> <p>#16: By January of 2012, work with all Urban County subrecipients to have Spanish Fair Housing brochures distributed to specific and appropriate</p>	<p>FY 2011-2012</p> <p>FY 2011-2012</p>	<p>\$500 CDBG</p> <p>\$500 CDBG</p>	<p>#15. Brochures to be complete by June, 2014.</p> <p>Spanish version of fair housing web page complete, myhsd.maricopa.gov/Individuals-</p>

		<p>areas with concentrations of minority populations.</p> <p>#17: Continue to implement the Limited English Policy (LEP) and plan for the Maricopa Urban County in cooperation with subrecipients. Ensure that factor analyses, Language Assistance Plans and appropriate language support are incorporated within LEP Plans.</p>	<p>2011-15 Annually during the term of the plan.</p>	<p>Families/Housing/Fair-Housing.aspx #16. June, 2014. #17. LEP Plans reviewed during peer annual monitoring reviews, completed for FY12/13.</p>
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MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
		<p>#18: Continue to provide education on fair housing to a large number of individuals/families for whom English is not their first language who come into the Maricopa Urban County member's offices and facilities.</p> <p>#19: Continue to encourage minorities and lower-income families to seek housing counseling within the Maricopa Urban County that will help such individuals and families to find housing outside areas of minority concentration.</p>	<p>2011-15 Annually during the term of the plan</p> <p>2011-15 Annually during the term of the plan</p>		<p>#18. Ongoing</p> <p>#19. Ongoing</p>
Issue #4: Foreclosures, Loan Modification and Predatory Lending - A high correlation exists when comparing past foreclosure and subprime lending activity with minority concentrations. This includes a higher incidence of predatory lending activity for Hispanic households compared to the rest of the population. These facts strongly suggest the need for non-predatory loan modification/foreclosure intervention and counseling assistance for minority households in the Urban County region.	Increase assistance for non-predatory loan modifications/foreclosure intervention among minority households.	<p>#20: By January of 2012, undertake targeted efforts to have Spanish Fair Housing brochures that include information on foreclosure intervention and loan mitigation opportunities distributed to specific areas with concentrations of minority populations.</p> <p>#21: Foster the pursuit by non-profits of opportunities from the federally funded Emergency Economic Stabilization Act awarded to Arizona from the "Hardest Hit Fund" available through the State Department of Housing for Urban County residents, especially in tracts with higher concentrations of minority households. Emphasize programmatic efforts to assist households to remain in their homes, stabilize neighborhoods and address homelessness.</p> <p>#22: By 2015, execute a "testing program" to assist in determining the nature and type of discriminatory practices that are occurring within priority geographical areas established by members of the Urban County. Consider testing to be undertaken by the City of Phoenix Equal Opportunity Department via intergovernmental agreement. If tests show discrimination to be occurring, results can be shared to discourage future practices and encourage community support.</p> <p>#23: Continue to work with the Arizona Fair Housing Partnership, the Arizona Foreclosure Prevention Task Force, NSP Roundtable and the Arizona Mortgage Lenders Association to discourage predatory lending and loan modification practices within the Maricopa Urban County.</p>	<p>FY2011-2012</p> <p>2011-15 Annually during the term of the plan.</p> <p>FY 2014-2015</p> <p>2011-15 Annually during the term of the plan.</p>	<p>\$500 CDBG</p> <p>\$8,500 CDBG</p>	<p>#20. Ongoing</p> <p>#21. Ongoing</p> <p>#22. In process.</p> <p>#23. Ongoing. Monthly meeting with the partnership-an active member.</p>

MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
		#24: Continue to encourage and refer residents to attend classes on homebuyer education and foreclosure prevention held by qualified non-profit organizations operating within the Urban County.	2011-15 Annually during the term of the plan.		#24. Ongoing through MCHAP-HOMEbuyer Program
Issue #5: Disability Accessibility - In addition to race and poverty, disability access was raised as the other major type of discrimination that exists in the Urban County according to residents surveyed on housing discrimination.	Educate housing providers about their responsibilities to comply with the Federal Fair Housing Act and accessibility for persons with disabilities.	#25: By October 2013, partner with other Urban County municipalities to sponsor and facilitate a community education event about Fair Housing and how it specifically pertains to disability issues.	FY 2013-2014	\$1,000 CDBG	#25. April 19, 2013.
		#26: Continue to work with County and local Urban County Development & Sustainability staff on providing annual education to housing facility property owners and neighborhood associations on the importance of integrating people with disabilities into the entire community. Jointly undertake at least one training seminar bi-annually.	2011-15 Annually during the term of the plan.		#26. April 19, 2013. Next even 4/11/14
		#27: Facilitate the provision of training to Maricopa County and local Urban County Development Services staff about accessibility and the need for increased accessible units. Generate the preparation of a specialized accessibility training module by January of 2013.	FY 2012-2013.	\$1,000 CDBG	#27. will be 4/11/14- accessibility training.
		#28: Continue to encourage the development of handicapped accessible or adaptable housing on all projects receiving federal funds.	2011-15 Annually during the term of the plan.		#28. Ongoing
Issue #6: Public/Private Policies and Zoning - A review of the policies and practices of Maricopa County and the communities within Urban County geography indicates that many local Codes do not make specific reference to the accessibility requirements contained in the 1988 amendments to the Fair Housing Act. Local zoning ordinances generally do not contain any special provisions for making housing accessible to persons with disabilities nor include a discussion of fair housing. Fair housing education and technical assistance appear to be ongoing	Address identified issues associated with public ordinances, public programs and private sector issues and education.	#29: By January of 2013, work with County and local Urban County Development & Sustainability staff to determine the feasibility of including specific reference to the accessibility requirements contained in the 1988 amendments to the Fair Housing Act in local zoning and planning codes.	FY 2012-2013		#29. will be 4/11/14- accessibility training.
		#30: On an annual basis, provide at least one fair housing training seminar to Maricopa County and local Urban County Development & Sustainability staff. At least once every two years, offer fair housing training (existing 3 hour modules) provided by the Arizona School of Real to relevant Sustainability staff. Ensure training includes components on senior housing issues associate with Fair Housing.	Periodically during the term of the plan.	\$1,000 CDBG	#30. 4/19/13

MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
needs of both the public and private sector in the Maricopa Urban County region.		<p>#31: Work with local Urban County Development & Sustainability staff on their review of zoning and planning codes to determine if there are any guidelines that may discourage affordable housing.</p> <p>#32: Work with the Arizona Department of Real Estate to foster their encouragement and/or monitoring of fair housing logos and fair housing links on State of Arizona real estate licensee websites in the region.</p> <p>#33: Confer with the State of Arizona Attorney General's Office and Banking Dept. to encourage relevant fair housing training for licensed Arizona bankers and mortgage bankers.</p> <p>#34: Advocate for maintenance of FY 2010/'11 funding levels for federal affordable housing, assisted housing and community development resources for the region.</p> <p>#35: Annually track the implementation and performance associated with the objectives and fair housing action plan delineated in the <u>FY 2011-2015 Maricopa Urban County Analysis of Impediments To Fair Housing Choice</u> and utilize the Affordable Housing Matrix Chart toward this end.</p>	<p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p>		<p>#31. Ongoing</p> <p>#32. Ongoing</p> <p>#33. Ongoing</p> <p>#34 Ongoing</p> <p>#35. Ongoing</p>

WEST VALLEY BUSINESS

1050 E. Riley Dr., Avondale, AZ 85323 ♦ (623) 535-8439 ♦ Fax: (623) 935-2103

AFFIDAVIT OF PUBLICATION

State of Arizona

County of Maricopa

I, Elliott Freireich, publisher of West Valley View and West Valley Business, newspapers of general circulation in Avondale, Buckeye, Goodyear, Litchfield Park and Tolleson, Arizona, attest that the legal advertisement for

Maricopa County Human Services Department
Public Notice - Comprehensive Annual Performance and
Evaluation Reports July 1, 2012 through June 30, 2013.
Community Development Block Grant, Emergency Shelter
Grant, Maricopa Home Consortium, Home Investment
Partnership Programs

will be has been published on September 6, 2013

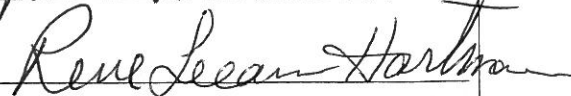

Elliott Freireich
President, West Valley View Inc.

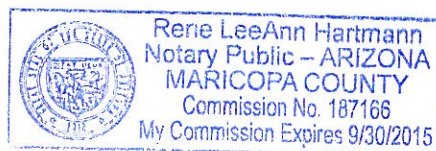
September 6, 2013
Date

SUBSCRIBED AND SWORN TO BEFORE ME ON THE

6 DAY OF September (Month), 2013 (YEAR)

NOTARY SIGNATURE:





**MARICOPA URBAN COUNTY
COMMUNITY DEVELOPMENT BLOCK GRANT
EMERGENCY SHELTER GRANT
MARICOPA HOME CONSORTIUM
HOME INVESTMENT PARTNERSHIPS PROGRAM
COMPREHENSIVE ANNUAL PERFORMANCE AND EVALUATION REPORTS
JULY 1, 2012 THROUGH JUNE 30, 2013**

In accordance with U.S. Department of Housing and Urban Development (HUD) regulations, Maricopa County, through its Human Services Department (HSD), administers the Community Development Block Grant (CDBG) and the Emergency Solutions Grant (ESG). In addition, the Maricopa HOME Consortium, through HSD as its lead agency, administers the HOME Investment Partnerships Program (HOME). HSD has compiled the Comprehensive Annual Performance and Evaluation Reports (CAPERs) for the above-listed programs for the period of July 1, 2012 through June 30, 2013. The CAPERs describe how the HUD funds were used by the Urban County and the Maricopa HOME Consortium to accomplish program objectives during Fiscal Year 2012-2013.

Drafts of both CAPERs are available for public comment beginning September 7, 2013 at 234 North Central Avenue, Third Floor, Phoenix, AZ 85004 and online at the Maricopa County's website <http://myhds.maricopa.gov/>

Citizens are invited to provide comments through September 23, 2013 at 5:00pm. Comments may be mailed, e-mailed, or faxed to the Maricopa County Human Services Department, Community Development Division, 234 North Central Avenue, Third Floor, Phoenix, AZ 85004 or strephansu@mail.maricopa.gov.

Maricopa County does not discriminate on the basis of race, color, religion, national origin, sex, handicap or age in any of its programs, policies, procedures or practices. Maricopa County recognizes its obligation to provide overall program accessibility for handicapped persons. Documents may be made available in alternate formats. For further information, please call (602) 506-5911, TDD (602) 506-4802.

It is the policy of Maricopa County not to discriminate against any person on the basis of race, color, religion, age, sex, handicap, familial circumstance or national origin. Persons with special needs for assistance in translation, or who are handicapped should contact HSD at (602) 506-5911 or TDD (602) 506-4802

Para información en español, favor de comunicarse a las oficinas de Maricopa County Human Services a 602-506-5911.

Published in the West Valley View, and the West Valley Business on September 6, 2013.



Daily News-Sun
10102 Santa Fe Drive
Sun City, Arizona 85351
623.977.8351
Fax 623.876.2589

East Valley Tribune
1620 W.Fountainhead Pkwy
Suite 219
Tempe, AZ 85282
480.898.6466
Fax 480.898.6463

Affidavit of Publication

Ad: (for 9/5/2013 thru 9/8/2013 PUBLICNOTICEMARICOPAURBANCOUNTYCOI

I, Christine Carlston, Legal Advertising Representative, acknowledge that the attached ad was published in a newspaper of general circulation. The dates of the publication and description are stated above.

Daily News-Sun and
The East Valley Tribune

Christine Carlston

Christine Carlston, Legal Advertising Representative

Account : 8184639
Ad Number: 17041061
Price: \$180.00

STATE OF ARIZONA,
COUNTY OF MARICOPA

On 9/9/2013 Christine Carlston appeared before me, whom I know personally to be the person who signed the above document and proved she signed it.

Theresa DiBona

Theresa DiBona Notary Public



PUBLIC NOTICE

**MARICOPA URBAN COUNTY
COMMUNITY DEVELOPMENT BLOCK GRANT
EMERGENCY SHELTER GRANT
MARICOPA HOME CONSORTIUM
HOME INVESTMENT PARTNERSHIPS PROGRAM
COMPREHENSIVE ANNUAL PERFORMANCE AND
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Para información en español, favor de comunicarse a las oficinas de Maricopa County Human Services a 602-506-5911.

Published in the Daily News-Sun on September 5, 2013 and East Valley Tribune on September 8, 2013.



September 5, 8, 2013/17041061

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2000	100
2001	100
2002	100
2003	100
2004	100
2005	100
2006	100
2007	100
2008	100
2009	100
2010	100
2011	100
2012	100
2013	100
2014	100
2015	100
2016	100
2017	100
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2090	100
2091	100
2092	100
2093	100
2094	100
2095	100
2096	100
2097	100
2098	100
2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

**AGREEMENT BETWEEN MARICOPA COUNTY AND ARIZONA HOUSING, INC FOR THE HOME
INVESTMENT PARTNERSHIPS PROGRAM**

Action Requested:

Approve the Agreement between Arizona Housing, Inc. (AHI), a nonprofit organization, and Maricopa County by and through its Human Services Department. The purpose of this Agreement is to accept the donation of eligible match credit for the HOME Investment Partnerships Program (HOME) in the amount of \$127,694. This agreement is effective upon execution and will expire upon depletion of the match credit. No general funds are involved in this activity.

Board Required Information:

The HOME program requires a 25% match contribution and may be recognized as a contribution made with respect to housing that qualifies as affordable housing under the HOME regulations. AHI provides rental housing located at 209 West Jackson Street in Phoenix that is eligible as a HOME activity under the federal regulations. Maricopa County waives property taxes due to the non-profit status of the organization; the value of those foregone property taxes qualifies as match credit under the HOME regulations.

The HOME program is funded through a grant from the U. S. Department of Housing and Urban Development.

Is there a Financial Impact?

No Impact

Is there related Managing for Results information?

Yes

Program	Activity	Performance/Demand Measure	Anticipated Results
HOME Investment Partnership Program (HOME)	HOME Investment Partnership Program (HOME)	Number of eligible projects completed with HOME funds	By approving this agreement it is anticipated that approximately 30 low to moderate income families will benefit from affordable housing.

**AGREEMENT BETWEEN MARICOPA COUNTY AND EXITO, INC FOR THE HOME INVESTMENT
PARTNERSHIPS PROGRAM**

Action Requested:

Approve the Agreement between Exito, Inc. (Exito), a nonprofit organization, and Maricopa County by and through its Human Services Department. The purpose of this Agreement is to accept the donation of eligible match credit for the HOME Investment Partnerships Program (HOME) in the amount of \$9,564. This agreement is effective upon execution and will expire upon depletion of the match credit. No general funds are involved in this activity.

Board Required Information:

The Maricopa Urban County receives HOME funds through the Maricopa HOME Consortium. The Board of Supervisors approved utilizing HOME funds for home buyer assistance in the FY2012/2013 Annual Action Plan (C-22-12-067-G-00).

The HOME program requires a 25% match contribution and may be recognized as a contribution made with respect to housing that qualifies as affordable housing under the HOME regulations. Exito provides rental housing that is eligible as a HOME activity under the federal regulations. Maricopa County waives property taxes due to the non-profit status of the organization; the value of those foregone property taxes qualifies as match credit under the HOME regulations. The sum of the donated match credit is from ten homes that Exito owns in the City of Goodyear.

The HOME program is funded through a grant from the U. S. Department of Housing and Urban Development.

Is there a Financial Impact?

No Impact

Is there related Managing for Results information?

Yes

Program	Activity	Performance/Demand Measure	Anticipated Results
HOME Investment Partnership Program (HOME)	HOME Investment Partnership Program (HOME)	Number of eligible projects completed with HOME funds	By approving this agreement it is anticipated that approximately 16 low to moderate income families will benefit from affordable housing.

AGREEMENT BETWEEN MARICOPA COUNTY AND NEWTOWN COMMUNITY DEVELOPMENT CORPORATION FOR THE HOME INVESTMENT PARTNERSHIPS PROGRAM

Action Requested:

Approve the Agreement between Newtown Community Development Corporation (Newtown), a nonprofit organization, and Maricopa County by and through its Human Services Department. The purpose of this Agreement is to accept the donation of eligible match credit for the HOME Investment Partnerships Program (HOME) in the amount of \$75,000. This agreement is effective upon execution and will expire upon depletion of the match credit. No general funds are involved in this activity.

Board Required Information:

The Maricopa Urban County receives HOME funds through the Maricopa HOME Consortium. The Board of Supervisors approved utilizing HOME funds for home buyer assistance in the FY2012/2013 Annual Action Plan (C-22-12-067-G-00).

The HOME program requires a 25% match contribution and may be recognized as a contribution made with respect to housing that qualifies as affordable housing under the HOME regulations. Newtown provides U.S. Department of Housing and Urban Development approved counseling to home buyers throughout Maricopa County. The donated match credit is a result of five (5) individuals attending Newtown's home buyer programs and receiving \$15,000 in Individual Development and Empowerment Account (IDEA) Program funds for down payment assistance. IDEA funds qualify as match credit under the HOME regulations.

The HOME program is funded through a grant from the U. S. Department of Housing and Urban Development.

Is there a Financial Impact?

No Impact

Is there related Managing for Results information?

Yes

Program	Activity	Performance/Demand Measure	Anticipated Results
HOME Investment Partnership Program (HOME)	HOME Investment Partnership Program (HOME)	Number of eligible projects completed with HOME funds	By approving this agreement it is anticipated that approximately 16 low to moderate income families will benefit from affordable housing.

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2000	100
2001	100
2002	100
2003	100
2004	100
2005	100
2006	100
2007	100
2008	100
2009	100
2010	100
2011	100
2012	100
2013	100
2014	100
2015	100
2016	100
2017	100
2018	100
2019	100
2020	100
2021	100
2022	100
2023	100
2024	100
2025	100
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2088	100
2089	100
2090	100
2091	100
2092	100
2093	100
2094	100
2095	100
2096	100
2097	100
2098	100
2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification			Match Contributions for Federal Fiscal Year (yyyy)	
1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction City of Chandler	3. Name of Contact (person completing this report) Janice Tanzer	12/13	
5. Street Address of the Participating Jurisdiction		4. Contact's Phone Number (include area code) 480-782-3215		
6. City	7. State	8. Zip Code		

Part II Fiscal Year Summary		
1. Excess match from prior Federal fiscal year	\$	691,649
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	17,483
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	709,132
4. Match liability for current Federal fiscal year	\$	42,774
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	666,358

[illegible]

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2000	100
2001	100
2002	100
2003	100
2004	100
2005	100
2006	100
2007	100
2008	100
2009	100
2010	100
2011	100
2012	100
2013	100
2014	100
2015	100
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2088	100
2089	100
2090	100
2091	100
2092	100
2093	100
2094	100
2095	100
2096	100
2097	100
2098	100
2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification			Match Contributions for Federal Fiscal Year (yyyy)	
1. Participant No. (assigned by HUD) M-12-DC-04-0227		2. Name of the Participating Jurisdiction City of Glendale		3. Name of Contact (person completing this report) Mona Francis
5. Street Address of the Participating Jurisdiction 5850 West Glendale Ave.		7. State az		4. Contact's Phone Number (include area code) 623-930-3678
6. City Glendale		8. Zip Code 85301		

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	212,220.87	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	200,337.39	
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$		412,558.26
4. Match liability for current Federal fiscal year			\$ 147,881.85
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 264,676.41

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
2728	09/01/2012	2583.07						2583.07
2873		9773.92						9773.92
2875		5028.00						5028.00
2940		5621.25						5621.25
2719		1191.40						1191.40
2957		2490.15						2490.15
2962		10797.67						10797.67
2770		2483.90						2483.90
2965		10702.33						10702.33
2874		469.09						469.09
30002		80339.38						80339.38

[illegible]

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2010	100
2011	100
2012	100
2013	100
2014	100
2015	100
2016	100
2017	100
2018	100
2019	100
2020	100
2021	100
2022	100
2023	100
2024	100
2025	100
2026	100
2027	100
2028	100
2029	100
2030	100
2031	100
2032	100
2033	100
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2068	100
2069	100
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2077	100
2078	100
2079	100
2080	100
2081	100
2082	100
2083	100
2084	100
2085	100
2086	100
2087	100
2088	100
2089	100
2090	100
2091	100
2092	100
2093	100
2094	100
2095	100
2096	100
2097	100
2098	100
2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

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2024	100
2025	100
2026	100
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2151	100
2152	100
2153	100
2154	100
2155	100
2156	100
2157	100
2158	100
2159	100
2160	100
2161	100
2162	100
2163	100
2164	100
2165	100

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Part III Match Contribution for the Federal Fiscal Year

[illegible]

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2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
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7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
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1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
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3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
6/26/2003	1223 West 10th Street	Tempe	AZ	85281	FHLB	\$10,000	T-CHDO Home	04-05
1/30/2004	2622 S Siesta Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	04-05
4/30/2004	1929 E. Del Rio Dr.	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	04-05
5/28/2004	10919 E. Covina	Mesa	AZ	85207	FHLB	\$15,000	T-CHDO Home	04-05
5/28/2004	1132 West Ellis	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	05-06
8/23/2004	2071 East Minton Drive	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	05-06
9/23/2004	1117 West Oxford Drive	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	05-06
11/24/2004	1221 West Hermosa Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	07-08
11/30/2004	6554 South Granada Drive	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	07-08
12/9/2004	1425 South Stanley	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	07-08
1/10/2005	2611 South Dorsey Lane	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2009
3/8/2005	633 West Southern #1181	Mesa	AZ	85210	FHLB	\$15,000	T-CHDO Home	07-08 / 08-09
3/15/2005	2605 West Vineyard Road	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	08-09
3/18/2005	2177 East Broadmor Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	08-09
3/28/2005	1905 West University Drive	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	08-09
4/27/2005	2024 South Los Feliz Drive	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	08-09
5/19/2005	1237 East Susan Lane	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	08-09 / 09-10
6/1/2005	2602 West Fremont Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	09-10
6/2/2004	912 West Julie Dr.	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	04-05 / 05-06
1/26/2005	1337 East El Parque Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	07-08
7/27/2005	1029 W Fogal Way	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	09-10
7/29/2005	6415 South McAllister Ave.	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	09-10
9/8/2005	616 S. Hardy Dr. #116	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	09-10
9/9/2005	548 S. Wilson St #103	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	09-10
9/22/2005	1928 East Carson Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
10/26/2005	4901 S Calle Los Cerros #252	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
10/28./2005	417 E. Woodman Dr	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2007
11/7/2005	4631 S Filer Dr	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
11/4/2005	1424 West La Jolla Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
11/14/2005	5710 S. Roberts Road	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	09-10
11/18/2005	5008 S. Kenneth Pl	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
11/30/2005	4014 S. Wendler Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
12/27/2005	4817 S. Birch St	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
12/29/2005	1332 E. Palmdale Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
1/2/2006	4804 South Juniper St.	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2009
1/3/2006	1055 West 5th street #2	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2007
1/6/2006	1604 W. Village Way	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
1/13/2006	2333 E. Southern Ave. #2017	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
1/23/2006	930 North Mesa Dr. #2006	Mesa	AZ	85201	FHLB	\$15,000	Tempe Match	7/2009
3/17/2006	337 E. Pierce	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	09-10 / 12-13
4/21/2006	1091E. Minton Dr.	Tempe	AZ	85282	FHLB	\$15,000	Tempe CHDO	FY 12-13
5/2/2006	633 W. Southern Ave # 1122	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
5/15/2006	1041 W. Apollo	Tempe	AZ	85282	FHLB	\$15,000	Tempe CHDO	FY 12-13
6/29/2006	1905 E. University Drive #126	Tempe	AZ	85262	FHLB	\$15,000	Tempe Match	7/2007
6/30/2006	1917 E. Fairmont Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
7/14/2006	5611 S. Doubloon Ct. Unit B	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2007
7/19/2006	1014 E. Spence Ave, 204	Tempe	AZ	85281	FHLB	\$15,000	Tempe CHDO	FY 12-13
7/27/2005	1029 West Fogal Way	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	08-09
8/2/2006	809 West Libra	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
8/2/2006	1153 West Auburn Dr.	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
8/31/2006	911 S. Casitras Dr #D	Tempe	AZ	85281	FHLB	\$7,500	Chandler HOME	FY 13-14
9/1/2006	1003 E. Redfield Road	Tempe	AZ	85283	FHLB	\$15,000	Tempe CHDO	FY 12-13
9/22/2006	1416 W. La Jolla Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe HOME	2012
10/31/2006	1107 S. McKemy	Tempe	AZ	85281	FHLB	\$15,000	Tempe HOME	2012
10/31/2006	1105 S. McKemy	Tempe	AZ	85281	FHLB	\$15,000	Tempe HOME	2012
11/2/2006	1109 S. McKemy	Tempe	AZ	85281	FHLB	\$15,000	Tempe HOME	2012
11/6/2006	2435 E Don Carlos Ave	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2009
11/9/2006	623 W. Sesame Street	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
11/29/2006	2523 W. Fremont	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2009
12/5/2006	2317 W. Rivera	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2009
12/15/2006	925 N. College Ave #A-204	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2009

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
12/19/2006	5331 S. Mitchell	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
1/5/2007	1004 South Hardy	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2009
1/10/2007	824 Rice Drive	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
2/16/2007	816 W. Duke Drive	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
2/26/2007	4901 S. Calle Los Cerros #171	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
3/7/2007	1847 E. Kirkland Lane #C	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2009
3/19/2007	1402 E. Guadalupe Road Unit 241	Tempe	AZ	85283	FHLB	\$15,000	Glendale Home	C-6631-2
3/26/2007	1965 E. Del Sur Drive	Tempe	AZ	85282	FHLB	\$9,000	Glendale Home	C-6631-2
4/10/2007	703 E. Colgate Drive	Tempe	AZ	85283	FHLB	\$15,000	Glendale Home	C-7163
4/26/2007	1748 East Campus Drive	Tempe	AZ	85282	FHLB	\$15,000	Glendale Home	C-6631-2
5/18/2007	1329 E. El Parque Drive	Tempe	AZ	85282	FHLB	\$15,000	Glendale Home	C-7163
6/8/2007	6212 S. El Camino Dr.	Tempe	AZ	85283	FHLB	\$15,000	Glendale Home	C-7163
7/13/2007	1031 South Roosevelt	Tempe	AZ	85281	FHLB	\$15,000	Glendale Home	C-6631-2
7/25/2007	1251 E. Grove Circle	Tempe	AZ	85204	FHLB	\$15,000	Glendale HOME	C-7677
8/8/2007	6810 S. Snyder Lane	Tempe	AZ	85283	FHLB	\$15,000	Glendale HOME	C-7677
8/28/2007	818 W. Brown St. #D	Tempe	AZ	85041	FHLB	\$15,000	Chandler HOME	FY 10-11
8/30/2007	4901 S. Calle Los Cerros #246	Tempe	AZ	85282	FHLB	\$15,000	Chandler HOME	FY 10-11
9/10/2007	602 W. Magdalena Drive	Tempe	AZ	85283	FHLB	\$15,000	Chandler HOME	FY 10-11
9/12/2007	925 N. College Ave #114D	Tempe	AZ	85281	FHLB	\$15,000	Chandler HOME	FY 10-11
10/12/2007	1342 W. Emerald Ave #404	Tempe	AZ	85202	FHLB	\$15,000	Chandler HOME	FY 10-11
10/26/2007	1112 W. 10th Street	Tempe	AZ	85281	FHLB	\$15,000	Chandler HOME	FY 10-11
11/5/2007	1029 S. Roosevelt Dr.	Tempe	AZ	85281	FHLB	\$15,000	Chandler HOME	FY 10-11
12/17/2007	937 E. Henry Street	Tempe	AZ	85281	FHLB	\$15,000	Chandler HOME	FY 10-11
1/8/2008	1310 South Pima Rd.	Mesa	AZ	85210	FHLB	\$15,000	Chandler HOME	FY 10-11
1/14/2008	510 N. Alma School Road #256	Mesa	AZ	85201	FHLB	\$15,000	Chandler HOME	FY 10-11
1/23/2008	904 West Harvard Drive	Tempe	AZ	85283	FHLB	\$15,000	Chandler HOME	FY 10-11
1/30/2008	8043 East Glenrosa Ave. #145	Scottsdale	AZ	85251	FHLB	\$15,000	Chandler HOME	FY 10-11
2/1/2008	1425 South Kenneth Place	Tempe	AZ	85281	FHLB	\$15,000	Scottsdale HOME	2010-069-COS
2/27/2008	524 W. Fairway Drive Unit 7	Mesa	AZ	85201	FHLB	\$15,000	Scottsdale HOME	2010-069-COS
4/9/2008	1915 South 39th St. # 15	Mesa	AZ	85206	FHLB	\$15,000	Scottsdale HOME	2010-069-COS
5/5/2008	944 S. Spur Street	Mesa	AZ	85204	FHLB	\$12,000	Scottsdale HOME	2010-069-COS
5/21/2008	1222 W. Baseline Road	Tempe	AZ	85283	FHLB	\$15,000	Scottsdale HOME	2010-069-COS
7/18/2008	923 W. Hermosa Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
8/29/2008	2181 E. Greenway Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
9/8/2008	222 W. Brown Rd. #15	Mesa	AZ	85201	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
9/25/2008	1972 N. Illinois Road	Chandler	AZ	85225	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
9/30/2008	7946 E. Glade Ave	Mesa	AZ	85209	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
10/6/2008	816 E. Gable Ave	Mesa	AZ	85204	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
10/15/2008	8432 E. Portobello Ave	Mesa	AZ	85212	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
10/28/2008	718 S. Robin Lane	Mesa	AZ	85204	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
10/29/2008	8123 S. 2nd Dr.	Phoenix	AZ	85041	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/7/2008	222 E. Fremont Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/10/2008	842 N. Cheri Lynn Drive	Chandler	AZ	85225	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/17/2008	1204 W. Hermosa Dr.	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/20/2008	2622 South Siesta Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/28/2008	15702 N. Naegel Drive	Surprise	AZ	85374	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
12/5/2008	2052 E. Fremont Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
12/9/2008	4619 S. Filer Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
12/18/2009	2416 West Rivera Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 12-13
12/19/2008	6858 S. Dennis Drive	Tempe	AZ	85283	FHLB	\$15,000	Scottsdale HOME	FY 12-13
12/26/2008	2914 W. Bowker Street	Phoenix	AZ	85041	FHLB	\$15,000	Scottsdale HOME	FY 12-13
12/30/2008	2508 W. Spencer Run	Phoenix	AZ	85041	FHLB	\$15,000	Scottsdale HOME	FY 12-13
1/30/2009	10554 E. Bramble Ave.	Mesa	AZ	85208	FHLB	\$15,000	Scottsdale HOME	FY 12-13
1/6/2009	926 S. Acorn Ave.	Tempe	AZ	85281	FHLB	\$15,000	Scottsdale HOME	FY 12-13
1/23/2009	3621 S. Cottonwood Drive	Tempe	AZ	85282	FHLB	\$15,000	Chandler CHDO	FY 12-13
2/20/2009	8802 E. Downing	Mesa	AZ	85207	FHLB	\$9,000	Chandler HOME	FY10-11
3/12/2009	2241 E. Augusta Avenue	Chandler	AZ	85249	FHLB	\$15,000	Chandler CHDO	FY 12-13
3/20/2009	302 S. Oakland St.	Mesa	AZ	85206	FHLB	\$15,000	Chandler CHDO	FY 12-13
3/31/2009	2206 West Rivera Drive	Tempe	AZ	85282	FHLB	\$15,000	Chandler CHDO	FY 12-13
3/31/2009	6829 S. 70th Drive	Laveen	AZ	85339	FHLB	\$15,000	Chandler CHDO	FY 12-13

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
3/20/2009	1818 N. McAllister Avenue	Tempe	AZ	85281	FHLB	\$15,000	Tempe CHDO	2013-2014
4/14/2009	10556 E. Flower Street	Mesa	AZ	85208	FHLB	\$11,175	Chandler CHDO	FY 12-13
4/27/2009	6134 East Cicero St.	Mesa	AZ	85205	FHLB	\$15,000	Tempe CHDO	2013-2014
4/30/2009	1331 South Loomis Ave.	Mesa	AZ	85209	FHLB	\$15,000	Tempe CHDO	2013-2014
5/4/2009	1630 North Revere Dr.	Mesa	AZ	85201	FHLB	\$15,000	Tempe CHDO	2013-2014
5/20/2009	3910 South Roosevelt St.	Tempe	AZ	85282	FHLB	\$15,000	Tempe CHDO	2013-2014
5/26/2009	1701 East Colter St. Unit 374	Phoenix	AZ	85016	FHLB	\$15,000	Tempe CHDO	2013-2014
6/25/2009	2619 East Camino St.	Mesa	AZ	85213	FHLB	\$15,000	Chandler HOME	FY10-11
6/29/2009	451 East Beatryce	Tempe	AZ	85281	FHLB	\$15,000	Tempe CHDO	2013-2014
6/23/2009	7712 South 22nd Lane	Phoenix	AZ	85041	FHLB	\$15,000	Tempe CHDO	2013-2014
7/2/2009	8240 East Portabello	Mesa	AZ	85212	FHLB	\$15,000	Tempe CHDO	2013-2014
7/28/2009	4421 East Covina St.	Mesa	AZ	85204	FHLB	\$15,000	Tempe CHDO	2013-2014
7/30/2009	1230 West Manhattan Dr.	Tempe	AZ	85282	FHLB	\$15,000	Chandler HOME	2010-2011
8/14/2009	944 S. Ashland	Mesa	AZ	85204	FHLB	\$15,000	Chandler HOME	2010-2011
9/18/2009	1991 East Carson	Tempe	AZ	85282	FHLB	\$15,000	Chandler HOME	2010-2011
9/18/2009	4049 East Holmes Way	Mesa	AZ	85206	FHLB	\$15,000	Chandler HOME	2010-2011
9/22/2009	228 East Duke Dr.	Tempe	AZ	85283	FHLB	\$15,000	MCCD-Urban	2012
9/22/2009	1548 North Rochester Cr.	Mesa	AZ	85205	FHLB	\$15,000	MCCD-Urban	2012
9/23/2009	10612 West Griswold Rd.	Peoria	AZ	85345	FHLB	\$15,000	MCCD-Urban	2012
9/25/2009	1871 E. Kirkland Lane	Tempe	AZ	85281	FHLB	\$15,000	MCCD-Urban	2012
10/5/2009	2415 East Laird St.	Tempe	AZ	85281	FHLB	\$15,000	MCCD-Urban	2012
10/6/2009	910 East Whitton Ave.	Phoenix	AZ	85014	FHLB	\$15,000	Scottsdale HOME	2013-2014
10/21/2009	9014 West Vernon Ave.	Phoenix	AZ	85037	FHLB	\$15,000	Scottsdale HOME	2013-2014
10/21/2009	143 South 108th Pl.	Mesa	AZ	85208	FHLB	\$15,000	Scottsdale HOME	2013-2014
10/26/2009	2176 East Broadmor Dr.	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	2013-2014
10/30/2009	125 North 22nd Pl. #4	Mesa	AZ	85213	FHLB	\$15,000	Chandler HOME	FY 13-14
11/2/2009	740 North Pleasant Dr.	Chandler	AZ	85225	FHLB	\$15,000	Chandler HOME	FY 13-14
11/4/2009	10917 West Locust Ln.	Avondale	AZ	85323	FHLB	\$15,000	Tempe CHDO	2013-2014
11/6/2009	3307 S. Ventura Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe CHDO	2013-2014
11/12/2009	6251 South Kimberlee Way	Chandler	AZ	85249	FHLB	\$15,000	Chandler HOME	2010-2011
11/20/2009	14210 West Piccadilly Rd.	Goodyear	AZ	85395	FHLB	\$15,000	Chandler HOME	FY 13-14
11/24/2009	1609 West El Monte Pl.	Chandler	AZ	85224	FHLB	\$15,000		
12/22/2009	1625 South Windsor Ave.	Mesa	AZ	85204	FHLB	\$15,000		
12/11/2009	2142 South Abbey	Mesa	AZ	85209	FHLB	\$15,000		
12/24/2009	282 N. Nantucket St.	Chandler	AZ	85225	FHLB	\$15,000		
12/30/2009	761 West Gary Drive	Chandler	AZ	85225	FHLB	\$15,000		
1/29/2010	2843 N. 107th Lane	Avondale	AZ	85323	FHLB	\$15,000		
2/12/2010	11029 North 45th Lane	Glendale	AZ	85304	FHLB	\$15,000		
2/16/2010	2414 E. Carol Ave.	Mesa	AZ	85204	FHLB	\$15,000		
2/19/2010	909 N. Cherry St.	Mesa	AZ	85201	FHLB	\$6,000		
3/8/2010	1068 West Todd	Chandler	AZ	85225	FHLB	\$15,000		
3/11/2010	2709 W. Ellis Dr.	Tempe	AZ	85282	FHLB	\$15,000		
3/15/2010	23806 N. 40th Ave.	Glendale	AZ	85310	FHLB	\$12,000		
3/16/2010	3836 E. Morelos	Gilbert	AZ	85295	FHLB	\$15,000		
3/18/2010	2833 W. Grenadine Rd.	Phoenix	AZ	85041	FHLB	\$6,000		
3/18/2010	906 E. Fairfield St.	Mesa	AZ	85203	FHLB	\$15,000		
3/29/2010	1444 W. Lobster trap Dr.	Gilbert	AZ	85233	FHLB	\$15,000		
3/30/2010	215 East Cairo Dr.	Tempe	AZ	85282	FHLB	\$12,000		
5/7/2010	651 W Posada	Mesa	AZ	85210	FHLB	\$15,000		
5/11/2010	432 N Oak St	Gilbert	AZ	85233	FHLB	\$15,000		
5/13/2010	4421 w Pleasant Lane	Laveen	AZ	85339	FHLB	\$15,000		
6/3/2010	2426 E Jacinto Avenue	Mesa	AZ	85204	FHLB	\$15,000		
6/4/2010	600 W Grove Parkway 2100	Tempe	AZ	85283	FHLB	\$15,000		
6/8/2010	921 S Temple Circle	Mesa	AZ	85204	FHLB	\$6,000		
6/14/2010	1034 East 7th Street	Mesa	AZ	85203	FHLB	\$15,000		
6/23/2010	1675 East Bishop Drive	Tempe	AZ	85282	FHLB	\$15,000		
6/24/2010	2017 West Pampa Circle	Mesa	AZ	85202	FHLB	\$15,000		
6/30/2010	873 East Cindy Street	Chandler	AZ	85225	FHLB	\$7,500		
6/30/2010	16250 North 64th Place	Scottsdale	AZ	85254	FHLB	\$15,000		
6/30/2010	472 West Jasper Drive	Chandler	AZ	85225	FHLB	\$12,000		
6/30/2010	465 S Spur Avenue	Mesa	AZ	85204	FHLB	\$15,000		

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
7/2/2010	3001 East Windrose Dr.	Phoenix	AZ	85032	FHLB	\$15,000		
7/7/2010	510 N. Alma School Road #184	Mesa	AZ	85201	FHLB	\$12,500		
7/9/2010	123 S 110th Avenue	Avondale	AZ	85323	FHLB	\$15,000		
7/23/2010	1196 East Canyon Creek Dr.	Gilbert	AZ	85295	FHLB	\$15,000		
7/30/2010	1836 N Stapley # 8	Mesa	AZ	85203	FHLB	15,000		
8/19/2010	2340 East Birchwood Avenue	Mesa	AZ	85204	FHLB	\$15,000		
8/20/2010	7817 S 68th Drive	Laveen	AZ	85339	FHLB	\$15,000		
9/9/2010	815 West Orion Street	Tempe	AZ	85283	FHLB	\$15,000		
9/22/2010	15516 South Mountain Road	Mesa	AZ	85054	FHLB	\$9,060		
9/27/2010	1396 S Wagon Wheel Court	Chandler	AZ	85286	FHLB	\$15,000		
9/29/2010	7235 South 17th Street	Phoenix	AZ	85042	FHLB	\$15,000		
9/30/2010	6813 South Palm Drive	Tempe	AZ	85283	FHLB	\$15,000		
9/30/2010	2755 E Schiliro Circle	Phoenix	AZ	85032	FHLB	\$15,000		
10/1/2010	2922 E Dragoon Avenue	Mesa	AZ	85204	FHLB	\$13,200		
10/8/2010	8516 W College Drive	Phoenix	AZ	85037	FHLB	\$15,000		
10/20/2010	2331 W Tamarisk Avenue	Phoenix	AZ	85041	FHLB	\$15,000		
10/22/2011	729 East Manhattan Drive	Tempe	AZ	85282	FHLB	\$15,000		
10/28/2010	1121 W Pebble Drive	Tempe	AZ	85282	FHLB	\$9,000		
10/29/2010	3005 E Harrison St	Gilbert	AZ	85295	FHLB	\$15,000		
10/29/2010	525 W Sundance	Chandler	AZ	85225	FHLB	\$9,000		
10/29/2010	18024 East Indian Wells Place	Queen Creek	AZ	85242	FHLB	\$15,000		
10/29/2010	2256 E Carmel Ave	Mesa	AZ	85204	FHLB	\$15,000		
11/1/2010	6849 S Juniper Street	Tempe	AZ	85225	FHLB	\$15,000		
1/11/2011	5417 South Palm Drive	Tempe	AZ	85283	FHLB	\$15,000		
1/11/2011	5509 W Cinnabar Ave.	Glendale	AZ	85302	FHLB	\$15,000		
1/28/2011	1108 West Pebble Beach	Tempe	AZ	85284	FHLB	\$15,000		
5/6/2011	19425 N. 43rd Dr.	Glendale	AZ	85308	FHLB	\$15,000		
5/10/2011	853 S 35th Place	Mesa	AZ	85204	FHLB	\$15,000		
5/12/2011	6313 W. Desert Cove Ave.	Glendale	AZ	85304	FHLB	\$7,547		
5/13/2011	1401 W Kerry Lane	Phoenix	AZ	85027	FHLB	\$8,025		
5/17/2011	9116 S Roberts Rd.	Tempe	AZ	85284	FHLB	\$15,000		
5/20/2011	2515 S Rita Ln	Tempe	AZ	85282	FHLB	\$15,000		
5/19/2011	1741 E Libra Dr	Tempe	AZ	85283	FHLB	\$15,000		
5/27/2011	7410 W Florence Ave.	Phoenix	AZ	85043	FHLB	\$15,000		
5/27/2011	5715 N 16th St	Phoenix	AZ	85016	FHLB	\$15,000		
5/27/2011	372 S. Dakota St.	Chandler	AZ	85225	FHLB	\$8,892		
5/31/2011	5429 W Grove St	Laveen	AZ	85339	FHLB	\$15,000		
6/2/2011	4375 S Maverick Ave	Gilbert	AZ	85297	FHLB	\$15,000		
6/2/2011	2124 W Palma Circle	Mesa	AZ	85202	FHLB	\$8,100		
6/8/2011	756 E Monterey St.	Chandler	AZ	85225	FHLB	\$15,000		
6/8/2011	10976 E Cortez St.	Scottsdale	AZ	85259	FHLB	\$15,000		
6/23/2011	4918 N 113th Drive	Phoenix	AZ	85037	FHLB	\$15,000		
6/24/2011	3023 E Rockwood Dr	Phoenix	AZ	85050	FHLB	\$15,000		
7/1/2011	6618 W Harwell Rd.	Laveen	AZ	85339	FHLB	\$15,000		
7/15/2011	4804 W Gardenia Ave	Glendale	AZ	85301	FHLB	\$15,000		
7/18/2011	5914 W Southgate Ct	Phoenix	AZ	85043	FHLB	\$9,000		
8/23/2011	3512 E Emelita Ave	Mesa	AZ	85204	FHLB	\$15,000		
7/29/2011	8301 E Granada Rd.	Scottsdale	AZ	85257	FHLB	\$15,000		
7/29/2011	6921 W Trumbull Rd	Phoenix	AZ	85043	FHLB	\$8,625		
8/12/2011	1243 N Oleander St	Tempe	AZ	85281	FHLB	\$15,000		
8/19/2011	448 W Linda Lane	Chandler	AZ	85225	FHLB	\$6,000		
8/24/2011	3135 W Saint Catherine Ave	Phoenix	AZ	85041	FHLB	\$15,000		
8/26/2011	5020 S Oak St	Tempe	AZ	85282	FHLB	\$4,800		
9/7/2011	1138 N 5th St	Buckeye	AZ	85326	FHLB	\$6,600		
9/9/2011	10009 W Albeniz Place	Tolleson	AZ	85353	FHLB	\$15,000		
10/6/2011	17517 W Larkspur Dr.	Surprise	AZ	85388	FHLB	\$5,100		
10/19/2011	916 S Pioneer	Mesa	AZ	85204	FHLB	\$15,000		
11/4/2011	646 W Posada Ave.	Mesa	AZ	85210	FHLB	\$6,000		
11/7/2011	5810 W Royal Palm Rd	Glendale	AZ	85302	FHLB	\$9,000		
11/9/2011	1483 W Elgin St.	Chandler	AZ	85224	FHLB	\$15,000		
11/10/2011	7820 N 54th Lane	Glendale	AZ	85301	FHLB	\$12,000		

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
11/10/2011	4624 E Wayland Rd	Phoenix	AZ	85040	FHLB	\$15,000		
11/23/2011	1380 N Nebraska St	Chandler	AZ	85225	FHLB	\$90,000		
11/30/2011	13212 N Saguaro Blvd. Suite 120	Fountain Hills	AZ	85268	FHLB	\$6,000		
11/30/2011	2562 E Riviera Dr.	Chandler	AZ	85249	FHLB	\$15,000		
12/14/2011	2021 N 68th St	Scottsdale	AZ	85257	FHLB	\$15,000		
12/16/2011	1718 W State Avenue	Phoenix	AZ	85021	FHLB	\$15,000		
12/19/2011	2927 W Meadow Dr.	Phoenix	AZ	85053	FHLB	\$8,100		
12/20/2011	1622 E Oakland St.	Chandler	AZ	85225	FHLB	\$15,000		
12/20/2011	7807 E Roosevelt St	Scottsdale	AZ	85257	FHLB	\$13,263		
12/22/2011	4024 E Aster Dr.	Phoenix	AZ	85032	FHLB	\$11,436		
12/23/2011	403 W Jasper Dr	Chandler	AZ	85225	FHLB	\$15,000		
12/30/2011	2026 W Elm Street	Phoenix	AZ	85015	FHLB	\$7,500		
1/20/2012	600 W Ivanhoe Street	Chandler	AZ	85225	FHLB	\$9,000		
1/31/2012	7233 W Paradise Dr.	Peoria	AZ	85383	FHLB	\$14,050		
2/13/2012	1631 N Bullmoose Dr	Chandler	AZ	85224	FHLB	\$6,000		
2/21/2012	1361 E Shannon St.	Chandler	AZ	85225	FHLB	\$15,000		
2/29/2012	649 W Oakland St	Chandler	AZ	85225	FHLB	\$15,000		
3/16/2012	10034 W Winslow Ave	Tolleson	AZ	85353	FHLB	\$15,000		
3/23/2012	20830 N 34th Dr.	Phoenix	AZ	85027	FHLB	\$15,000		
3/23/2012	181 S Maple St.	Chandler	AZ	85226	FHLB	\$12,300		
4/24/2012	1604 E Del Rio Dr	Tempe	AZ	85282	FHLB	\$15,000		
4/18/2012	802 N Bogle Ave	Chandler	AZ	85225	FHLB	\$15,000		
4/30/2012	1813 N Oracle	Mesa	AZ	85203	FHLB	\$15,000		
5/18/2012	7344 E Roosevelt St	Scottsdale	AZ	85257	FHLB	\$15,000		
5/31/2012	720 E Glenmere Dr	Chandler	AZ	85225	FHLB	\$6,000		
6/26/2012	3615 W Elgin St.	Chandler	AZ	85226	FHLB	\$15,000		
7/5/2012	527 N Pepperwood Court	Chandler	AZ	85226	FHLB	\$15,000		
7/6/2012	1402 E Palm Lane	Phoenix	AZ	85006	FHLB	\$15,000		
7/12/2012	861 W Mesquite St	Chandler	AZ	85225	FHLB	\$15,000		
7/27/2012	1110 W Santa Cruz Dr	Tempe	AZ	85282	FHLB	\$15,000		
8/1/2012	7612 W Glenrosa Ave	Phoenix	AZ	85033	FHLB	\$15,000		
8/15/2012	1099 N Nebraska St	Chandler	AZ	85225	FHLB	\$6,000		
8/28/2012	7626 W Turquoise	Glendale	AZ	85345	FHLB	\$11,250		
8/30/2012	8520 W Chickasaw St	Tolleson	AZ	85353	FHLB	\$15,000		
9/18/2012	1943 E Fremont Dr	Tempe	AZ	85282	FHLB	\$15,000		
10/9/2012	3413 W Paseo Way	Laveen	AZ	85339	FHLB	\$15,000		
10/22/2012	10152 E Caballero St	Mesa	AZ	85207	FHLB	\$12,000		
10/30/2012	8834 W Purdue Ave	Peoria	AZ	85345	FHLB	\$15,000		
10/31/2012	317 East Thunderbird Trail	Phoenix	AZ	85042	FHLB	\$15,000		
11/1/2012	12232 N.45Th Ave	Glendale	AZ	85304	FHLB	\$15,000		
11/1/2012	1521 E Hudson	Tempe	AZ	85281	FHLB	\$15,000		
11/15/2012	3201 E Pueblo Ave	Mesa	AZ	85204	FHLB	\$15,000		
1/9/2013	6625 E Latham St	Chandler	AZ	85257	FHLB	\$15,000		
2/4/2013	1052 S 73rd Pl	Mesa	AZ	85208	FHLB	\$15,000		
5/1/2013	2738 E Vermont	Gilbert	AZ	85295	FHLB	\$15,000		
5/22/2013	4621 N 86th Ave	Phoenix	AZ	85037	FHLB	\$15,000		
6/7/2013	3600 N Hayden #2409	Scottsdale	AZ	85251	FHLB	\$15,000		
6/11/2013	1218 E El Parque	Tempe	AZ	85282	FHLB	\$15,000		
7/1/2013	2409 W Romely Ave	Phoenix	AZ	85041	FHLB	\$15,000		
7/3/2013	8617 S 49th Dr	Laveen	AZ	85339	FHLB	\$15,000		
				Total Match Funds		\$4,205,523		

Total number of IDA buyers

T-CHDO HOME Allocated	\$385,000		
Tempe HOME Match Allocated	\$495,000		
Glendale HOME C-6631-2 Match Allocated	\$54,000		
Glendale HOME C-7163 Match Allocated	\$45,000		
Glendale HOME FY 10-11 Match Allocated	\$30,000		
Chandler HOME Match Allocated	\$204,000	775,988	193,997
Scottsdale HOME 2010-069-COS Match Allocated	\$72,000	281,029	70,257

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
		Scottsdale	HOME	2011-063-COS Match	Allocated	\$105,000	380,000	95,000
		Scottsdale	CHDO	HOME FY 11-12 Match	Allocated	\$120,000	445,850	111,463
		Scottsdale	HOME	FY 12-13		\$90,000	340,000	85,000
		Chandler	CHDO	FY 12-13		\$86,175	340,000	85,000
		Tempe	CHDO	FY 12-13		\$60,000	240,000	60,000
		Tempe	HOME			\$60,000	238,494	59,624
		Chandler	HOME	2010 / 2011		\$75,000	241,522	60,381
		Maricopa	Urban County			\$75,000	-	-
		Scottsdale	HOME	FY 13-14		\$60,000	237,857	59,464
		Tempe	CHDO	HOME FY 13-14		\$180,000	720,000	180,000
		Chandler	HOME	FY 13-14		\$52,500	185,441	46,360
		Total Match Allocated / Used				\$2,016,175		
		HOME Eligible Match Funds Balance				<u>\$2,189,348</u>		

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2000	100
2001	100
2002	100
2003	100
2004	100
2005	100
2006	100
2007	100
2008	100
2009	100
2010	100
2011	100
2012	100
2013	100
2014	100
2015	100
2016	100
2017	100
2018	100
2019	100
2020	100
2021	100
2022	100
2023	100
2024	100
2025	100
2026	100
2027	100
2028	100
2029	100
2030	100
2031	100
2032	100
2033	100
2034	100
2035	100
2036	100
2037	100
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2039	100
2040	100
2041	100
2042	100
2043	100
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2047	100
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2073	100
2074	100
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2076	100
2077	100
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2079	100
2080	100
2081	100
2082	100
2083	100
2084	100
2085	100
2086	100
2087	100
2088	100
2089	100
2090	100
2091	100
2092	100
2093	100
2094	100
2095	100
2096	100
2097	100
2098	100
2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

HOME Match Report

U.S. Department of Housing and Urban Development Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification		Match Contributions for Federal Fiscal Year (yyyy) 12/13	
1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction City of Peoria	3. Name of Contact (person completing this report) Jaime Gonzalez	
5. Street Address of the Participating Jurisdiction 9875 N. 85th Ave. Community Development Dept.		4. Contact's Phone Number (include area code) 623-773-5140	
6. City Peoria	7. State AZ	8. Zip Code 85345	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	0
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	120,655.80
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	120,655.80
4. Match liability for current Federal fiscal year	\$	120,655.80
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	0

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
2941	8/30/12	4364.33						4364.33
2948	8/30/12	1016.65						1016.65
2497	8/30/12	1940.23						1940.23
2497	8/30/12	5654.46						5654.46
2497	8/30/12	5654.46						5654.46
2941	10/15/12	2711.43						2711.43
2497	10/15/12	4426.13						4426.13
2497	10/15/12	2450.19						2450.19
2497	10/15/12	4430.00						4430.00
2941	10/15/12	1250.00						1250.00
2982	11/5/12	5444.16						5444.16

Name of the Participating Jurisdiction City of Peoria								Federal Fiscal Year (yyyy)
								12/13
1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
2497	11/5/12	2558.37						2558.37
2497	11/5/12	5528.89						5528.89
2497	11/5/12	979.46						979.46
2941	11/5/12	899.63						899.63
2948	11/5/12	236.77						236.77
2983	11/5/12	1906.69						1906.69
2497	1/22/13	4535.59						4535.59
2497	1/22/13	2921.00						2921.00
2497	1/22/13	4503.48						4503.48
2980	1/22/13	8793.13						8793.13
2982	1/22/13	6021.50						6021.50
2497	4/4/13	816.86						816.86
2497	4/4/13	1250.00						1250.00
2497	4/4/13	1250.00						1250.00
2497	4/4/13	1250.00						1250.00
2981	4/4/13	1250.00						1250.00
2983	4/4/13	12252.15						12252.15
2983	5/7/13	37.42						37.42
2981	5/7/13	6588.49						6588.49
2980	5/7/13	6191.91						6191.91

City of Peoria

MARICOPA HOME CONSORTIUM HOME FUNDS MATCH CERTIFICATION (Reimbursement Attachment (Vb))									
HOME Subrecipi Habitat for Humanity Central Arizona		Fiscal Year : 2012-2013							
MATCH CREDITS (From NON-FEDERAL SOURCES)				MATCH APPLICATION				NOTE: Match Available	
Date Received	Description and Source of Match credit	Amount of Match	YTD Amount of Match	Date of Expenditures	HOME Project No.	Amount of Expenditure	Applied Match 25%	YTD Amount of Applied Match	
7/22/2010	Wells Fargo	200,000.00	200,000.00	8/30/2012	7336 Brown St	17,457.32	4,364.33	4,364.33	195,635.67
				8/30/2012	6764 W Ocotilla	4,066.58	1,016.65	1,016.65	194,619.03
				8/30/2012	11831 N 79th Dr	7,760.90	1,940.23	1,940.23	192,678.80
				8/30/2012	11855 N 79th Dr	22,617.82	5,654.46	5,654.46	187,024.35
				8/30/2012	11843 N 79th Dr	22,617.82	5,654.46	5,654.46	181,369.89
				15-Oct-12	7336 W Brown	10,845.75	2,711.43	2,711.43	178,658.46
				15-Oct-12	11855 N 79th Dr	17,704.50	4,426.13	4,426.13	174,232.33
				15-Oct-12	11831 N 79th Dr	9,800.74	2,450.19	2,450.19	171,782.15
				15-Oct-12	11843 N 79th Dr	17,719.98	4,430.00	4,430.00	167,352.15
				15-Oct-12	7336 W Brown	5,000.00	1,250.00	1,250.00	166,102.15
				5-Nov-12	638 W Mountain Vie	21,776.62	5,444.16	5,444.16	160,658.00
				5-Nov-12	8382 W Monroe	33,338.79	8,334.70	8,334.70	152,323.30
				5-Nov-12	11843 N 79th Dr	10,233.48	2,558.37	2,558.37	149,764.93
				11/5/2012	11831 N 79th Dr	22,115.54	5,528.89	5,528.89	144,236.05
				11/5/2012	11855 N 79th Dr	3,917.84	979.46	979.46	143,256.59
				11/5/2012	7336 W Brown	3,598.51	899.63	899.63	142,356.96
				11/5/2012	6764 W Ocotilla	947.09	236.77	236.77	142,120.19
				12/2/2013	11419 N 81st Ave	7,626.75	1,906.69	1,906.69	140,213.50
				1/22/2013	11831 N 79th Dr	18,142.37	4,535.59	4,535.59	135,677.91
				1/22/2013	11843 N 79th Dr	11,683.99	2,921.00	2,921.00	132,756.91
				1/22/2013	11855 N 79th Dr	18,013.93	4,503.48	4,503.48	128,253.43
				1/22/2013	8982 W Monroe	35,172.53	8,793.13	8,793.13	119,460.29
				1/22/2013	638 W Mountain Vie	24,086.01	6,021.50	6,021.50	113,438.79
				4/4/2013	11831 N 79th Dr	3,267.42	816.86	816.86	112,621.94
				4/4/2013	11843 N 79th Dr	5,000.00	1,250.00	1,250.00	111,371.94
				4/4/2013	11855 N 79th Dr	5,000.00	1,250.00	1,250.00	110,121.94
				4/4/2013	11831 N 79th Dr	5,000.00	1,250.00	1,250.00	108,871.94
				4/4/2013	8382 W Monroe	5,000.00	1,250.00	1,250.00	107,621.94
				4/4/2013	11419 N 81st Ave	49,008.58	12,252.15	12,252.15	95,369.79
				5/7/2013	11419 N 81st Ave	149.67	37.42	37.42	95,332.37
				5/7/2013	8382 W Monroe	26,353.97	6,588.49	6,588.49	88,743.88
				5/7/2013	8982 W Monroe	24,767.65	6,191.91	6,191.91	82,551.97
				5/7/2013	638 W Mountain Vie	1.08	0.27	0.27	82,551.70
				6/26/2013	8982 W Monroe	5,000.00	1,250.00	1,250.00	81,301.70
				6/26/2013	638 W Mountain Vie	5,000.00	1,250.00	1,250.00	80,051.70
				6/26/2013	11419 N 81st Ave	5,000.00	1,250.00	1,250.00	78,801.70
				6/30/2013	Jefferson Lots	2,830.00	707.50	707.50	78,094.20
				6/30/2013	11419 N 81st Ave	(5,000.00)	(1,250.00)	(1,250.00)	79,344.20
				6/30/2013	11419 N 81st Ave	(5,000.00)	(1,250.00)	(1,250.00)	78,094.20
I certify that this representation of HOME Funds Match is accurate and that the Match is from non-federal sources.									
Signature: <i>Atley Baird</i>				Date: 6-Aug					

200,000.00
- 79,344.20
420,055.80

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2000	
2001	
2002	
2003	
2004	
2005	
2006	
2007	
2008	
2009	
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2011	
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1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

form HUD-40107-A (12/94)

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2000	100
2001	100
2002	100
2003	100
2004	100
2005	100
2006	100
2007	100
2008	100
2009	100
2010	100
2011	100
2012	100
2013	100
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2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

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The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

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Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
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The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

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2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

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6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
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2004	100
2005	100
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2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

Project Name:		Buckeye Valencia Sidewalks Phase III					
Description:		IDIS Project #:		UOG Code:		AZ 04013 Maricopa County	
Installation of approximately 3,006 linear feet (LF) of ADA accessible sidewalks, and 1,795 linear feet of curb and gutter on 3rd and 4th Avenue between Alarcon Boulevard and Coronado Road in Buckeye, Maricopa County, Arizona.							
Location:		Priority Need Category					
3rd and 4th Avenue, between Alarcon Boulevard and Coronado Road in Buckeye, Maricopa County, Arizona. Census Tract 507, Block Group 2		Select one:		Infrastructure ▼			
Expected Completion Date:		Explanation:					
12/31/2013							
Objective Category							
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Outcome Categories		Specific Objectives					
<input checked="" type="checkbox"/> Availability/Accessibility		1	Improve quality / increase quantity of public improvements for lower income persons ▼				
<input type="checkbox"/> Affordability		2					
<input type="checkbox"/> Sustainability		3					
Project-level Accomplishments	01 People ▼	Proposed	1,295		Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure			Actual Outcome		
Suitable living environment for 1,295 low/mod persons		Provide 3,006 LF of sidewalks and 1,795 LF of curb and gutter			Project underway. Outcomes to be achieved upon project completion.		
03 Public Facilities and Improvements (General) 570.201(c) ▼		Matrix Codes ▼					
Matrix Codes ▼		Matrix Codes ▼					
Matrix Codes ▼		Matrix Codes ▼					
Program Year 3	CDBG ▼	Proposed Amt.	\$ 255,560		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$ -			Actual Amount	
	Other ▼	Proposed Amt.	\$ 80,000		Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People ▼	Proposed Units	775		Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Project Name: Circle the City - Medical Respite Center						
Description:	IDIS Project #: UOG Code: AZ49013 MARICOPA COUNTY					
Operation of a 50 bed Medical Respite Center with supportive services for homeless persons released from hospitals in the metro Phoenix area.						
Location:	Priority Need Category					
333 W. Indian School Rd., Phoenix, AZ 85012	Select one: Homeless/HIV/AIDS ▼ Explanation:					
Expected Completion Date:	Specific Objectives 1 Improve the services for low/mod income persons ▼ 2 ▼ 3 ▼					
6/30/2013						
Objective Category						
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
Project-level Accomplishments	01 People ▼	Proposed	80	Accompl. Type: ▼	Proposed	
		Underway	1		Underway	
		Complete			Complete	
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
	Proposed Outcome		Performance Measure		Actual Outcome	
	Suitable living environment for 80 homeless persons		Provide housing and supportive services for 80 homeless persons		1 person assisted in 2012-13. Project to continue in 2013-14.	
	05 Public Services (General) 570.201(e) ▼		Matrix Codes ▼			
Matrix Codes ▼		Matrix Codes ▼				
Matrix Codes ▼		Matrix Codes ▼				
Program Year 3	CDBG ▼	Proposed Amt.	\$199,344	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$7,080		Actual Amount	
	Other ▼	Proposed Amt.	\$2,056,669	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	80	Accompl. Type: ▼	Proposed Units	
		Actual Units	1		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Project Name:		El Mirage Pueblo Futuro Subdivision Pavement Rehabilitation						
Description:		IDIS Project #:		UOG Code:		AZ 04013 Maricopa County		
Reconstruct 1,210 linear feet of 28' by 4" street, curb, gutter, and sidewalk in El Mirage, Maricopa County, Arizona.								
Location:		Priority Need Category						
Pueblo Futuro Subdivision between Thunderbird Rd. and Myer L. and between Main St. and Tonya St.		Select one:		Infrastructure ▼				
Expected Completion Date:		Explanation:						
6/30/2013								
Objective Category								
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity								
Outcome Categories		Specific Objectives						
<input checked="" type="checkbox"/> Availability/Accessibility		1		Improve quality / increase quantity of public improvements for lower income persons ▼				
<input type="checkbox"/> Affordability		2		▼				
<input type="checkbox"/> Sustainability		3		▼				
Project-level Accomplishments	01 People ▼	Proposed	850		Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete	850			Complete		
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete				Complete		
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete				Complete		
	Proposed Outcome		Performance Measure		Actual Outcome			
	Suitable Living Environment for 850 individuals.		Provide 1,200 LF of 28' wide street incl. curb, gutter, and sidewalk.		850 people assisted with reconstructed street with new sidewalk, curb + gutter.			
	03 Public Facilities and Improvements (General) 570.201(c) ▼		Matrix Codes ▼					
Matrix Codes ▼		Matrix Codes ▼						
Matrix Codes ▼		Matrix Codes ▼						
Program Year 3	CDBG ▼	Proposed Amt.	\$ 181,514		Fund Source: ▼	Proposed Amt.		
		Actual Amount	\$ 181,514			Actual Amount		
	Other ▼	Proposed Amt.	\$ 32,674		Fund Source: ▼	Proposed Amt.		
		Actual Amount	\$ 26,760			Actual Amount		
	01 People ▼	Proposed Units	850		Accompl. Type: ▼	Proposed Units		
		Actual Units	850			Actual Units		
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units		
		Actual Units				Actual Units		

Project Name:		Town of Guadalupe Street Improvements, La Curenta Pavement Replacement					
Description:		IDIS Project #:		UOG Code:		AZ 04013 Maricopa County	
Remove and replace 9,000 square feet of pavement, and adjust surface utilities to grade on Calle Sonora, Calle Magdalena, and Calle San Angelo in the Town of Guadalupe, Maricopa County, Arizona.							
Location:		Priority Need Category					
Calle Sonora, Calle Magdalena, and Calle San Angelo in the Town of Guadalupe, Maricopa County, Arizona. Census Tract 3200.02.		Select one:		Infrastructure ▼			
Expected Completion Date:		Explanation:					
12/31/2013							
Objective Category							
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Outcome Categories		Specific Objectives					
<input checked="" type="checkbox"/> Availability/Accessibility		1		Improve quality / increase quantity of public improvements for lower income persons ▼			
<input type="checkbox"/> Affordability		2		▼			
<input type="checkbox"/> Sustainability		3		▼			
Project-level Accomplishments	04 Households ▼	Proposed	120		Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure			Actual Outcome		
Suitable living environment for 120 households		Replace 9,000 sq. ft. of pavement and adjust surface utilities.			120 households assisted with re-paved streets.		
03K Street Improvements 570.201(c) ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Program Year 3	CDBG ▼	Proposed Amt.	\$ 358,550		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$ 339,208			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	04 Households ▼	Proposed Units	120		Accompl. Type: ▼	Proposed Units	
		Actual Units	120			Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Project Name:		Town of Guadalupe Sidewalk Improvements						
Description:		IDIS Project #:		UOG Code:		AZ 04013 Maricopa County		
Activity involves the construction of approximately 3,619 LF of curb, gutter, and 4' wide sidewalk along residential street in the Solarez neighborhood in the Town of Guadalupe, Maricopa County, Arizona.								
Location:		Priority Need Category						
Calle Bella Vista and Calle Moctezuma from Calle Sonora to Calle Cerritos, in the Town of Guadalupe, Maricopa County, AZ. Census Tract 3200.02, Block		Select one:		Infrastructure ▼				
Expected Completion Date:		Explanation:						
12/31/2013								
Objective Category								
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity								
Outcome Categories		Specific Objectives						
<input checked="" type="checkbox"/> Availability/Accessibility		1		Improve quality / increase quantity of public improvements for lower income persons ▼				
<input type="checkbox"/> Affordability		2		▼				
<input type="checkbox"/> Sustainability		3		▼				
Project-level Accomplishments	01 People ▼	Proposed	543		Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete				Complete		
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete				Complete		
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete				Complete		
	Proposed Outcome		Performance Measure		Actual Outcome			
	Suitable living environment for 543 people		Provide 3,619 LF of 4' wide ADA accessible sidewalks		543 people were assisted with newly installed sidewalk, curb, and gutter.			
	03L Sidewalks 570.201(c) ▼		Matrix Codes ▼					
Matrix Codes ▼		Matrix Codes ▼						
Matrix Codes ▼		Matrix Codes ▼						
Program Year 3	CDBG ▼	Proposed Amt.	\$186,110		Fund Source: ▼	Proposed Amt.		
		Actual Amount	\$182,031			Actual Amount		
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.		
		Actual Amount				Actual Amount		
	01 People ▼	Proposed Units	543		Accompl. Type: ▼	Proposed Units		
		Actual Units	543			Actual Units		
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units		
		Actual Units				Actual Units		

Project Name: Youngtown Fireflow Project, Phases III and IV	
Description:	IDIS Project #: UOG Code: AZ 04013 Maricopa County
Activity involves the construction of approximately 6,200 linear feet of 6 inch water delivery line and approximately 28 new fire hydrants, plus replacement of approximately 260 LF of curb, gutter, and sidewalk in Youngtown, Maricopa County, Arizona.	
Location:	Priority Need Category
Between 111th and 115th Avenues and between Grand Ave and Peoria Avenues, Youngtown, Maricopa County, AZ. CT 716, BG 1 and 2.	Select one: Infrastructure ▼
Expected Completion Date:	Explanation:
(08/31/2013)	
Objective Category	
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	
Outcome Categories	Specific Objectives
<input checked="" type="checkbox"/> Availability/Accessibility	1 Improve quality / increase quantity of public improvements for lower income persons ▼
<input type="checkbox"/> Affordability	2 ▼
<input type="checkbox"/> Sustainability	3 ▼
Project-level Accomplishments	
01 People ▼	Proposed 2,775 Underway Complete
Accompl. Type: ▼	Proposed Underway Complete
Accompl. Type: ▼	Proposed Underway Complete
Accompl. Type: ▼	Proposed Underway Complete
Proposed Outcome	Performance Measure
Suitable living environment for 2,775 people	Provide 6,200 LF of waterlines and 28 fire hydrants.
Actual Outcome	Project cancelled. Activity completed as 2011-12 Annual Plan amendment.
03J Water/Sewer Improvements 570.201(c) ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Program Year 3	
CDBG ▼	Proposed Amt. \$752,950 Actual Amount
Other ▼	Proposed Amt. \$75,000 Actual Amount
01 People ▼	Proposed Units 2,775 Actual Units
Accompl. Type: ▼	Proposed Units Actual Units
	Fund Source: Proposed Amt. Actual Amount
	Fund Source: Proposed Amt. Actual Amount
	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units

Project Name:		Grant Administration					
Description:		IDIS Project #:		UOG Code:		AZ 04013 Maricopa County	
General administration of CDBG activities including creating the Annual Plan, CAPER, monitoring, and other activities required to administer the CDBG program.							
Location:		Priority Need Category					
N/A		Select one:		Planning/Administration ▼			
Expected Completion Date:		Explanation:					
6/30/2013							
Objective Category							
<input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Outcome Categories		Specific Objectives					
<input type="checkbox"/> Availability/Accessibility		1	▼				
<input type="checkbox"/> Affordability		2	▼				
<input type="checkbox"/> Sustainability		3	▼				
Project-level Accomplishments	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure			Actual Outcome		
N/A		Successful administration of the CDBG Program			Administered Urban County CDBG program for FY2012-13.		
21A General Program Administration 570.206 ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Program Year 3	CDBG ▼	Proposed Amt.	\$449,731		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$325,928			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Project Name: ESG - Homeless Prevention	
Description:	IDIS Project #: UOG Code: AZ 49013 Maricopa County
Homeless prevention grant to Community Action Programs in communities outside the Cities of Phoenix and Mesa for mortgage and rental payment assistance for clients facing eviction/foreclosure. Funds are matched at 100%.	
Location:	Priority Need Category
County-wide outside the Cities of Phoenix and Mesa.	Select one: Homeless/HIV/AIDS ▼
Expected Completion Date:	Explanation:
6/30/2013	
Objective Category	
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	
Outcome Categories	Specific Objectives
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 ▼ 3 ▼
Project-level Accomplishments	
04 Households ▼	Proposed 86 Underway Complete 0
Accompl. Type: ▼	Proposed Underway Complete
Accompl. Type: ▼	Proposed Underway Complete
Accompl. Type: ▼	Proposed Underway Complete
Proposed Outcome	Performance Measure
Suitable living environment for 86 households	Housing payments for clients facing eviction/foreclosure
Actual Outcome	Project not completed. Funds will be reallocated to rapid rehousing.
31G Short term rent mortgage utility payments ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Program Year 3	
ESG ▼	Proposed Amt. \$97,300 Actual Amount \$0
Fund Source: ▼	Proposed Amt. Actual Amount
01 People ▼	Proposed Units 86 Actual Units 0
Accompl. Type: ▼	Proposed Units Actual Units
	Proposed Amt. Actual Amount
	Proposed Units Actual Units

Project Name: ESG - Operations							
Description:	IDIS Project #: UOG Code: AZ 49013 Maricopa County						
This project provides support for homeless shelters. Funds will be divided equally among participating homeless shelters, which may include, but are not limited to: New Life Shelter, Save the Family Foundation, and Catholic Social Services West Valley.							
Location:	Priority Need Category						
County-wide	Select one: Homeless/HIV/AIDS ▼ Explanation:						
Expected Completion Date:	Specific Objectives 1 End chronic homelessness ▼ 2 ▼ 3 ▼						
6/30/2012							
Objective Category							
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability							
Project-level Accomplishments	01 People ▼	Proposed	1,382		Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete	1,803			Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Proposed Outcome		Performance Measure		Actual Outcome		
	Suitable living environment for 1,382 persons		Number of persons assisted		1,803 persons received emergency housing through 3 nonprofit providers.		
	31K Facility based housing - operations ▼				Matrix Codes ▼		
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Program Year 3	Fund Source: ▼	Proposed Amt.	\$81,000		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$81,000			Actual Amount	
	Fund Source: ▼	Proposed Amt.				Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People ▼	Proposed Units	1,382			Proposed Units	
		Actual Units	1,803			Actual Units	
	Accompl. Type: ▼	Proposed Units				Proposed Units	
		Actual Units				Actual Units	

Economic Opportunities for Low – and Very Low-Income Persons

OMB Approval No: 2529-0043
(exp. 11/30/2010)

HUD Field Office:

1. Recipient Name & Address: (street, city, state, zip)	2. Federal Identification: (grant no.)	3. Total Amount of Award:
Maricopa County Human Services Department 234 North Central Ave, Third Floor Phoenix, AZ 85004	B-11-UC-04-0501	2,058,953
	4. Contact Person	5. Phone: (Include area code)
	Ursula Strephans	602-372-1526
	6. Length of Grant:	7. Reporting Period:
	12 Months	7/1/11 - 6/30/12
8. Date Report Submitted:	9. Program Code: (Use separate sheet for each program code)	10. Program Name:
9/27/2012	7	CDBG Entitlement

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	0				
Technicians	0				
Office/Clerical	0				
Construction by Trade (List Trade)	0				
Trade					
Trade					
Trade					
Trade					
Other (List)					
Total					

8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 1,193,025.48
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 267,566
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	22 %
D. Total number of Section 3 businesses receiving contracts	1

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 16,916.80
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low-and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- ~~XXX~~ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- xxx Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ~~xxx~~ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ~~xxx~~ Other; describe below.

Section 3 information included in bid advertisements.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, **Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.**

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

HUD Field Office: Enter the Field Office name.

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
- 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.



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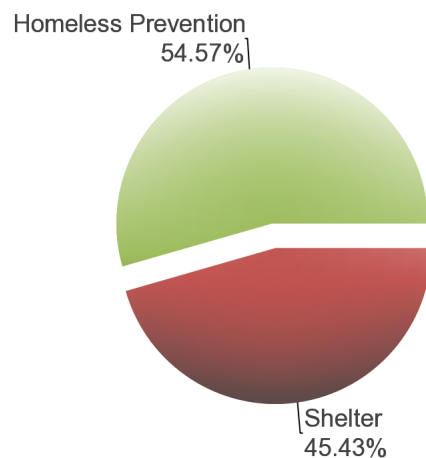
ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E12UC040501	\$178,300.00	\$178,300.00	\$0.00	0.00%	\$76,380.24	42.84%	\$101,919.76	57.16%

ESG Program Components

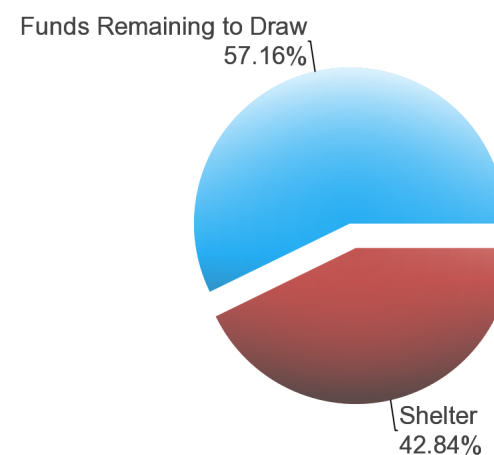
Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$81,000.00	45.43%	\$76,380.24	42.84%
Homeless Prevention	\$97,300.00	54.57%	\$0.00	0.00%
Rapid Re-Housing	\$0.00	0.00%	\$0.00	0.00%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$0.00	0.00%	\$0.00	0.00%
Funds Not Committed	\$0.00	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$101,919.76	57.16%
Total	\$178,300.00	100.00%	\$178,300.00	100.00%

Funds Committed



Street Outreach Shelter Homeless Prevention Rapid Re-Housing
Data Collection (HMIS) Administration Funds Not Committed Funds Remaining to Draw

Funds Drawn



Street Outreach Shelter Homeless Prevention Rapid Re-Housing
Data Collection (HMIS) Administration Funds Not Committed Funds Remaining to Draw



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24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$178,300.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E12UC040501	\$76,380.24	08/03/2012	08/03/2014	308	\$101,919.76

60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$81,000.00	\$0.00	\$81,000.00	45.43%		\$76,380.24	42.84%

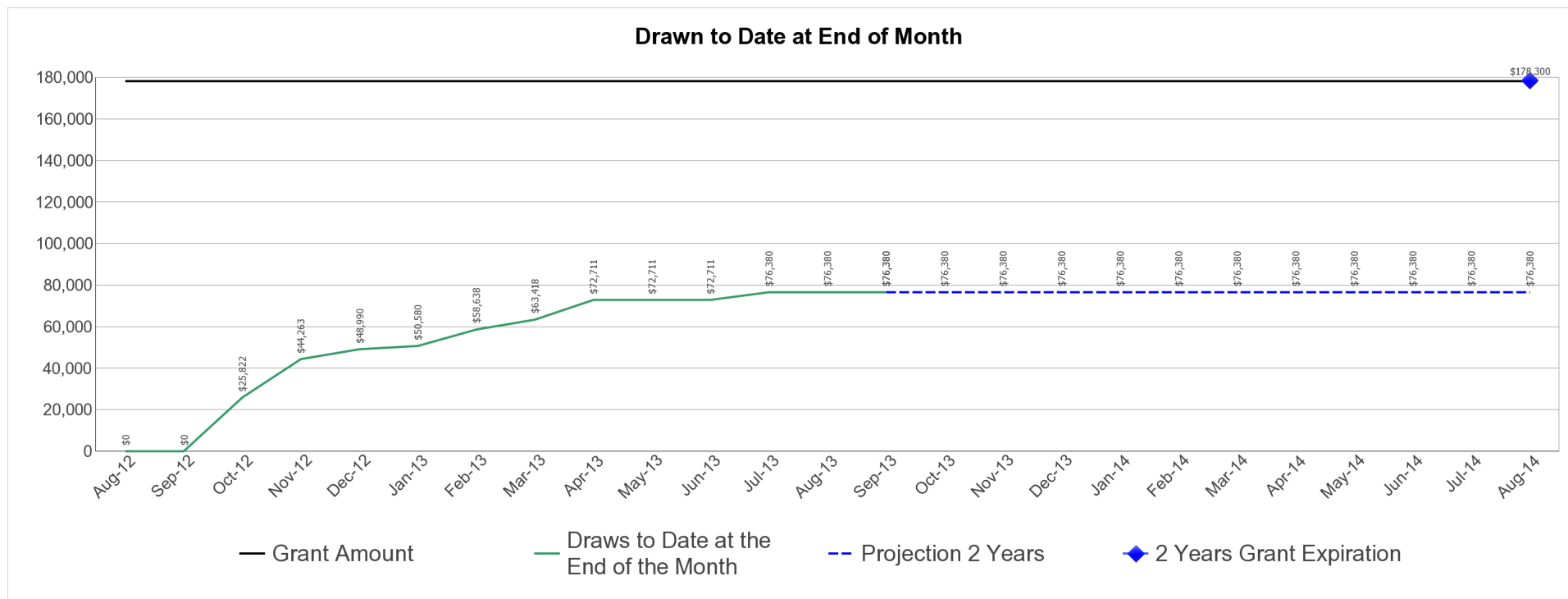


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ESG Draws By Month (at the total grant level):

Grant Amount: 178,300.00



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2012	\$0.00	\$0.00	0.00%	0.00%
12/31/2012	\$48,989.55	\$48,989.55	27.48%	27.48%
03/31/2013	\$14,428.53	\$63,418.08	8.09%	35.57%
06/30/2013	\$9,293.28	\$72,711.36	5.21%	40.78%
09/30/2013	\$3,668.88	\$76,380.24	2.06%	42.84%



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ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
MARICOPA COUNTY	Shelter	\$81,000.00	\$80,997.39
	Homeless Prevention	\$97,300.00	\$0.00
	Total	\$178,300.00	\$80,997.39
	Total Remaining to be Drawn		\$97,302.61
	Percentage Remaining to be Drawn		54.57%
Save the Family	Shelter	\$27,000.00	\$27,000.00
	Total	\$27,000.00	\$27,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
Catholic Charities Community Services	Shelter	\$27,000.00	\$22,380.24
	Total	\$27,000.00	\$22,380.24
	Total Remaining to be Drawn		\$4,619.76
	Percentage Remaining to be Drawn		17.11%
New Life Center	Shelter	\$27,000.00	\$27,000.00
	Total	\$27,000.00	\$27,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%



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ESG Subrecipients by Activity Category

Activity Type	Subrecipient
Shelter	MARICOPA COUNTY
	Save the Family
	Catholic Charities Community Services
	New Life Center
Homeless Prevention	MARICOPA COUNTY

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount
CDBG	EN	MARICOPA COUNTY	B86UC040501	\$3,130,013.78	\$0.00
			B87UC040501	\$3,060,244.11	\$0.00
			B88UC040501	\$2,636,000.00	\$0.00
			B89UC040501	\$2,729,000.00	\$0.00
			B90UC040501	\$2,684,000.00	\$0.00
			B91UC040501	\$2,944,000.00	\$0.00
			B92UC040501	\$3,095,000.00	\$0.00
			B93UC040501	\$3,792,000.00	\$0.00
			B94UC040501	\$3,921,000.00	\$0.00
			B95UC040501	\$3,982,000.00	\$0.00
			B96UC040501	\$3,629,058.00	\$0.00
			B97UC040501	\$3,491,000.00	\$0.00
			B98UC040501	\$3,434,000.00	\$0.00
			B99UC040501	\$3,454,000.00	\$0.00
			B00UC040501	\$3,439,000.00	\$0.00
			B01UC040501	\$3,598,000.00	\$0.00
			B02UC040501	\$3,588,000.00	\$0.00
			B03UC040501	\$3,231,000.00	\$0.00
			B04UC040501	\$3,306,000.00	\$0.00
			B05UC040501	\$3,213,555.00	\$0.00
			B06UC040501	\$2,204,564.00	\$0.00
			B07UC040501	\$2,240,162.00	\$0.00
			B08UC040501	\$2,167,757.00	\$0.00
			B09UC040501	\$2,233,729.00	\$0.00
			B10UC040501	\$2,429,759.00	\$0.00
			B11UC040501	\$2,058,953.00	\$0.00
			B12UC040501	\$2,248,656.00	\$0.00
			B13UC040501	\$2,589,851.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$84,530,301.89	\$0.00
		EN Subtotal:		\$84,530,301.89	\$0.00
	PI	MARICOPA COUNTY	B09UC040501	\$16,850.00	\$0.00
			B11UC040501	\$0.00	\$0.00
			B12UC040501	\$363,470.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$380,320.00	\$0.00
		PI Subtotal:		\$380,320.00	\$0.00
CDBG-R	EN	MARICOPA COUNTY	B09UY040501	\$588,782.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$588,782.00	\$0.00
		EN Subtotal:		\$588,782.00	\$0.00
ESG	EN	MARICOPA COUNTY	S90UC040501	\$68,000.00	\$0.00
			S91UC040501	\$69,000.00	\$0.00
			S92UC040501	\$68,000.00	\$0.00
			S93UC040501	\$46,000.00	\$0.00
			S94UC040501	\$117,000.00	\$0.00
			S95UC040501	\$142,000.00	\$0.00
			S96UC040501	\$101,000.00	\$0.00
			S97UC040501	\$101,000.00	\$0.00
			S98UC040501	\$133,000.00	\$0.00
			S99UC040501	\$123,000.00	\$0.00
			S00UC040501	\$122,000.00	\$0.00
			S01UC040501	\$121,000.00	\$0.00

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Amount Committed to Activities	Net Drawn Amount
CDBG	EN	MARICOPA COUNTY	B86UC040501	\$3,130,013.78	\$3,130,013.78
			B87UC040501	\$3,060,244.11	\$3,060,244.11
			B88UC040501	\$2,636,000.00	\$2,636,000.00
			B89UC040501	\$2,729,000.00	\$2,729,000.00
			B90UC040501	\$2,684,000.00	\$2,684,000.00
			B91UC040501	\$2,944,000.00	\$2,944,000.00
			B92UC040501	\$3,095,000.00	\$3,095,000.00
			B93UC040501	\$3,792,000.00	\$3,792,000.00
			B94UC040501	\$3,921,000.00	\$3,921,000.00
			B95UC040501	\$3,982,000.00	\$3,982,000.00
			B96UC040501	\$3,629,058.00	\$3,629,058.00
			B97UC040501	\$3,491,000.00	\$3,491,000.00
			B98UC040501	\$3,434,000.00	\$3,434,000.00
			B99UC040501	\$3,454,000.00	\$3,454,000.00
			B00UC040501	\$3,439,000.00	\$3,439,000.00
			B01UC040501	\$3,598,000.00	\$3,598,000.00
			B02UC040501	\$3,588,000.00	\$3,588,000.00
			B03UC040501	\$3,231,000.00	\$3,231,000.00
			B04UC040501	\$3,306,000.00	\$3,306,000.00
			B05UC040501	\$3,213,555.00	\$3,213,555.00
			B06UC040501	\$2,204,564.00	\$2,204,564.00
			B07UC040501	\$2,240,162.00	\$2,240,162.00
			B08UC040501	\$2,167,757.00	\$2,167,757.00
			B09UC040501	\$2,233,729.00	\$2,233,729.00
			B10UC040501	\$2,429,759.00	\$2,429,759.00
			B11UC040501	\$2,058,953.00	\$1,593,303.74
			B12UC040501	\$1,874,467.80	\$0.00
			B13UC040501	\$0.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$81,566,262.69	\$79,226,145.63
		EN Subtotal:		\$81,566,262.69	\$79,226,145.63
	PI	MARICOPA COUNTY	B09UC040501	\$16,850.00	\$16,850.00
			B11UC040501	\$0.00	\$0.00
			B12UC040501	\$363,470.00	\$363,470.00
			MARICOPA COUNTY Subtotal:	\$380,320.00	\$380,320.00
		PI Subtotal:		\$380,320.00	\$380,320.00
CDBG-R	EN	MARICOPA COUNTY	B09UY040501	\$588,781.89	\$588,781.89
			MARICOPA COUNTY Subtotal:	\$588,781.89	\$588,781.89
		EN Subtotal:		\$588,781.89	\$588,781.89
ESG	EN	MARICOPA COUNTY	S90UC040501	\$68,000.00	\$68,000.00
			S91UC040501	\$69,000.00	\$69,000.00
			S92UC040501	\$68,000.00	\$68,000.00
			S93UC040501	\$46,000.00	\$46,000.00
			S94UC040501	\$117,000.00	\$117,000.00
			S95UC040501	\$142,000.00	\$142,000.00
			S96UC040501	\$101,000.00	\$101,000.00
			S97UC040501	\$101,000.00	\$101,000.00
			S98UC040501	\$133,000.00	\$133,000.00
			S99UC040501	\$123,000.00	\$123,000.00
			S00UC040501	\$122,000.00	\$122,000.00
			S01UC040501	\$121,000.00	\$121,000.00

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Available to Commit	Available to Draw
CDBG	EN	MARICOPA COUNTY	B86UC040501	\$0.00	\$0.00
			B87UC040501	\$0.00	\$0.00
			B88UC040501	\$0.00	\$0.00
			B89UC040501	\$0.00	\$0.00
			B90UC040501	\$0.00	\$0.00
			B91UC040501	\$0.00	\$0.00
			B92UC040501	\$0.00	\$0.00
			B93UC040501	\$0.00	\$0.00
			B94UC040501	\$0.00	\$0.00
			B95UC040501	\$0.00	\$0.00
			B96UC040501	\$0.00	\$0.00
			B97UC040501	\$0.00	\$0.00
			B98UC040501	\$0.00	\$0.00
			B99UC040501	\$0.00	\$0.00
			B00UC040501	\$0.00	\$0.00
			B01UC040501	\$0.00	\$0.00
			B02UC040501	\$0.00	\$0.00
			B03UC040501	\$0.00	\$0.00
			B04UC040501	\$0.00	\$0.00
			B05UC040501	\$0.00	\$0.00
			B06UC040501	\$0.00	\$0.00
			B07UC040501	\$0.00	\$0.00
			B08UC040501	\$0.00	\$0.00
			B09UC040501	\$0.00	\$0.00
			B10UC040501	\$0.00	\$0.00
			B11UC040501	\$0.00	\$465,649.26
			B12UC040501	\$374,188.20	\$2,248,656.00
			B13UC040501	\$2,589,851.00	\$2,589,851.00
			MARICOPA COUNTY Subtotal:	\$2,964,039.20	\$5,304,156.26
		EN Subtotal:		\$2,964,039.20	\$5,304,156.26
	PI	MARICOPA COUNTY	B09UC040501	\$0.00	\$0.00
			B11UC040501	\$0.00	\$0.00
			B12UC040501	\$0.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$0.00	\$0.00
		PI Subtotal:		\$0.00	\$0.00
CDBG-R	EN	MARICOPA COUNTY	B09UY040501	\$0.11	\$0.11
			MARICOPA COUNTY Subtotal:	\$0.11	\$0.11
		EN Subtotal:		\$0.11	\$0.11
ESG	EN	MARICOPA COUNTY	S90UC040501	\$0.00	\$0.00
			S91UC040501	\$0.00	\$0.00
			S92UC040501	\$0.00	\$0.00
			S93UC040501	\$0.00	\$0.00
			S94UC040501	\$0.00	\$0.00
			S95UC040501	\$0.00	\$0.00
			S96UC040501	\$0.00	\$0.00
			S97UC040501	\$0.00	\$0.00
			S98UC040501	\$0.00	\$0.00
			S99UC040501	\$0.00	\$0.00
			S00UC040501	\$0.00	\$0.00
			S01UC040501	\$0.00	\$0.00

OFFICE OF COMMUNITY PLANNING AND
DEVELOPMENT

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount
ESG	EN	MARICOPA COUNTY	S02UC040501	\$122,000.00	\$0.00
			S03UC040501	\$123,000.00	\$0.00
			S04UC040501	\$118,189.00	\$0.00
			S05UC040501	\$120,925.00	\$0.00
			S06UC040501	\$123,605.00	\$0.00
			S07UC040501	\$95,073.00	\$0.00
			S08UC040501	\$96,521.00	\$0.00
			S09UC040501	\$96,516.00	\$0.00
			S10UC040501	\$98,131.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$2,204,960.00	\$0.00
		EN Subtotal:		\$2,204,960.00	\$0.00
HESG	EN	MARICOPA COUNTY	E11UC040501	\$154,895.00	\$0.00
			E12UC040501	\$178,300.00	\$0.00
			E13UC040501	\$164,046.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$497,241.00	\$0.00
		EN Subtotal:		\$497,241.00	\$0.00
HOME	EN	MARICOPA COUNTY	M92DC040227	\$3,239,000.00	\$759,764.02
			M93DC040227	\$2,134,000.00	\$508,400.21
			M94DC040227	\$3,592,000.00	\$756,826.00
			M95DC040227	\$3,869,000.00	\$967,250.00
			M96DC040227	\$3,895,000.00	\$979,500.00
			M97DC040227	\$3,729,000.00	\$932,250.00
			M98DC040227	\$3,956,000.00	\$807,547.00
			M99DC040227	\$4,328,000.00	\$1,847,828.68
			M00DC040227	\$4,323,000.00	\$1,291,190.00
			M01DC040227	\$4,802,000.00	\$1,757,283.00
			M02DC040227	\$4,774,000.00	\$1,193,500.00
			M03DC040227	\$6,100,873.00	\$1,525,218.30
			M04DC040227	\$6,808,641.00	\$1,551,349.10
			M05DC040227	\$5,983,067.00	\$1,438,757.75
			M06DC040227	\$5,545,482.00	\$1,357,867.75
			M07DC040227	\$5,494,189.00	\$1,373,193.18
			M08DC040227	\$5,244,910.00	\$1,280,879.75
			M09DC040227	\$4,283,786.00	\$2,309,971.82
			M10DC040227	\$4,250,726.00	\$2,599,492.39
			M11DC040227	\$3,761,635.00	\$1,261,239.69
			M12DC040227	\$3,014,848.00	\$753,712.00
			M13DC040227	\$3,114,227.00	\$778,556.75
			MARICOPA COUNTY Subtotal:	\$96,243,384.00	\$28,031,577.39
		EN Subtotal:		\$96,243,384.00	\$28,031,577.39
	PA	MARICOPA COUNTY	M12DC040227	\$16,637.44	\$0.00
			MARICOPA COUNTY Subtotal:	\$16,637.44	\$0.00
		PA Subtotal:		\$16,637.44	\$0.00
	PI	MARICOPA COUNTY	M03DC040227	\$140,486.19	\$0.00
			M12DC040227	\$199,122.30	\$16,637.44
			MARICOPA COUNTY Subtotal:	\$339,608.49	\$16,637.44
		PI Subtotal:		\$339,608.49	\$16,637.44
HPRP	EN	MARICOPA COUNTY	S09UY040501	\$854,527.98	\$0.00
			MARICOPA COUNTY Subtotal:	\$854,527.98	\$0.00
		EN Subtotal:		\$854,527.98	\$0.00

OFFICE OF COMMUNITY PLANNING AND
DEVELOPMENT

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Amount Committed to Activities	Net Drawn Amount
ESG	EN	MARICOPA COUNTY	S02UC040501	\$122,000.00	\$122,000.00
			S03UC040501	\$123,000.00	\$123,000.00
			S04UC040501	\$118,189.00	\$118,189.00
			S05UC040501	\$120,925.00	\$120,925.00
			S06UC040501	\$123,605.00	\$123,605.00
			S07UC040501	\$95,073.00	\$95,073.00
			S08UC040501	\$96,521.00	\$96,521.00
			S09UC040501	\$96,516.00	\$96,516.00
			S10UC040501	\$90,733.36	\$87,870.86
		MARICOPA COUNTY Subtotal:	\$2,197,562.36	\$2,194,699.86	
		EN Subtotal:		\$2,197,562.36	\$2,194,699.86
HESG	EN	MARICOPA COUNTY	E11UC040501	\$99,133.00	\$96,653.51
			E12UC040501	\$178,300.00	\$76,380.24
			E13UC040501	\$0.00	\$0.00
		MARICOPA COUNTY Subtotal:	\$277,433.00	\$173,033.75	
		EN Subtotal:		\$277,433.00	\$173,033.75
HOME	EN	MARICOPA COUNTY	M92DC040227	\$2,479,235.98	\$2,479,235.98
			M93DC040227	\$1,625,599.79	\$1,625,599.79
			M94DC040227	\$2,835,174.00	\$2,835,174.00
			M95DC040227	\$2,901,750.00	\$2,901,750.00
			M96DC040227	\$2,915,500.00	\$2,915,500.00
			M97DC040227	\$2,796,750.00	\$2,796,750.00
			M98DC040227	\$3,148,453.00	\$3,148,453.00
			M99DC040227	\$2,480,171.32	\$2,480,171.32
			M00DC040227	\$3,031,810.00	\$3,031,810.00
			M01DC040227	\$3,044,717.00	\$3,044,717.00
			M02DC040227	\$3,580,500.00	\$3,580,500.00
			M03DC040227	\$4,575,654.70	\$4,575,654.70
			M04DC040227	\$5,257,291.90	\$5,257,291.90
			M05DC040227	\$4,544,309.25	\$4,544,309.25
			M06DC040227	\$4,187,614.25	\$4,187,614.25
			M07DC040227	\$4,120,995.82	\$4,120,995.82
			M08DC040227	\$3,964,030.25	\$3,964,030.25
			M09DC040227	\$1,973,814.18	\$1,973,814.18
			M10DC040227	\$1,651,233.61	\$1,651,233.61
			M11DC040227	\$2,500,395.31	\$1,603,782.89
			M12DC040227	\$380,258.64	\$0.00
			M13DC040227	\$0.00	\$0.00
		MARICOPA COUNTY Subtotal:	\$63,995,259.00	\$62,718,387.94	
		EN Subtotal:		\$63,995,259.00	\$62,718,387.94
	PA	MARICOPA COUNTY	M12DC040227	\$16,637.44	\$16,637.44
MARICOPA COUNTY Subtotal:			\$16,637.44	\$16,637.44	
		PA Subtotal:		\$16,637.44	\$16,637.44
	PI	MARICOPA COUNTY	M03DC040227	\$140,486.19	\$140,486.19
M12DC040227			\$160,344.61	\$160,344.61	
		MARICOPA COUNTY Subtotal:	\$300,830.80	\$300,830.80	
		PI Subtotal:		\$300,830.80	\$300,830.80
HPRP	EN	MARICOPA COUNTY	S09UY040501	\$854,527.98	\$854,527.98
			MARICOPA COUNTY Subtotal:	\$854,527.98	\$854,527.98
			EN Subtotal:		\$854,527.98

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Available to Commit	Available to Draw
ESG	EN	MARICOPA COUNTY	S02UC040501	\$0.00	\$0.00
			S03UC040501	\$0.00	\$0.00
			S04UC040501	\$0.00	\$0.00
			S05UC040501	\$0.00	\$0.00
			S06UC040501	\$0.00	\$0.00
			S07UC040501	\$0.00	\$0.00
			S08UC040501	\$0.00	\$0.00
			S09UC040501	\$0.00	\$0.00
			S10UC040501	\$7,397.64	\$10,260.14
			MARICOPA COUNTY Subtotal:	\$7,397.64	\$10,260.14
			EN Subtotal:	\$7,397.64	\$10,260.14
HESG	EN	MARICOPA COUNTY	E11UC040501	\$55,762.00	\$58,241.49
			E12UC040501	\$0.00	\$101,919.76
			E13UC040501	\$164,046.00	\$164,046.00
			MARICOPA COUNTY Subtotal:	\$219,808.00	\$324,207.25
			EN Subtotal:	\$219,808.00	\$324,207.25
HOME	EN	MARICOPA COUNTY	M92DC040227	\$0.00	\$0.00
			M93DC040227	\$0.00	\$0.00
			M94DC040227	\$0.00	\$0.00
			M95DC040227	\$0.00	\$0.00
			M96DC040227	\$0.00	\$0.00
			M97DC040227	\$0.00	\$0.00
			M98DC040227	\$0.00	\$0.00
			M99DC040227	\$0.00	\$0.00
			M00DC040227	\$0.00	\$0.00
			M01DC040227	\$0.00	\$0.00
			M02DC040227	\$0.00	\$0.00
			M03DC040227	\$0.00	\$0.00
			M04DC040227	\$0.00	\$0.00
			M05DC040227	\$0.00	\$0.00
			M06DC040227	\$0.00	\$0.00
			M07DC040227	\$0.00	\$0.00
			M08DC040227	\$0.00	\$0.00
			M09DC040227	\$0.00	\$0.00
			M10DC040227	\$0.00	\$0.00
			M11DC040227	\$0.00	\$896,612.42
			M12DC040227	\$1,880,877.36	\$2,261,136.00
			M13DC040227	\$2,335,670.25	\$2,335,670.25
			MARICOPA COUNTY Subtotal:	\$4,216,547.61	\$5,493,418.67
			EN Subtotal:	\$4,216,547.61	\$5,493,418.67
	PA	MARICOPA COUNTY	M12DC040227	\$0.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$0.00	\$0.00
			PA Subtotal:	\$0.00	\$0.00
	PI	MARICOPA COUNTY	M03DC040227	\$0.00	\$0.00
			M12DC040227	\$22,140.25	\$22,140.25
			MARICOPA COUNTY Subtotal:	\$22,140.25	\$22,140.25
			PI Subtotal:	\$22,140.25	\$22,140.25
HPRP	EN	MARICOPA COUNTY	S09UY040501	\$0.00	\$0.00
			MARICOPA COUNTY Subtotal:	\$0.00	\$0.00
			EN Subtotal:	\$0.00	\$0.00

IDIS

U.S. DEPARTMENT OF HOUSING AND
URBAN DEVELOPMENT

DATE: 8/26/2013

OFFICE OF COMMUNITY PLANNING AND
DEVELOPMENT

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PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount
HPRP	SU	MARICOPA COUNTY	S09UY040501	\$0.00	\$0.00
		MARICOPA COUNTY Subtotal:		\$0.00	\$0.00
		SU Subtotal:		\$0.00	\$0.00
	TA	MARICOPA COUNTY	S09UY040501	\$0.00	\$0.00
		MARICOPA COUNTY Subtotal:		\$0.00	\$0.00
		TA Subtotal:		\$0.00	\$0.00
GRANTEE TOTALS				\$185,639,125.36	\$28,048,214.83

IDIS

U.S. DEPARTMENT OF HOUSING AND
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PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Amount Committed to Activities	Net Drawn Amount
HPRP	SU	MARICOPA COUNTY	S09UY040501	\$0.00	\$0.00
		MARICOPA COUNTY Subtotal:		\$0.00	\$0.00
		SU Subtotal:		\$0.00	\$0.00
	TA	MARICOPA COUNTY	S09UY040501	\$0.00	\$0.00
		MARICOPA COUNTY Subtotal:		\$0.00	\$0.00
		TA Subtotal:		\$0.00	\$0.00
GRANTEE TOTALS				\$150,177,615.16	\$146,453,365.29

IDIS

U.S. DEPARTMENT OF HOUSING AND
URBAN DEVELOPMENT

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OFFICE OF COMMUNITY PLANNING AND
DEVELOPMENT

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PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Available to Commit	Available to Draw
HPRP	SU	MARICOPA COUNTY	S09UY040501	\$0.00	\$0.00
		MARICOPA COUNTY Subtotal:		\$0.00	\$0.00
		SU Subtotal:		\$0.00	\$0.00
	TA	MARICOPA COUNTY	S09UY040501	\$0.00	\$0.00
		MARICOPA COUNTY Subtotal:		\$0.00	\$0.00
		TA Subtotal:		\$0.00	\$0.00
GRANTEE TOTALS				\$7,429,932.81	\$11,154,182.68



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2012
MARICOPA COUNTY

Date: 25-Sep-2013

Time: 14:59

Page: 1

PGM Year: 2010
Project: 0001 - DG1002- Gila Bend Water System Improvements
IDIS Activity: 2784 - DG1002- Gila Bend Water System Improvement

Status: Completed 6/30/2013 12:00:00 AM
Location: Scott Avenue Gila Bend, AZ 85337

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Water/Sewer Improvements (03J) National Objective: LMA

Initial Funding Date: 08/22/2011

Financing

Funded Amount: 375,582.00
Drawn Thru Program Year: 375,582.00
Drawn In Program Year: 120,249.10

Description:

construction of 3,290 LF of 12" water delivery line on Scott Avenue from Hunt Street to Indian Road and installation of 27 new fire hydrants in various locations within the Town of Gila Bend.

Proposed Accomplishments

People (General) : 2,000
Total Population in Service Area: 2,562
Census Tract Percent Low / Mod: 68.00

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	Construction of this project is 90% complete. Project is expected to be monitored and close out completed during 2012-13.	
2012	3,290 LF of 12" water delivery line has been installed on Scott Avenue from Hunt Street to Indian Road. 27 new fire hydrants have been installed in various locations within the Town of Gila Bend.	

PGM Year: 2010
Project: 0002 - DG1003- Goodyear Parks Improvements
IDIS Activity: 2785 - DG1003 Goodyear Parks Improvements

Status: Completed 6/30/2013 12:00:00 AM
Location: 190 N Litchfield Rd Goodyear, AZ 85338-1370

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F) National Objective: SBA

Initial Funding Date: 03/23/2012

Financing

Funded Amount: 238,403.35
Drawn Thru Program Year: 238,403.35
Drawn In Program Year: 238,289.79

Description:

Install 8,500 SF of ADA accessible concrete pathway, 200 SF of ADA ramps, ADA accessible playground equipment and ground surfacing and security lighting in Palmateer park at 200 E. Western Avenue, Goodyear, AZ.
Install 1,160 SF of ADA accessible concrete path and security lighting in Parque De Paz at 1601 N. Palo Verde Drive, Goodyear, AZ

Proposed Accomplishments

Public Facilities : 2

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	Project design has been completed. The bid process for construction started in July 2012. Construction is expected to be completed by November, 2012.	

Years	Accomplishment Narrative		# Benefitting
2012	The project was completed, including: The tank at Parque de Paz was removed by the City. 3,077 linear feet of sidewalk and 312 sf of pad installed at Palmateer Park 4,635 linear feet of sidewalk and 830 sf of pad installed at Parque de Paz 3 new lights installed at Palmateer Park; and 3 new lights installed at Parque de Paz Playground and amenity equipment installed at both parks.		
PGM Year:	2011		
Project:	0002 - DG1100 - Adminstration FY11-12		
IDIS Activity:	2915 - Administration FY11-12		
Status:	Open	Objective:	
Location:	,	Outcome:	
		Matrix Code:	General Program Administration (21A)
		National Objective:	
Initial Funding Date:	12/12/2011	Description:	
Financing		Funds will be used to administer the Maricopa Urban County CDBG and the Maricopa HOME Consortium programs.	
Funded Amount:	411,791.00		
Drawn Thru Program Year:	287,092.30		
Drawn In Program Year:	127,004.74		
Proposed Accomplishments			
Actual Accomplishments			
<i>Number assisted:</i>	Owner	Renter	Total
	Total	Hispanic	Total
White:			0
Black/African American:			0
Asian:			0
American Indian/Alaskan Native:			0
Native Hawaiian/Other Pacific Islander:			0
American Indian/Alaskan Native & White:			0
Asian White:			0
Black/African American & White:			0
American Indian/Alaskan Native & Black/African American:			0
Other multi-racial:			0
Asian/Pacific Islander:			0
Hispanic:			0
Total:	0	0	0
Female-headed Households:			0
<i>Income Category:</i>	Owner	Renter	Total
			Person
Extremely Low			0
Low Mod			0

Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2011
Project: 0012 - DG1103- Gila Bend Waterline Improvements
IDIS Activity: 2942 - Gila Bend Waterline Improvement

Status: Open
Location: Town of Gila Bend Gila Bend, AZ 85337

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Water/Sewer Improvements (03J)

National Objective: LMA

Initial Funding Date: 03/28/2012
Financing
Funded Amount: 315,475.00
Drawn Thru Program Year: 315,475.00
Drawn In Program Year: 306,260.00

Description:
Activity involves the installation of approximately 1,860 LF of 8" water delivery line and 4 new fire hydrants within the Capitol Avenue right-of-way, in the Town of Gila Bend, Maricopa County, Arizona.

Proposed Accomplishments
People (General) : 2,000
Total Population in Service Area: 2,562
Census Tract Percent Low / Mod: 68.00

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	Project design is complete. Construction will begin in the summer of 2012.	
2012	This activity has been completed including installation of approximately 1,860 LF of 8" water delivery line and 4 new fire hydrants within the Capitol Avenue right-of-way, in the Town of Gila Bend, Maricopa County, Arizona.	

PGM Year: 2011
Project: 0013 - DG1105 Guadalupe Sidewalk Improvement
IDIS Activity: 2943 - DG1105 Guadalupe Sidewalk Improvement

Status: Completed 6/30/2013 12:00:00 AM
Location: Calle Bella Vista, Calle Cerritos Guadalupe, AZ 85283

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 03/28/2012

Financing

Funded Amount: 393,945.00

Drawn Thru Program Year: 393,945.00

Drawn In Program Year: 393,604.63

Proposed Accomplishments

People (General) : 1,200

Total Population in Service Area: 5,220

Census Tract Percent Low / Mod: 70.90

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	Construction underway, estimated to be 65% complete on 6/30/12.	
2012	Over 2,000 LF of sidewalk, curb and gutter have been installed along residential street in the Solarez neighborhood in Guadalupe, Maricopa County, Arizona.	

PGM Year: 2011

Project: 0014 - DG1106- Youngtown Waterline Improvements

IDIS Activity: 2944 - DG1106 Youngtown Waterline Improvements

Status: Completed 6/30/2013 12:00:00 AM

Location: 111th to 115th Ave, Tennessee to Conn. Youngtown, AZ 85363

Description:

Activity involves the construction of approximately 2,000 LF of sidewalk, curb and gutter along residential street in the Solarez neighborhood in Guadalupe, Maricopa County, Arizona.

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Water/Sewer Improvements (03J) National Objective: LMA

Initial Funding Date: 03/28/2012

Financing

Funded Amount: 400,000.00

Drawn Thru Program Year: 400,000.00

Drawn In Program Year: 399,761.51

Proposed Accomplishments

People (General) : 2,775

Total Population in Service Area: 1,959

Census Tract Percent Low / Mod: 70.30

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	This project has been combined with DG1106A, IDIS #2963. Construction of the combined \$1.1 million project began in July 2012 and is expected to be completed in October 2012.	
2012	Construction of the combined waterline project- DG1106 and 1106A continued in 2012-13. Construction and the overall project were both completed in late 2012. For Phase II, 4,280 linear feet of 6" waterline and 18 fire hydrants were replaced in the area from 111th Ave and 115th Ave, between approximately Tennessee Ave. and Connecticut Ave.	

PGM Year: 2011
Project: 0015 - DG1101 Buckeye Sidewalk Improvements
IDIS Activity: 2945 - DG1101 Buckeye Sidewalk Improvement

Status: Open
Location: 4th Ave Buckeye, AZ 85326

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 03/28/2012

Financing

Funded Amount: 217,742.00
Drawn Thru Program Year: 677.72
Drawn In Program Year: 0.00

Description:

Installation of approxiamtely 2,750 LF of ADA accessible sidewalks, curbs and gutters with 8 ADA ramps on 4th Avenue between Alarcon Boulevard and Coronado Road in Buckeye, Maricopa County, Arizona.

Proposed Accomplishments

People (General) : 4,592
Total Population in Service Area: 5,420
Census Tract Percent Low / Mod: 62.50

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	Project design is 90% complete as of 06/30/12.	
2012	Engineering is complete. The 2012-13 Buckeye Sidewalk project is expected to be ready to bid within a few months of this project. Buckeye decided to hold the construction bid process for this project and combine it with the 2012 project. The combined project is expected to go out to bid by the Fall of 2012	

PGM Year: 2011
Project: 0016 - DG1102 El Mirage Waterline Improvement
IDIS Activity: 2946 - DG1102 El Mirage Waterline Improvements

Status: Completed 6/30/2013 12:00:00 AM
Location: Pablo, Tonya, and Soledad Sts., River Rd El Mirage, AZ 85335

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Water/Sewer Improvements (03J)

National Objective: LMA

Initial Funding Date: 03/28/2012

Financing

Funded Amount: 320,000.00
Drawn Thru Program Year: 320,000.00
Drawn In Program Year: 319,371.70

Description:

Activity involves the construction of approximately 2,100 linear feet of 8 inch water delivery line and approximately 4new fire hydrants in El Mirage, Maricopa County, Arizona.

Proposed Accomplishments

People (General) : 3,339
Total Population in Service Area: 3,339
Census Tract Percent Low / Mod: 59.10

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
-------	--------------------------	---------------

2011	Design is complete and the bid process is underway.
2012	The project was completed, including construction of 2,1000 linear feet of 8 inch water delivery line and 4 new fire hydrants in the City of El Mirage, Maricopa County, Arizona.

PGM Year:	2011		
Project:	0014 - DG1106- Youngtown Waterline Improvements		
IDIS Activity:	2963 - DG1106A Youngtown Waterline Improvements		
Status:	Completed 6/30/2013 12:00:00 AM	Objective:	Create suitable living environments
Location:	12030 N Club House Sq Youngtown, AZ 85363-1212	Outcome:	Availability/accessibility
		Matrix Code:	Water/Sewer Improvements (03J)
			National Objective: LMA
Initial Funding Date:	08/24/2012	Description:	
Financing			Install up to 6,200 linear feet of 6" waterline and approximately 28 new fire hydrants.
Funded Amount:	807,670.00		Replace 1,300 square feet of sidewalk and 260 linear feet of curb and gutter in the area between 11th Ave and 115th Ave, from approximately Alabama Ave to approximately Peoria Ave.
Drawn Thru Program Year:	807,670.00		
Drawn In Program Year:	807,670.00		
Proposed Accomplishments			
People (General) :	2,775		
Total Population in Service Area:	2,775		
Census Tract Percent Low / Mod:	71.80		

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2011	This activity was added to the 2011-12 Annual Plan at the end of the program year. It is combined with DG1106, IDIS #2944. Design of the combined project is complete, construction started in July, 2012. The project is expected to be completed in October, 2012.
2012	Construction of the replacement waterline, sidewalk, curb and gutter continued in 2012-13. 9,432 linear feet of 6" waterline and 28 new fire hydrants were installed in the area between 111th Ave and 115th Ave, from approximately Alabama Ave to approximately Peoria Ave.

PGM Year:	2012		
Project:	0002 - DG1200 FY12-13 Adminstration		
IDIS Activity:	2990 - 2012-13 Program Administration		
Status:	Open	Objective:	
Location:	,	Outcome:	
		Matrix Code:	General Program Administration (21A)
			National Objective:
Initial Funding Date:	09/26/2012	Description:	
Financing			This activity provides the 2012-13 CDBG and HOME Program Administration for Maricopa County.
Funded Amount:	380,623.92		
Drawn Thru Program Year:	325,928.02		
Drawn In Program Year:	325,928.02		
Proposed Accomplishments			

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2012	Objective:	Create suitable living environments
Project:	0004 - DG1201 Buckeye Sidewalk Improvements	Outcome:	Availability/accessibility
IDIS Activity:	2991 - DG1201 Buckeye Sidewalk Improvement	Matrix Code:	Sidewalks (03L)
Status:	Open	National Objective:	LMA
Location:	530 E Monroe Ave Buckeye, AZ 85326-2806		

Initial Funding Date: 11/16/2012

Financing

Funded Amount: 255,560.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 1,295

Total Population in Service Area: 3,207

Census Tract Percent Low / Mod: 55.90

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Project design has been completed. The construction bid process will begin in August, with construction to be completed by early 2014. This project is being combined with the 2011 Buckeye sidewalk project.	

PGM Year: 2012

Project: 0005 - DG1202 El Mirage Pueblo Futuro Pavement Rehabilitation

IDIS Activity: 2992 - DG1202 El Mirage Pavement Rehabilitation

Status: Completed 6/30/2013 12:00:00 AM

Location: 12145 NW Grand Ave El Mirage, AZ 85335-2955

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Street Improvements (03K)

National Objective: LMA

Initial Funding Date: 11/16/2012

Financing

Funded Amount: 181,514.00

Drawn Thru Program Year: 181,514.00

Drawn In Program Year: 181,514.00

Proposed Accomplishments

People (General) : 850

Total Population in Service Area: 3,339

Census Tract Percent Low / Mod: 59.10

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	The construction of approximately 1,200 linear feet of 28' wide by 4" thick street, curb, gutter, and sidewalk has been completed in El Mirage, Maricopa County, Arizona.	

PGM Year: 2012

Project: 0006 - DG1203 Guadalupe Street Improvements

IDIS Activity: 2993 - DG1203 Guadalupe Street Improvements

Status: Completed 6/30/2013 12:00:00 AM

Location: 9241 S Avenida Del Yaqui Guadalupe, AZ 85283-2538

Objective: Create suitable living environments

Outcome: Availability/accessibility

Initial Funding Date: 11/16/2012

Financing

Funded Amount: 339,207.67
Drawn Thru Program Year: 339,207.67
Drawn In Program Year: 339,207.67

Proposed Accomplishments

People (General) : 383
Total Population in Service Area: 2,973
Census Tract Percent Low / Mod: 67.90

Description:

Remove and replace approximately 9,000 square feet of pavement and adjust surface utilities to grade on Calle Sonora, Calle Magdalena, and Calle San Angelo in the Town of Guadalupe, Maricopa County, Arizona.

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Approximately 9,000 square feet of pavement has been replaced and surface utilities adjusted to grade on Calle Sonora, Calle Magdalena, and Calle San Angelo in the Town of Guadalupe, Maricopa County, Arizona.	

PGM Year: 2012
Project: 0003 - DG1204 Guadalupe Sidewalk Improvement
IDIS Activity: 2994 - DG1204 Guadalupe Sidewalk Improvement

Status: Completed 6/30/2013 12:00:00 AM
Location: 9241 S Avenida Del Yaqui Guadalupe, AZ 85283-2538

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 11/16/2012

Financing

Funded Amount: 182,030.78
Drawn Thru Program Year: 182,030.78
Drawn In Program Year: 182,030.78

Description:

Activity involves the construction of approximately 3,619 LF of 4' wide sidewalk plus curb and gutter along the residential streets of Calle Belle Vista and Calle Montezuma from Calle Cerritos to Calle Sonora in the Solarez neighborhood in Guadalupe, Maricopa County, Arizona.

Proposed Accomplishments

People (General) : 543
Total Population in Service Area: 2,973
Census Tract Percent Low / Mod: 67.90

Objective: Create suitable living environments

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Construction has been completed of approximately 3,619 LF of 4' wide sidewalk plus curb and gutter along the residential streets of Calle Belle Vista and Calle Montezuma from Calle Cerritos to Calle Sonora in the Solarez neighborhood in Guadalupe, Maricopa County, Arizona.	

PGM Year: 2012
Project: 0001 - DG1205 Circle the City - Medical Respite Center
IDIS Activity: 2995 - Circle the City Medical Respite Center

Status: Open

Location: 220 S 12th Ave Phoenix, AZ 85007-3101

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 11/16/2012

Financing

Funded Amount: 199,344.00

Drawn Thru Program Year: 7,080.00

Drawn In Program Year: 7,080.00

Proposed Accomplishments

People (General) : 80

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	1
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	1
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	One homeless client from the Urban County service area was assisted. The agreement was revised to allow a per diem billing for each bed day of assistance provided to eligible homeless clients. Services will continue to be provided in 2013-14	

PGM Year: 2012
Project: 0018 - DG1207 Buckeye Waterline Rehabilitation
IDIS Activity: 3009 - DG1207 Buckeye Waterline Rehabilitation

Status: Open
Location: 530 E Monroe Ave Buckeye, AZ 85326-2806

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Water/Sewer Improvements (03J) National Objective: LMA

Initial Funding Date: 12/20/2012

Financing

Funded Amount: 707,103.00
Drawn Thru Program Year: 36,501.04
Drawn In Program Year: 36,501.04

Description:

Replace water lines and upgrade water service in downtown Buckeye including new residential connections and fire hydrants.
The project will improve water pressure in the area and significantly increase water flow for fire protection.

Proposed Accomplishments

People (General) : 2,391
Total Population in Service Area: 3,976
Census Tract Percent Low / Mod: 65.70

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Design of the project is complete. The project will go out to bid for construction in August. Project completion is expected during 2013-14.	

PGM Year: 2012
Project: 0019 - DG1208 Gila Bend Water Production Well
IDIS Activity: 3010 - DG1208 Gila Bend Water Production Well

Status: Open
Location: Town of Gila Bend Gila Bend, AZ 85337

Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Water/Sewer Improvements (03J) National Objective: LMA

Initial Funding Date: 04/04/2013

Financing

Funded Amount: 550,000.00
Drawn Thru Program Year: 15,031.10
Drawn In Program Year: 15,031.10

Description:

Construct a new water production well for the Town of Gila Bend including connecting the well to the nearby Reverse Osmosis Facility.

Proposed Accomplishments

People (General) : 1,310
Total Population in Service Area: 2,562
Census Tract Percent Low / Mod: 68.00

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Design work is underway. The bid documents for construction are 95% complete. Construction is expected to be completed during 2013-14.	

PGM Year: 2012
Project: 0020 - DG1209 Guadalupe Residential Demolition
IDIS Activity: 3011 - DG1209 Guadalupe Residential Demolition

Status: Open
Location: 9241 S Avenida Del Yaqui Guadalupe, AZ 85283-2538

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Clearance and Demolition (04) National Objective: SBS

Initial Funding Date: 12/20/2012

Financing

Funded Amount: 60,000.00
Drawn Thru Program Year: 0.00
Drawn In Program Year: 0.00

Description:

Clearance and demolition of 6 residential structures including abatement of lead paint and asbestos hazards.

Proposed Accomplishments

Housing Units : 6

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Six properties have been identified. The Town has begun contacting owners, offering the voluntary program to help clear delapidated structures on their property. The Town received no responses to the initial request for bids to complete the demolitions and re-advertised the request for bids. Demolitions are expected to be completed in 2013-14.	

PGM Year: 2012
Project: 0021 - DG1210 Guadalupe La Curenta Pavement Replacement
IDIS Activity: 3012 - DG1210 Guadalupe La Curenta Pavement Replacement

Status: Completed 6/30/2013 12:00:00 AM
Location: 9241 S Avenida Del Yaqui Guadalupe, AZ 85283-2538

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Street Improvements (03K) National Objective: LMA

Initial Funding Date: 12/20/2012

Financing

Funded Amount: 263,231.47
Drawn Thru Program Year: 263,231.47
Drawn In Program Year: 263,231.47

Description:

Remove existing pavement, adjust surface utilities and install 8,800 square yards of new pavement on Calle Maravilla and Calle IglesiaYusuco in the Town of Guadalupe.

Proposed Accomplishments

People (General) : 156
Total Population in Service Area: 2,973
Census Tract Percent Low / Mod: 67.90

Annual Accomplishments

2012	Exexisting pavement was removed, surface utilities were adjusted, and 8,800 square yards of new pavement was installed on Calle Maravilla from Calle Iglesia to Calle Magdalena, and on Calle Iglesia / Yusuco from Calle Magdalena to Avenida del Yaqui in the Town of Guadalupe. The project was completed in June, 2013.	
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PGM Year:	2012
Project:	0022 - DG1211 Neighborhood Housing Service of Phoenix - Housing Counseling
IDIS Activity:	3013 - DG1211 NHS Phoenix- Housing Counseling

Status:	Open	Objective:	Provide decent affordable housing
Location:	1405 E McDowell Rd Phoenix, AZ 85006-2938	Outcome:	Affordability
		Matrix Code:	Housing Counseling (05U)
		National Objective:	LMC

Initial Funding Date:	12/20/2012	Description:	
Financing		Housing counseling and first time homebuyer education for homebuyers in Maricopa County	
Funded Amount:	58,982.00		
Drawn Thru Program Year:	0.00		
Drawn In Program Year:	0.00		

Proposed Accomplishments
Households (General) : 150

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
<i>Number assisted:</i>								
White:	43	29	0	0	43	29	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	1	0	0	0	1	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	2	0	0	0	2	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	48	29	0	0	48	29	0	0
Female-headed Households:	28		0		28			

<i>Income Category:</i>				
	Owner	Renter	Total	Person
Extremely Low	3	0	3	0
Low Mod	18	0	18	0
Moderate	27	0	27	0

Non Low Moderate	0	0	0	0
Total	48	0	48	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Homebuyer counseling for potential buyers in the Urban County service area had a slow start. Once NHS established a location within the service area and did outreach activities in the area, the number of potential homebuyers participating in the program increased. Counseling and education will continue to be provided in 2013-14.	

Total Funded Amount:	\$6,658,205.19
Total Drawn Thru Program Year:	\$4,489,369.45
Total Drawn In Program Year:	\$4,062,735.55

IDIS - PR09

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Program Income Details by Fiscal Year and Program
 MARICOPA COUNTY,AZ

Date: 08-26-13
 Time: 20:37
 Page: 1

Report for Program:1/1/1900
 Voucher Dates:08-26-2013 to

Fiscal Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Receipted/Drawn Amount
2003	HOME	M03DC040227	PI	0.50								
					RECEIPTS							
						127522-001	12-22-03		2	1519		0.50
						127549-001	12-22-03		2	1782		15,000.00
						127550-001	12-22-03		2	1781		15,000.00
						127603-001	12-23-03		2	1756		16,850.63
						127604-001	12-23-03		2	1758		13,999.07
						127607-001	12-23-03		2	1760		1,383.38
						127608-001	12-23-03		2	1768		836.82
						127609-001	12-23-03		2	1775		8,469.04
						128378-001	01-06-04		2	1717		1,905.50
						128379-001	01-06-04		2	1720		141.55
						128381-001	01-06-04		2	1721		6,250.62
						128382-001	01-06-04		2	1724		2,281.86
						128383-001	01-06-04		2	1731		1,737.65
						128384-001	01-06-04		2	1736		7,413.89
						128394-001	01-07-04		1	1534		569.13
						128395-001	01-07-04		2	1561		3,459.00
						128396-001	01-07-04		2	1562		14,200.00
						128397-001	01-07-04		2	1563		7,977.50
						130472-001	02-04-04		2	1710		8,607.78
						130473-001	02-04-04		2	1711		13,532.47
						130850-001	02-10-04		2	1617		869.80

Fiscal Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Receipted/Drawn Amount
DRAWS												
						964603-001	12-22-03	PY	2	1519		0.50
						964681-001	12-22-03	PY	2	1781		15,000.00
						964681-002	12-22-03	PY	2	1782		15,000.00
						965140-002	12-23-03	PY	2	1756		16,850.63
						965140-004	12-23-03	PY	2	1758		13,999.07
						965140-006	12-23-03	PY	2	1760		1,383.38
						965140-008	12-23-03	PY	2	1768		836.82
						965140-010	12-23-03	PY	2	1775		8,469.04
						968638-002	01-07-04	PY	1	1534		569.13
						968638-003	01-07-04	PY	2	1561		3,459.00
						968638-004	01-07-04	PY	2	1562		14,200.00
						968638-005	01-07-04	PY	2	1563		7,977.50
						968638-006	01-07-04	PY	2	1717		1,905.50
						968638-007	01-07-04	PY	2	1720		141.55
						968638-008	01-07-04	PY	2	1721		6,250.62
						968638-009	01-07-04	PY	2	1724		2,281.86
						968638-010	01-07-04	PY	2	1731		1,737.65
						968638-011	01-07-04	PY	2	1736		7,413.89
						980876-001	02-10-04	PY	2	1617		869.80
						1335336-012	10-24-06	PY	2	1764		0.00
						1335336-015	10-24-06	PY	2	2164		0.00
						1354568-004	12-15-06	PY	2	2131		0.00
						5531752-001	02-20-13	PY	23	3021		22,140.25
											Receipts	140,486.19
											Draws	140,486.19
											Balance	0.00
2009	CDBG	B09UC040501	PI	16,850.00	RECEIPTS							
						5025953-001	09-01-10		1	2514	03	6,850.00
						5025956-001	09-01-10		2	2198	03J	10,000.00

Fiscal Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Receipted/Drawn Amount
					DRAWS							
						5159259-002	09-02-10	PY	2	2198	03J	10,000.00
						5159267-002	09-02-10	PY	1	2514	03	6,850.00
											Receipts	16,850.00
											Draws	16,850.00
											Balance	0.00
2012	CDBG	B12UC040501	PI	400,000.00								
					RECEIPTS							
						5104135-001	05-06-13		1	1876	03A	363,470.00
					DRAWS							
						5593982-003	08-10-13	PY	3	2994	03L	131,104.03
						5593982-006	08-10-13	PY	21	3012	03K	232,365.97
											Receipts	363,470.00
											Draws	363,470.00
											Balance	0.00
2012	HOME	M12DC040227	PI	199,122.30								
					RECEIPTS							
						5092775-001	12-12-12					199,122.30
					DRAWS							
						5527113-001	02-06-13	PY	23	3020		16,637.44
						5531752-002	02-20-13	PY	23	3021		11,077.75
						5544519-001	03-25-13	PY	23	3022		141,579.39
						5547061-001	04-01-13	PY	23	3040		7,687.47
											Receipts	199,122.30
											Draws	176,982.05
											Balance	22,140.25



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2012
MARICOPA COUNTY , AZ

DATE: 09-30-13
TIME: 14:24
PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	4,156,452.00
02 ENTITLEMENT GRANT	2,248,656.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	363,470.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	525,877.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	7,294,455.00

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,609,802.79
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	3,609,802.79
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	452,932.76
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	4,062,735.55
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	3,231,719.45

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,371,513.00
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	3,371,513.00
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	93.40%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2012 PY: 2013 PY: 2014
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	7,080.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	7,080.00
32 ENTITLEMENT GRANT	2,248,656.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,248,656.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	0.31%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	452,932.76
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(127,004.00)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	325,928.76
42 ENTITLEMENT GRANT	2,248,656.00
43 CURRENT YEAR PROGRAM INCOME	363,470.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,612,126.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	12.48%



Office of Community Planning and Development
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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	1	2784	5491667	DG1002- Gila Bend Water System Improvement	03J	LMA	\$120,249.10
2011	12	2942	5535786	Gila Bend Waterline Improvement	03J	LMA	\$176,965.70
2011	12	2942	5551029	Gila Bend Waterline Improvement	03J	LMA	\$74,762.36
2011	12	2942	5555153	Gila Bend Waterline Improvement	03J	LMA	\$53,858.69
2011	12	2942	5609736	Gila Bend Waterline Improvement	03J	LMA	\$673.25
2011	13	2943	5464388	DG1105 Guadalupe Sidewalk Improvement	03L	LMA	\$213,870.97
2011	13	2943	5491668	DG1105 Guadalupe Sidewalk Improvement	03L	LMA	\$179,733.66
2011	14	2944	5491668	DG1106 Youngtown Waterline Improvements	03J	LMA	\$396,591.74
2011	14	2944	5510207	DG1106 Youngtown Waterline Improvements	03J	LMA	\$3,169.77
2011	14	2963	5491668	DG1106A Youngtown Waterline Improvements	03J	LMA	\$726,282.09
2011	14	2963	5510238	DG1106A Youngtown Waterline Improvements	03J	LMA	\$81,387.91
2011	16	2946	5551029	DG1102 El Mirage Waterline Improvements	03J	LMA	\$233,799.06
2011	16	2946	5556130	DG1102 El Mirage Waterline Improvements	03J	LMA	\$85,572.64
2012	1	2995	5593982	Circle the City Medical Respite Center	05	LMC	\$7,080.00
2012	3	2994	5551029	DG1204 Guadalupe Sidewalk Improvement	03L	LMA	\$7,340.78
2012	3	2994	5556130	DG1204 Guadalupe Sidewalk Improvement	03L	LMA	\$25,527.60
2012	3	2994	5557098	DG1204 Guadalupe Sidewalk Improvement	03L	LMA	\$9,136.50
2012	3	2994	5593982	DG1204 Guadalupe Sidewalk Improvement	03L	LMA	\$140,025.90
2012	5	2992	5556130	DG1202 El Mirage Pavement Rehabilitation	03K	LMA	\$181,514.00
2012	6	2993	5551029	DG1203 Guadalupe Street Improvements	03K	LMA	\$24,287.39
2012	6	2993	5555153	DG1203 Guadalupe Street Improvements	03K	LMA	\$3,858.40
2012	6	2993	5557098	DG1203 Guadalupe Street Improvements	03K	LMA	\$284,813.82
2012	6	2993	5593982	DG1203 Guadalupe Street Improvements	03K	LMA	\$26,248.06
2012	18	3009	5555153	DG1207 Buckeye Waterline Rehabilitation	03J	LMA	\$36,501.04
2012	19	3010	5555153	DG1208 Gila Bend Water Production Well	03J	LMA	\$15,031.10
2012	21	3012	5555153	DG1210 Guadalupe La Curenta Pavement Replacement	03K	LMA	\$2,611.80
2012	21	3012	5557098	DG1210 Guadalupe La Curenta Pavement Replacement	03K	LMA	\$5,231.20
2012	21	3012	5593982	DG1210 Guadalupe La Curenta Pavement Replacement	03K	LMA	\$255,388.47
Total							\$3,371,513.00

Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new access to a facility	1,743	0	0	0	0	0	0	0	0	1,743
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	15,668	0	156	0	0	0	0	0	0	15,824
Totals :	17,411	0	156	0	0	0	0	0	0	17,567

Number of Households Assisted

with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new (or continuing) access to a service	1	0	0	0	48	0	0	0	0	49
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	1	0	0	0	48	0	0	0	0	49

[illegible]

Economic Development

[illegible]

[illegible]

[illegible]